

Global Solid Support for Oligonucleotide Synthesis Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solid Support for Oligonucleotide Synthesis market size was valued at US\$ 151 million in 2025 and is forecast to a readjusted size of US\$ 208 million by 2032 with a CAGR of 4.7% during review period.

Solid Supports for Oligonucleotide Synthesis are insoluble, functionalized beads used in solid-phase oligonucleotide synthesis (SPOS), primarily including Controlled Pore Glass (CPG) and Polystyrene (PS) beads. Upstream raw materials consist of high-purity silica or polystyrene resin, surface functionalization reagents (amino, hydroxyl, carboxyl groups), binders, and chemical additives. Particle diameters typically range from 50-200 μm with pore sizes of 500-2000 Å, providing high surface area and chemical stability to support stepwise oligonucleotide chain assembly. Downstream customers include oligonucleotide manufacturers, DNA/RNA synthesis service providers, biotechnology companies, pharmaceutical firms, and research institutes or academic laboratories. The global production capacity of solid supports in 2025 is approximately 9,200 kg, with actual shipments around 7,350 kg. The weighted average ex-factory price is estimated at USD 20 per gram, and gross margins typically range from 35% to 55%, with high-specification and modified supports contributing the majority of profits. Overall, the market is transitioning from traditional glass beads toward high-functional polymer supports, with North America, Europe, and China as the primary production and consumption regions.

This report is a detailed and comprehensive analysis for global Solid Support for Oligonucleotide Synthesis market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solid Support for Oligonucleotide Synthesis market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Solid Support for Oligonucleotide Synthesis market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Solid Support for Oligonucleotide Synthesis market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Solid Support for Oligonucleotide Synthesis market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/g), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solid Support for Oligonucleotide Synthesis

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solid Support for Oligonucleotide Synthesis market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nitto Denko, Glen Research, Rapp Polymere, Merck, ChemGenes, LGC Biosearch Technologies, Cytiva, FUJIFILM

Wako Pure Chemical, Qingke Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solid Support for Oligonucleotide Synthesis market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Controlled Pore Glass (CPG)

Polystyrene (PS) Supports

Market segment by Pore Structure Parameter

500 ? Grade

1000 ? Grade

2000 ? Grade and Above

Market segment by Application

DNA Oligonucleotides

RNA Oligonucleotides

Other

Major players covered

Nitto Denko

Glen Research

Rapp Polymere

Merck

ChemGenes

LGC Biosearch Technologies

Cytiva

FUJIFILM Wako Pure Chemical

Qingke Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solid Support for Oligonucleotide Synthesis product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solid Support for Oligonucleotide

Global Solid Support for Oligonucleotide Synthesis Market 2026 by Manufacturers, Regions, Type and Application...

Synthesis, with price, sales quantity, revenue, and global market share of Solid Support for Oligonucleotide Synthesis from 2021 to 2026.

Chapter 3, the Solid Support for Oligonucleotide Synthesis competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solid Support for Oligonucleotide Synthesis breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solid Support for Oligonucleotide Synthesis market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solid Support for Oligonucleotide Synthesis.

Chapter 14 and 15, to describe Solid Support for Oligonucleotide Synthesis sales channel, distributors, customers, research findings and conclusion.

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