

Global Solvent Acrylic Pressure Sensitive Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solvent Acrylic Pressure Sensitive Adhesives market size is expected to reach \$ 3278 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Solvent Acrylic Pressure Sensitive Adhesives (Solvent Acrylic PSAs) are a subclass of acrylic based adhesive systems in which acrylic polymers are dissolved or dispersed in an organic solvent carrier before coating and drying. They belong to the broader family of pressure sensitive adhesives that adhere to substrates with light pressure at room temperature without heat or curing. Compared with water-based or hot-melt PSAs, solvent acrylic systems deliver superior initial tack, long-term adhesion, excellent temperature and chemical resistance, and high durability on a wide range of substrates such as metal, plastic, glass, and coated papers. These properties make solvent acrylic PSAs especially suited to demanding industrial applications including heavy-duty tapes, industrial label adhesives, automotive bonding tapes, electronic assembly adhesives, and specialty sealing or gasketing products.

Global production was approximately 730.0 kmt, with an average global market price of around USD 2,946 per metric ton, reflecting the relatively higher performance and processing cost of solvent-borne formulations compared with commodity adhesives. In the upstream segment, solvent acrylic PSAs depend on acrylate monomers (e.g., butyl acrylate, 2-ethylhexyl acrylate), acrylic acid, organic solvents, initiators, tackifiers and performance additives supplied by petrochemical and specialty chemical manufacturers. Volatility in solvent and monomer pricing, as well as regulatory pressure on volatile organic compounds (VOCs), shape cost and formulation choices in this stage.

Midstream producers compound these raw materials into tailored PSA formulations, coating them onto carrier materials (films, foils, nonwovens) and converting them into finished adhesive tapes and labels. Major international manufacturers in this space

include 3M, Henkel, tesa SE, Nitto Denko, Avery Dennison, Bostik (Arkema group), and Ashland, which are also active across other adhesive technologies. Downstream, the principal users of solvent acrylic PSAs span heavy industrial tape and label converters, automotive OEMs and tier suppliers (for interior bonding, assembly tapes and vibration damping tapes), electronics assemblers (for display, component fixation and shielding tapes), and industrial goods producers requiring durable attachment solutions. Procurement behaviors vary by end market: automotive and electronics purchasers emphasize strict performance specifications (temperature range, peel strength, long-term adhesion) and supply continuity, often locking in long-term contracts with tiered pricing; industrial tape converters seek just-in-time delivery and formulation flexibility to suit specific substrate combinations; and packaging or label buyers prioritize consistent adhesive performance and regulatory compliance for food or consumer goods. Given the specialized nature of these applications and the cost of solvent handling and quality control, a representative gross margin for solvent acrylic PSA producers sits around ~27%, reflecting a mix of performance value-added and competitive pressure from alternative adhesive systems.

The solvent acrylic PSA market shows steady growth supported by demand in high-performance tape, industrial bonding and specialty applications where water-based or hot-melt alternatives cannot meet technical requirements. Although broader pressure sensitive adhesive markets are shifting toward low-VOC and environmentally friendly formulations, solvent acrylic PSAs maintain relevance in applications that demand durable adhesion under heat, chemicals, and long lifecycle conditions. Growth is being driven by expansion in automotive electronics, industrial labeling and heavy transport applications, as well as continued uptake in specialized industrial bonds for construction and appliance assembly. The competitive landscape remains moderately concentrated among global majors with strong formulation and conversion capabilities, and there is incremental pressure from regulatory trends that constrain solvent usage; this, in turn, is prompting innovation in reduced-VOC solvent systems and hybrid technologies. Despite these challenges, solvent acrylic PSAs continue to command premium pricing relative to water-based grades, justified by performance requirements in critical applications and supported by long-term customer relationships based on technical support, quality consistency, and tailored adhesive solutions.

This report studies the global Solvent Acrylic Pressure Sensitive Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solvent

Acrylic Pressure Sensitive Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solvent Acrylic Pressure Sensitive Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solvent Acrylic Pressure Sensitive Adhesives total production and demand, 2021-2032, (K MT)

Global Solvent Acrylic Pressure Sensitive Adhesives total production value, 2021-2032, (USD Million)

Global Solvent Acrylic Pressure Sensitive Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Solvent Acrylic Pressure Sensitive Adhesives consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Solvent Acrylic Pressure Sensitive Adhesives domestic production, consumption, key domestic manufacturers and share

Global Solvent Acrylic Pressure Sensitive Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Solvent Acrylic Pressure Sensitive Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Solvent Acrylic Pressure Sensitive Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Solvent Acrylic Pressure Sensitive Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Henkel, tesa SE, Nitto Denko, Arkema, Fuller, Soken, Avery Dennison, Mitsubishi Chemical, Crown Adhesives, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solvent Acrylic Pressure Sensitive Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solvent Acrylic Pressure Sensitive Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solvent Acrylic Pressure Sensitive Adhesives Market, Segmentation by Type:

General Grade

High Performance

Global Solvent Acrylic Pressure Sensitive Adhesives Market, Segmentation by Base Material:

Tape

Label

Protective Film

Other

Global Solvent Acrylic Pressure Sensitive Adhesives Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Solvent Acrylic Pressure Sensitive Adhesives Market, Segmentation by Application:

Packaging

Automotive

Electronics

Industrial

Medical & Health

Other

Companies Profiled:

3M

Henkel

tesa SE

Nitto Denko

Arkema

Fuller

Soken

Avery Dennison

Mitsubishi Chemical

Crown Adhesives

Fuyin Group

Jiangsu Sidike

DIC

artience

Dow

Zhongshan New Asia Adhesive Products.Co.,Ltd

Yung-Ta (Zhongshan)

Guangzhou Wuxing Materials Technology

Key Questions Answered:

1. How big is the global Solvent Acrylic Pressure Sensitive Adhesives market?
2. What is the demand of the global Solvent Acrylic Pressure Sensitive Adhesives market?
3. What is the year over year growth of the global Solvent Acrylic Pressure Sensitive Adhesives market?
4. What is the production and production value of the global Solvent Acrylic Pressure Sensitive Adhesives market?
5. Who are the key producers in the global Solvent Acrylic Pressure Sensitive Adhesives market?

6. What are the growth factors driving the market demand?

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