

Global Solid Urea Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solid Urea market size is expected to reach \$ 59542 million by 2032, rising at a market growth of 0.1% CAGR during the forecast period (2026-2032).

Solid urea refers to a solid granular nitrogen fertilizer product made by granulating molten urea. It is currently the most common form of urea product in agriculture and industry. Its main component is urea, with a nitrogen content of approximately 46%. The granules are regular in shape and of moderate strength, making them easy to store, transport, and apply mechanically. After being applied to the soil, solid urea gradually dissolves and transforms into nitrogen that crops can absorb under the action of water and urease. It is a fundamental nitrogen fertilizer raw material widely used in food crops, cash crops, and horticultural crops. In 2025, global solid urea production was approximately 160.15 million tons.

Solid urea, as one of the most widely used nitrogen fertilizers globally, holds an irreplaceable strategic position in agricultural planting, chemical synthesis, environmental denitrification, and resin manufacturing. With global population growth and strengthened food security strategies, the demand for urea in the agricultural sector remains consistently strong. Simultaneously, stricter environmental regulations and industrial emission standards are driving steady growth in demand for industrial-grade urea. In recent years, the global solid urea market has maintained a stable expansion trend, shifting from simple scale growth to structural optimization and high-value-added product upgrades, with a gradual increase in the proportion of high-purity, large-particle, and slow-release products.

From an industry chain perspective, the upstream of solid urea production is synthetic ammonia production, with natural gas and coal as the main raw materials. Energy

prices directly affect production costs and global price fluctuations. The midstream involves urea granulation and packaging processing, while the downstream covers a wide range of fields, including agricultural fertilization, melamine, urea-formaldehyde resin, and diesel vehicle SCR denitrification systems. Currently, the industry exhibits a clear resource-based characteristic. The Middle East and some CIS countries, rich in natural gas resources, have a cost advantage, while China primarily produces urea from coal, boasting one of the world's largest production capacities. Differences in energy structure and regional cost differences have become significant factors influencing global trade flows.

Regional markets show that Asia is the world's largest production and consumption center, with China and India holding core positions. The Middle East is export-oriented, while the European market is highly sensitive to energy prices, resulting in significant supply and demand fluctuations. The competitive landscape exhibits a structure dominated by large resource-based enterprises, supplemented by regional companies. Leading companies are continuously consolidating their market share through capacity expansion, technological upgrades, and overseas expansion. In the coming years, demand growth in emerging economies is expected to outpace that in mature markets, further exacerbating regional differentiation.

Looking ahead, the global solid urea industry faces both growth opportunities arising from food security and environmental upgrades, as well as challenges from energy price fluctuations, adjustments in international trade policies, and the development of alternative fertilizer technologies. High-efficiency fertilizer products, industrial-grade high-purity urea, and differentiated customized products will become new profit growth drivers.

This report studies the global Solid Urea production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid Urea and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid Urea that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid Urea total production and demand, 2021-2032, (K MT)

Global Solid Urea Supply, Demand and Key Producers, 2026-2032

Global Solid Urea total production value, 2021-2032, (USD Million)

Global Solid Urea production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Solid Urea consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Solid Urea domestic production, consumption, key domestic manufacturers and share

Global Solid Urea production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Solid Urea production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Solid Urea production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Solid Urea market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, CF Industries, QAFCO, SABIC, IFFCO, EuroChem, Pupuk Kaltim, OCI NV, KOCH, Acron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid Urea market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid Urea Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solid Urea Market, Segmentation by Type:

Coal-based Urea

Gas-based Urea

Global Solid Urea Market, Segmentation by Process:

Small Particles

Large Particles

Global Solid Urea Market, Segmentation by Function:

Regular Urea Granules

Controlled-release Urea Granules

Stable Urea Granules

Global Solid Urea Market, Segmentation by Application:

Agriculture

Industrial

Companies Profiled:

Yara

CF Industries

QAFCO

SABIC

IFFCO

EuroChem

Pupuk Kaltim

OCI NV

KOCH

Acron

Notore Chemical

Profertil SA

CNPC

LuAn Chemical Technology

China Coal Energy Company

Henan Xinlianxin Fertilizer

Hubei Yihua Chemical

Hualu Hengsheng Chemical

Yuanxing Energy Company

Yunnan Yuntianhua

Huajin Chemical Industries

Lutianhua Group

Sichuan Meifeng Chemical Industry

Zhongneng Chemical

Shaanxi Coal and Chemical Industry

Ruixing Group

Shanxi Tianze Coal Chemical

Key Questions Answered:

1. How big is the global Solid Urea market?
2. What is the demand of the global Solid Urea market?
3. What is the year over year growth of the global Solid Urea market?
4. What is the production and production value of the global Solid Urea market?
5. Who are the key producers in the global Solid Urea market?
6. What are the growth factors driving the market demand?

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