

Global Solvent-free Polyurethane Coating Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3D82E951C67EN.html>

Date: February 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: G3D82E951C67EN

Abstracts

The global Solvent-free Polyurethane Coating market size is expected to reach \$ 1263 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Solvent-free polyurethane coating is an environmentally friendly coating with 100% solid content, using polyurethane prepolymer as the main film-forming material and containing no volatile organic solvents. Through room-temperature moisture curing or a two-component reaction, it forms a tough, wear-resistant, and highly elastic seamless rubber-like waterproof or anti-corrosion layer on the substrate surface. Its advantages include extremely low VOC (volatile organic compound) emissions, making it suitable for enclosed or poorly ventilated environments.

The upstream segment primarily relies on high-performance petrochemical raw materials, including isocyanates and polyols, as well as functional additives (such as defoamers, leveling agents, and thixotropic agents). Due to the high viscosity of solvent-free systems, the development level of low-viscosity resins and reactive diluents in the upstream segment directly impacts downstream workability.

Global sales are projected to reach approximately 190,000 tons in 2025, with an average market price of approximately US\$4,933 per ton. The industry's gross profit margin is in the range of 15%-30%.

With the continuous strengthening of VOC emission regulations in developed regions such as Europe and the United States, especially the gradual tightening of emission limits for the coatings industry, solvent-free polyurethane coatings, as products that meet zero or low VOC requirements, have received policy-level support and also meet the practical needs of end-users for reduced health risks associated with green

construction.

In the industrial manufacturing, construction, and transportation sectors, the demand for high-solids and high-durability coatings is continuously expanding. This requires coatings to not only meet basic protective and decorative functions but also possess superior characteristics such as scratch resistance, chemical resistance, and long-term stability. Solvent-free polyurethane coatings, due to their advantageous chemical structure, offer substantial potential for improvement in wear resistance and impact resistance compared to traditional solvent-based coatings. This creates added value for end customers by improving product performance and extending service life.

This report studies the global Solvent-free Polyurethane Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solvent-free Polyurethane Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solvent-free Polyurethane Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solvent-free Polyurethane Coating total production and demand, 2021-2032, (Tons)

Global Solvent-free Polyurethane Coating total production value, 2021-2032, (USD Million)

Global Solvent-free Polyurethane Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Solvent-free Polyurethane Coating consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Solvent-free Polyurethane Coating domestic production, consumption, key domestic manufacturers and share

Global Solvent-free Polyurethane Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Solvent-free Polyurethane Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Solvent-free Polyurethane Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Solvent-free Polyurethane Coating market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sherwin-Williams, PPG, Amchem Products, Specialty Polymer Coatings, DCP, Sika, ARDEX, Nippon Paint, Resimac, TecnoPol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solvent-free Polyurethane Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solvent-free Polyurethane Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solvent-free Polyurethane Coating Market, Segmentation by Type:

Single Component

Two Component

Global Solvent-free Polyurethane Coating Market, Segmentation by Structure:

Polyether Type

Polyester Type

Global Solvent-free Polyurethane Coating Market, Segmentation by Curing Method:

Reaction Curing Type

Moisture Curing Type

Other

Global Solvent-free Polyurethane Coating Market, Segmentation by Application:

Industrial and Commercial Flooring

Marine Engineering

Buildings and Infrastructure

Transportation

Other

Companies Profiled:

Sherwin-Williams

PPG

Amchem Products

Specialty Polymer Coatings

DCP

Sika

ARDEX

Nippon Paint

Resimac

TecnoPol

Oriental Yuhong

3TREES

AMMT

CANLON

Key Questions Answered:

1. How big is the global Solvent-free Polyurethane Coating market?
2. What is the demand of the global Solvent-free Polyurethane Coating market?
3. What is the year over year growth of the global Solvent-free Polyurethane Coating market?
4. What is the production and production value of the global Solvent-free Polyurethane Coating market?
5. Who are the key producers in the global Solvent-free Polyurethane Coating market?
6. What are the growth factors driving the market demand?

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