

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Solvent Naphtha Market 2018, Forecast to 2023

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Abstracts

Solvent naphtha, which are composed of a mixture of hydrocarbons, are used in a variety of application areas and are incorporated in great number of formulated chemical products, including: architectural paints and protective coatings; printing inks and printing press cleaners; other cleaning compounds; pesticides; degreasing formulations; and household products. Solvent naphtha is a general term as each refinery produces its own naphtha with unique initial and final boiling points and other physical and composition characteristics.

Scope of the Report:

This report focuses on the Solvent Naphtha in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. USA is the leading supplier of solvent naphtha, the production of which reached 1817 K MT in 2017, accounting for about 24.71% of the total global market. China, Europe, and Northeast Asia are also important supply region of solvent. Generally, the supply and demand of solvent naphtha has been stable in the global market, despite the dramatic decrease of supply in China. Despite the global economic recovery and the improvement in downstream demand, the China solvent naphtha industry is still overcapacity. And the increasingly stricter environment requirement and higher consumption tax also restrict the development of the industry. Some companies were forced to cut back production even close down some manufacturing bases. Sinopec and CNPC has sharply decreased the supply volume of solvent naphtha during the past 5 years.

The top players cover Shell, ExxonMobil, Total, Chevron Phillips and SK etc., which are playing important roles in global Solvent Naphtha market. The Top 3 players in global market was 30.53% in 2017, while the share of top 5 players was 38.24%. The market is fragmented, also each company owns a broad product portfolio. Except policy affect, downstream demand is the key influence factor to the market.

Paints & Coatings accounted for the largest market with about 27.51% of the global consumption for solvent naphtha in 2017. Moreover, it is anticipated to grow at a CAGR of 3.69% during the forecast period. With over 16.56% share of in the solvent naphtha market, Rubber & Resin was the second largest application market in 2017, and is anticipated to grow at a CAGR of 4.14%, in terms of consumption, during the forecast period.

In recent years, sharp fluctuations of oil prices on the international market have affected the development of the world economy. Under the influence of raw material, market competitions and economic conditions, the price of solvent naphtha is also unstable. In the next few years, we predict that price will increase as the cost of crude oil has been hiking. As competition intensifies, prices gap between different brands will go narrowing.

The worldwide market for Solvent Naphtha is expected to grow at a CAGR of roughly 5.1% over the next five years, will reach 9710 million US\$ in 2023, from 7200 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Shell

ExxonMobil

Total

Chevron Phillips

SK

Calumet

Idemitsu

BP

Dow

Citgo

Reliance

KAPCO

Mitsubishi

CEPSA

Ganga Rasayanie

JX Nippon Oil & Energy

Neste

CPC Corporation

Gulf Chemicals and Industrial Oils

Sinopec

CNPC

Jiangsu Hualun

Changshu Alliance Chemical

Suzhou Jiutai Group

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Paraffin Solvent

CycloParaffin Solvent

C9 Solvent

C10 Solvent

Other

Market Segment by Applications, can be divided into

Paints & Coatings

Agro Chemicals

Rubber & Resin

Printing Inks

Industrial Cleaning

Other

There are 15 Chapters to deeply display the global Solvent Naphtha market.
Chapter 1, to describe Solvent Naphtha Introduction, product scope, market overview,

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market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Solvent Naphtha, with sales, revenue, and price of Solvent Naphtha, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Solvent Naphtha, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Solvent Naphtha market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Solvent Naphtha sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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