

Global Solid Support for Oligonucleotide Synthesis Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solid Support for Oligonucleotide Synthesis market size is expected to reach \$ 208 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Solid Supports for Oligonucleotide Synthesis are insoluble, functionalized beads used in solid-phase oligonucleotide synthesis (SPOS), primarily including Controlled Pore Glass (CPG) and Polystyrene (PS) beads. Upstream raw materials consist of high-purity silica or polystyrene resin, surface functionalization reagents (amino, hydroxyl, carboxyl groups), binders, and chemical additives. Particle diameters typically range from 50-200 μ m with pore sizes of 500-2000 \AA , providing high surface area and chemical stability to support stepwise oligonucleotide chain assembly. Downstream customers include oligonucleotide manufacturers, DNA/RNA synthesis service providers, biotechnology companies, pharmaceutical firms, and research institutes or academic laboratories. The global production capacity of solid supports in 2025 is approximately 9,200 kg, with actual shipments around 7,350 kg. The weighted average ex-factory price is estimated at USD 20 per gram, and gross margins typically range from 35% to 55%, with high-specification and modified supports contributing the majority of profits. Overall, the market is transitioning from traditional glass beads toward high-functional polymer supports, with North America, Europe, and China as the primary production and consumption regions.

This report studies the global Solid Support for Oligonucleotide Synthesis production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid Support for Oligonucleotide Synthesis and provides market size (US\$ million) and Year-

over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid Support for Oligonucleotide Synthesis that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid Support for Oligonucleotide Synthesis total production and demand, 2021-2032, (kg)

Global Solid Support for Oligonucleotide Synthesis total production value, 2021-2032, (USD Million)

Global Solid Support for Oligonucleotide Synthesis production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Solid Support for Oligonucleotide Synthesis consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Solid Support for Oligonucleotide Synthesis domestic production, consumption, key domestic manufacturers and share

Global Solid Support for Oligonucleotide Synthesis production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Solid Support for Oligonucleotide Synthesis production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Solid Support for Oligonucleotide Synthesis production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Solid Support for Oligonucleotide Synthesis market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nitto Denko, Glen Research, Rapp Polymere, Merck, ChemGenes, LGC Biosearch Technologies, Cytiva, FUJIFILM Wako Pure Chemical, Qingke Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid Support for Oligonucleotide Synthesis market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (kg) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid Support for Oligonucleotide Synthesis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solid Support for Oligonucleotide Synthesis Market, Segmentation by Type:

Controlled Pore Glass (CPG)

Polystyrene (PS) Supports

Global Solid Support for Oligonucleotide Synthesis Market, Segmentation by Pore Structure Parameter:

500 ? Grade

1000 ? Grade

2000 ? Grade and Above

Global Solid Support for Oligonucleotide Synthesis Market, Segmentation by Application:

DNA Oligonucleotides

RNA Oligonucleotides

Other

Companies Profiled:

Nitto Denko

Glen Research

Rapp Polymere

Merck

ChemGenes

LGC Biosearch Technologies

Cytiva

FUJIFILM Wako Pure Chemical

Qingke Biotechnology

Key Questions Answered:

1. How big is the global Solid Support for Oligonucleotide Synthesis market?
2. What is the demand of the global Solid Support for Oligonucleotide Synthesis market?
3. What is the year over year growth of the global Solid Support for Oligonucleotide Synthesis market?

4. What is the production and production value of the global Solid Support for Oligonucleotide Synthesis market?
5. Who are the key producers in the global Solid Support for Oligonucleotide Synthesis market?
6. What are the growth factors driving the market demand?

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