

Global Solid State Metal Additive Manufacturing Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5709E2D8EC8EN.html>

Date: August 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G5709E2D8EC8EN

Abstracts

The global Solid State Metal Additive Manufacturing Equipment market size is expected to reach \$ 429 million by 2032, rising at a market growth of 12.7% CAGR during the forecast period (2026-2032).

Solid State Metal Additive Manufacturing Equipment refers to metal additive manufacturing systems that build, repair, or coat metal components without fully melting the feedstock material. The equipment forms metallurgical or mechanical bonding through severe plastic deformation, high-velocity particle impact, frictional heat, ultrasonic bonding, or other solid-state deposition mechanisms. Main technology routes include cold spray additive manufacturing equipment, additive friction stir deposition equipment, friction stir additive manufacturing systems, ultrasonic additive manufacturing equipment, and hybrid solid-state deposition systems. This category excludes laser powder bed fusion machines, electron beam melting machines, laser directed energy deposition systems, wire arc additive manufacturing equipment, metal binder jetting machines, welding systems, thermal spray coating systems without additive build capability, and metal additive manufacturing services. The industrial chain of Solid State Metal Additive Manufacturing Equipment includes upstream suppliers of cold spray guns, high-pressure gas systems, powder feeders, friction stir tools, ultrasonic transducers, motion platforms, robotic arms, CNC controllers, spindles, motors, sensors, temperature monitoring systems, powder delivery units, gas heaters, control software, safety systems, and metal powders, wires, rods, or foils. Midstream equipment manufacturers integrate deposition heads, motion control, feedstock delivery, process monitoring, thermal management, force control, gas flow control, build platforms, automation, and safety protection into complete solid-state metal additive manufacturing systems. Downstream applications include aerospace repair, defense

manufacturing, large metal component repair, tooling, marine engineering, automotive components, energy equipment, oil and gas parts, space manufacturing research, and advanced materials development. Supporting services include process development, material qualification, installation, commissioning, parameter optimization, maintenance, spare parts supply, operator training, and lifecycle technical support. In 2025, global Solid State Metal Additive Manufacturing Equipment production reached approximately 100 units, with an average global market price of around US\$1,800,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of solid state metal additive manufacturing equipment was approximately 143 units.

The Solid State Metal Additive Manufacturing Equipment market is driven by aerospace repair, defense manufacturing, large metal part repair, cold spray deposition, additive friction stir deposition, ultrasonic additive manufacturing, and demand for low-heat-input metal processing. Compared with fusion-based metal additive manufacturing, solid-state processes can reduce risks related to porosity, cracking, oxidation, residual stress, and thermal distortion, making them attractive for aluminum, copper, titanium, nickel alloys, and repair of high-value components. Cold spray additive manufacturing accelerates particles at high velocity to bond materials without melting, while MELD describes its process as solid-state metal deposition for near-net-shape parts with forged-like properties. The market remains smaller than mainstream metal 3D printing because equipment suppliers are limited and applications are still specialized. However, demand is growing as manufacturers seek faster repair, lower material waste, large-format deposition, and improved material integrity.

This report studies the global Solid State Metal Additive Manufacturing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid State Metal Additive Manufacturing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid State Metal Additive Manufacturing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid State Metal Additive Manufacturing Equipment total production and demand, 2021-2032, (Units)

Global Solid State Metal Additive Manufacturing Equipment total production value,

2021-2032, (USD Million)

Global Solid State Metal Additive Manufacturing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Solid State Metal Additive Manufacturing Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Solid State Metal Additive Manufacturing Equipment domestic production, consumption, key domestic manufacturers and share

Global Solid State Metal Additive Manufacturing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Solid State Metal Additive Manufacturing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Solid State Metal Additive Manufacturing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Solid State Metal Additive Manufacturing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MELD Manufacturing Corporation, Fabrisonic LLC, VRC Metal Systems, LLC, Inovati Inc., CenterLine (Windsor) Limited, SPEE3D Pty Ltd, Titomic Limited, Impact Innovations GmbH, FOOKE GmbH, Shanghai Liangshi IntelRobot Technology Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid State Metal Additive Manufacturing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid State Metal Additive Manufacturing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solid State Metal Additive Manufacturing Equipment Market, Segmentation by Type:

Cold Spray Metal Additive Manufacturing Equipment

Friction Surfacing Additive Manufacturing Equipment

Additive Friction Stir Deposition Equipment

Ultrasonic Additive Manufacturing Equipment

Global Solid State Metal Additive Manufacturing Equipment Market, Segmentation by Feedstock Form:

Metal Powder Feedstock Equipment

Metal Rod Feedstock Equipment

Metal Foil Feedstock Equipment

Global Solid State Metal Additive Manufacturing Equipment Market, Segmentation by Maximum Build Width:

Up to 500 mm Maximum Build Width

Above 500 mm to 1500 mm Maximum Build Width

Above 1500 mm Maximum Build Width

Global Solid State Metal Additive Manufacturing Equipment Market, Segmentation by Application:

Aerospace and Defense

Automotive and Transportation

Energy and Power Equipment

Marine and Offshore Equipment

Industrial Tooling and MRO

Electronics and Thermal Management

Research and Education

Companies Profiled:

MELD Manufacturing Corporation

Fabrisonic LLC

VRC Metal Systems, LLC

Inovati Inc.

CenterLine (Windsor) Limited

SPEE3D Pty Ltd

Titomic Limited

Impact Innovations GmbH

FOOKE GmbH

Shanghai Liangshi IntelRobot Technology Corporation

Obninsk Center for Powder Spraying (OCPS)

Plasma Giken Co., Ltd.

Aerospace Engineering Equipment (Suzhou) Co., Ltd.

Chengdu Greenstone Laser Technology Co., Ltd.

Metallizing Equipment Company Private Limited

Key Questions Answered:

1. How big is the global Solid State Metal Additive Manufacturing Equipment market?
2. What is the demand of the global Solid State Metal Additive Manufacturing Equipment market?
3. What is the year over year growth of the global Solid State Metal Additive Manufacturing Equipment market?
4. What is the production and production value of the global Solid State Metal Additive Manufacturing Equipment market?
5. Who are the key producers in the global Solid State Metal Additive Manufacturing Equipment market?
6. What are the growth factors driving the market demand?

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