

Global Solvent-free Polyurethane Coating Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solvent-free Polyurethane Coating market size was valued at US\$ 964 million in 2025 and is forecast to a readjusted size of US\$ 1263 million by 2032 with a CAGR of 4.0% during review period.

Solvent-free polyurethane coating is an environmentally friendly coating with 100% solid content, using polyurethane prepolymer as the main film-forming material and containing no volatile organic solvents. Through room-temperature moisture curing or a two-component reaction, it forms a tough, wear-resistant, and highly elastic seamless rubber-like waterproof or anti-corrosion layer on the substrate surface. Its advantages include extremely low VOC (volatile organic compound) emissions, making it suitable for enclosed or poorly ventilated environments.

The upstream segment primarily relies on high-performance petrochemical raw materials, including isocyanates and polyols, as well as functional additives (such as defoamers, leveling agents, and thixotropic agents). Due to the high viscosity of solvent-free systems, the development level of low-viscosity resins and reactive diluents in the upstream segment directly impacts downstream workability.

Global sales are projected to reach approximately 190,000 tons in 2025, with an average market price of approximately US\$4,933 per ton. The industry's gross profit margin is in the range of 15%-30%.

With the continuous strengthening of VOC emission regulations in developed regions such as Europe and the United States, especially the gradual tightening of emission

limits for the coatings industry, solvent-free polyurethane coatings, as products that meet zero or low VOC requirements, have received policy-level support and also meet the practical needs of end-users for reduced health risks associated with green construction.

In the industrial manufacturing, construction, and transportation sectors, the demand for high-solids and high-durability coatings is continuously expanding. This requires coatings to not only meet basic protective and decorative functions but also possess superior characteristics such as scratch resistance, chemical resistance, and long-term stability. Solvent-free polyurethane coatings, due to their advantageous chemical structure, offer substantial potential for improvement in wear resistance and impact resistance compared to traditional solvent-based coatings. This creates added value for end customers by improving product performance and extending service life.

This report is a detailed and comprehensive analysis for global Solvent-free Polyurethane Coating market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solvent-free Polyurethane Coating market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Solvent-free Polyurethane Coating market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Solvent-free Polyurethane Coating market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Solvent-free Polyurethane Coating market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Solvent-free Polyurethane Coating
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Solvent-free Polyurethane Coating market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sherwin-Williams, PPG, Amchem Products, Specialty Polymer Coatings, DCP, Sika, ARDEX, Nippon Paint, Resimac, TecnoPol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solvent-free Polyurethane Coating market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Component

Two Component

Market segment by Structure

Polyether Type

Polyester Type

Market segment by Curing Method

Reaction Curing Type

Moisture Curing Type

Other

Market segment by Application

Industrial and Commercial Flooring

Marine Engineering

Buildings and Infrastructure

Transportation

Other

Major players covered

Sherwin-Williams

PPG

Amchem Products

Specialty Polymer Coatings

DCP

Sika

ARDEX

Nippon Paint

Resimac

TecnoPol

Oriental Yuhong

3TREES

AMMT

CANLON

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solvent-free Polyurethane Coating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solvent-free Polyurethane Coating, with price, sales quantity, revenue, and global market share of Solvent-free Polyurethane Coating from 2021 to 2026.

Chapter 3, the Solvent-free Polyurethane Coating competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solvent-free Polyurethane Coating breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solvent-free Polyurethane Coating market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solvent-free Polyurethane Coating.

Chapter 14 and 15, to describe Solvent-free Polyurethane Coating sales channel, distributors, customers, research findings and conclusion.

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