

Global Solvent-Free PU for Synthetic Leather Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solvent-Free PU for Synthetic Leather market size was valued at US\$ 1452 million in 2025 and is forecast to a readjusted size of US\$ 2140 million by 2032 with a CAGR of 5.7% during review period.

Solvent-Free PU for Synthetic Leather is a type of polyurethane resin system that uses little to no organic solvents (such as DMF, toluene, etc.) in the manufacturing process of synthetic leather. This type of resin can be a high-solids liquid, prepolymer, or aqueous dispersion system, characterized by extremely low VOCs and environmental safety. Solvent-free polyurethane resins form a polyurethane network through the reaction of isocyanates (NCO) with polyols (polyesters, polyethers, or polycarbonates). The abrasion resistance, flexibility, yellowing resistance, and weather resistance can be adjusted according to the formulation, making it widely used in automotive interiors, furniture leather, high-end shoe materials, and luxury synthetic leather. Compared to traditional solvent-based polyurethanes, solvent-free systems comply with international environmental regulations, reducing volatile organic compound emissions during production and use, representing a key direction for the high-end environmentally friendly development of PU resins for leather. In 2025, the global production of Solvent-Free PU for Synthetic Leather is estimated at approximately 501,000 tons, with a unit price of approximately US\$2,816.9 per ton, a gross profit margin of approximately 16.19%, and an annual production capacity of 50,000 tons for the company.

With increasing environmental regulations and growing consumer awareness of green practices, the penetration rate of waterborne polyurethane resins for synthetic leather in the leather polyurethane market continues to rise, particularly in high-end automotive

interiors and high-end furniture applications. Optimized formulations combining aromatic and aliphatic NCOs with polyester, polyether, or polycarbonate polyols enable products to possess abrasion resistance, flexibility, and resistance to yellowing. It is projected that in the next five years, waterborne polyurethane resins will further replace solvent-based resins, driving the entire leather PU resin market towards higher added value and environmental protection.

This report is a detailed and comprehensive analysis for global Solvent-Free PU for Synthetic Leather market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solvent-Free PU for Synthetic Leather market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Solvent-Free PU for Synthetic Leather market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Solvent-Free PU for Synthetic Leather market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Solvent-Free PU for Synthetic Leather market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solvent-Free PU for Synthetic Leather

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solvent-Free PU for Synthetic Leather market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Adeka Corporation, SEKISUI CHEMICAL, SAPICI SpA, Lubrizol, Arkema, Coim Group, DIC Corporation, UBE Corporation, Covestro AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solvent-Free PU for Synthetic Leather market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

For Surface Layer

For Adhesive

For Impregnation

Market segment by NCO

Aromatic

Aliphatic

Market segment by Polyol

Polyester-based

Polyether-based

Polycarbonate-based

Market segment by Application

Footwear

Automotive Interior

Apparel and Bags

Furniture

Other

Major players covered

BASF SE

Adeka Corporation

SEKISUI CHEMICAL

SAPICI SpA

Lubrizol

Arkema

Coim Group

DIC Corporation

UBE Corporation

Covestro AG

NICCA CHEMICAL CO.,LTD.

TOYOPOLYMER CO.,LTD.

KANGNAM JEVISCO

Sanyo Chemical Industries

Sinograce Chemical

Dongsung

Great Eastern Resins Industrial Co. Ltd.

Teijin

Kuraray Co., Ltd.

Mitsui Chemicals

Stahl

Toray

Huide Technology

Huafon Group

Huada Chemical

Hexin Holdings

Asahi Chemical

Anhui Anli Material Technology Co., Ltd.

Shuangxiang Co., Ltd.

Wanhua Chemical Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solvent-Free PU for Synthetic Leather product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solvent-Free PU for Synthetic Leather, with price, sales quantity, revenue, and global market share of Solvent-Free PU for Synthetic Leather from 2021 to 2026.

Chapter 3, the Solvent-Free PU for Synthetic Leather competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solvent-Free PU for Synthetic Leather breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solvent-Free PU for Synthetic Leather market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solvent-Free PU for Synthetic Leather.

Chapter 14 and 15, to describe Solvent-Free PU for Synthetic Leather sales channel, distributors, customers, research findings and conclusion.

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