

Global Solvent-based Ppolyurethane Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solvent-based Ppolyurethane Adhesive market size is expected to reach \$ 1551 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Solvent-based Ppolyurethane Adhesive production reached approximately 173k tons, with an average global market price of around US\$5.5k per ton.

Solventborne Polyurethane Adhesives are adhesive systems based on polyurethane resins or polyurethane prepolymers, using organic solvents as the dissolving or dispersion medium. Common solvents include ethyl acetate, acetone, MEK, and toluene-free solvent systems. These adhesives can be formulated as one-component or two-component systems and offer good bonding strength, flexibility, abrasion resistance, oil resistance, hydrolysis resistance, and broad substrate compatibility. They are used to bond plastic films, aluminum foil, paper, textiles, leather, rubber, metals, and composite materials. Major applications include flexible packaging laminates, food packaging, pharmaceutical packaging, footwear, textile lamination, automotive interiors, electronic protective films, labels, industrial laminates, and selected decorative building materials. Compared with waterborne or solvent-free polyurethane adhesives, solventborne PU adhesives provide mature processing, good initial tack, strong wetting ability, and wide substrate adaptability, but face challenges related to VOC emissions, solvent recovery, fire safety, and environmental compliance.

The upstream supply chain of solventborne polyurethane adhesives includes polyester polyols, polyether polyols, isocyanates such as MDI, TDI, HDI, and IPDI, solvents such as ethyl acetate, acetone, and MEK, as well as catalysts, chain extenders, antioxidants,

coupling agents, tackifying resins, and leveling additives. Representative suppliers include BASF, Covestro, Huntsman, Wanhua Chemical, Dow, Evonik, Eastman, and Mitsubishi Chemical. Midstream manufacturers and formulators include Henkel, H.B. Fuller, Bostik, Dow, Comens Material, Huitian New Materials. Downstream applications include flexible packaging, food packaging, pharmaceutical packaging, footwear, automotive interiors, textile lamination, electronic protective films, and industrial composites. Representative end users include Amcor, Berry Global, Sealed Air, Tetra Pak, Nike, Adidas, Toyota, Volkswagen, BYD, Apple, and Samsung Electronics. Upstream materials determine bonding strength, flexibility, and environmental performance, while downstream demand for upgraded packaging, material lamination, and industrial assembly drives product development.

The global solvent-based polyurethane adhesive market has been experiencing steady growth in recent years. This growth can be attributed to the increasing demand for solvent-based adhesives in various industries, such as automotive, construction, packaging, textiles, and furniture. The market is characterized by the presence of both multinational companies and regional players, offering a wide range of solvent-based polyurethane adhesive products. These companies continually invest in research and development activities to innovate and improve the performance of their adhesives. Asia-Pacific is a significant consumer and producer of solvent-based polyurethane adhesives, driven by the rapid industrialization and growth of various end-use industries in countries like China, India, and Southeast Asian nations. North America and Europe also hold substantial market shares due to the well-established automotive and construction industries in these regions. Key factors contributing to the growth of the solvent-based polyurethane adhesive market include:

- Growing demand from automotive and transportation:** The automotive industry extensively uses solvent-based polyurethane adhesives for applications such as interior and exterior bonding, glass bonding, and structural assembly due to their high strength, durability, and resistance to impact and vibration.
- Increasing construction activities:** Solvent-based polyurethane adhesives are widely used in the construction sector for applications like bonding flooring materials, paneling, insulation, and sealing. The growing construction industry and infrastructure development projects drive the demand for these adhesives.
- Packaging industry growth:** Solvent-based polyurethane adhesives are utilized in flexible packaging laminations, carton sealing, and label applications due to their excellent adhesion properties, moisture resistance, and high bond strength.
- Furniture and textiles sectors:** Solvent-based polyurethane adhesives are used in the production of furniture, upholstery, mattresses, and textiles due to their ability to bond a wide range of materials and provide durability.

This report studies the global Solvent-based Ppolyurethane Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solvent-based Ppolyurethane Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solvent-based Ppolyurethane Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solvent-based Ppolyurethane Adhesive total production and demand, 2021-2032, (Kilotons)

Global Solvent-based Ppolyurethane Adhesive total production value, 2021-2032, (USD Million)

Global Solvent-based Ppolyurethane Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Solvent-based Ppolyurethane Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Solvent-based Ppolyurethane Adhesive domestic production, consumption, key domestic manufacturers and share

Global Solvent-based Ppolyurethane Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Solvent-based Ppolyurethane Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Solvent-based Ppolyurethane Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Solvent-based Ppolyurethane Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, Mapei, H.B. Fuller, Huntsman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Solvent-based Ppolyurethane Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solvent-based Ppolyurethane Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solvent-based Ppolyurethane Adhesive Market, Segmentation by Type:

Single-component

Two-component

Global Solvent-based Ppolyurethane Adhesive Market, Segmentation by Main Resin System:

Polyester Type

Polyether Type

Polyester-Polyether Composite Type

Others

Global Solvent-based Ppolyurethane Adhesive Market, Segmentation by Solid Content:

25%-35%

35%-45%

45%-60%

Global Solvent-based Ppolyurethane Adhesive Market, Segmentation by Application:

Automotive and Transportation

Building and Construction

Packaging

Footwear

Industrial

Furniture and Decoration

Others

Companies Profiled:

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

Mapei

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Kleiberit

Hoenle

Scott Bader

Scigrip

L&L Products

Parson Adhesives

Hernon Manufacturing

RiedBV

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Colltech

Baiyun Technology

Hinnel New Material

Key Questions Answered:

1. How big is the global Solvent-based Ppolyurethane Adhesive market?
2. What is the demand of the global Solvent-based Ppolyurethane Adhesive market?
3. What is the year over year growth of the global Solvent-based Ppolyurethane Adhesive market?
4. What is the production and production value of the global Solvent-based Ppolyurethane Adhesive market?
5. Who are the key producers in the global Solvent-based Ppolyurethane Adhesive market?
6. What are the growth factors driving the market demand?

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