

# Global Solid-State LiDAR Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GB66C8A26B2EN.html>

Date: January 2024

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: GB66C8A26B2EN

## Abstracts

According to our (Global Info Research) latest study, the global Solid-State LiDAR market size was valued at USD 1015.1 million in 2023 and is forecast to a readjusted size of USD 5491.4 million by 2030 with a CAGR of 27.3% during review period.

Solid state LiDAR is gaining traction as a promising technology that is cheaper, faster, and provides higher resolution than traditional LiDAR, with predictions that its price range could eventually hundreds of dollars per unit.

Europe is the largest market with about 49% market share. USA is follower, accounting for about 27% market share.

The key players are Velodyne, Quanergy, LeddarTech, ABAX Sensing, Ibeo, Trilumina, Innoviz, Strobe, Aeye, Luminar, Continental AG, Xenomatix, Imec, Robosense, Genius Pro, Benewake, Hesai etc.

The Global Info Research report includes an overview of the development of the Solid-State LiDAR industry chain, the market status of Automotive (MEMS Based Scanning, Phase Array), Industrial (MEMS Based Scanning, Phase Array), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Solid-State LiDAR.

Regionally, the report analyzes the Solid-State LiDAR markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Solid-State LiDAR market, with robust domestic demand, supportive policies, and a

strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Solid-State LiDAR market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Solid-State LiDAR industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., MEMS Based Scanning, Phase Array).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Solid-State LiDAR market.

**Regional Analysis:** The report involves examining the Solid-State LiDAR market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Solid-State LiDAR market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Solid-State LiDAR:

**Company Analysis:** Report covers individual Solid-State LiDAR manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Solid-State LiDAR This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Industrial).

**Technology Analysis:** Report covers specific technologies relevant to Solid-State LiDAR. It assesses the current state, advancements, and potential future developments in Solid-State LiDAR areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Solid-State LiDAR market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Solid-State LiDAR market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

MEMS Based Scanning

Phase Array

Non-Scanning Flash

#### Market segment by Application

Automotive

Industrial

Security

#### Major players covered

Velodyne

Quanergy

LeddarTech

ABAX Sensing

Ibeo

Trilumina

Innoviz

Strobe

Aeye

Luminar

Continental AG

Xenomatrix

Imec

Robosense

Genius Pro

Benewake

Hesai

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solid-State LiDAR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solid-State LiDAR, with price, sales, revenue and global market share of Solid-State LiDAR from 2019 to 2024.

Chapter 3, the Solid-State LiDAR competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solid-State LiDAR breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Solid-State LiDAR market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solid-State LiDAR.

Chapter 14 and 15, to describe Solid-State LiDAR sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Solid-State LiDAR
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Solid-State LiDAR Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 MEMS Based Scanning
  - 1.3.3 Phase Array
  - 1.3.4 Non-Scanning Flash
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Solid-State LiDAR Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Automotive
  - 1.4.3 Industrial
  - 1.4.4 Security
- 1.5 Global Solid-State LiDAR Market Size & Forecast
  - 1.5.1 Global Solid-State LiDAR Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Solid-State LiDAR Sales Quantity (2019-2030)
  - 1.5.3 Global Solid-State LiDAR Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Velodyne
  - 2.1.1 Velodyne Details
  - 2.1.2 Velodyne Major Business
  - 2.1.3 Velodyne Solid-State LiDAR Product and Services
  - 2.1.4 Velodyne Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Velodyne Recent Developments/Updates
- 2.2 Quanergy
  - 2.2.1 Quanergy Details
  - 2.2.2 Quanergy Major Business
  - 2.2.3 Quanergy Solid-State LiDAR Product and Services
  - 2.2.4 Quanergy Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Quanergy Recent Developments/Updates

## 2.3 LeddarTech

### 2.3.1 LeddarTech Details

### 2.3.2 LeddarTech Major Business

### 2.3.3 LeddarTech Solid-State LiDAR Product and Services

### 2.3.4 LeddarTech Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 LeddarTech Recent Developments/Updates

## 2.4 ABAX Sensing

### 2.4.1 ABAX Sensing Details

### 2.4.2 ABAX Sensing Major Business

### 2.4.3 ABAX Sensing Solid-State LiDAR Product and Services

### 2.4.4 ABAX Sensing Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 ABAX Sensing Recent Developments/Updates

## 2.5 Ibeo

### 2.5.1 Ibeo Details

### 2.5.2 Ibeo Major Business

### 2.5.3 Ibeo Solid-State LiDAR Product and Services

### 2.5.4 Ibeo Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 Ibeo Recent Developments/Updates

## 2.6 Trilumina

### 2.6.1 Trilumina Details

### 2.6.2 Trilumina Major Business

### 2.6.3 Trilumina Solid-State LiDAR Product and Services

### 2.6.4 Trilumina Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Trilumina Recent Developments/Updates

## 2.7 Innoviz

### 2.7.1 Innoviz Details

### 2.7.2 Innoviz Major Business

### 2.7.3 Innoviz Solid-State LiDAR Product and Services

### 2.7.4 Innoviz Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 Innoviz Recent Developments/Updates

## 2.8 Strobe

### 2.8.1 Strobe Details

### 2.8.2 Strobe Major Business

### 2.8.3 Strobe Solid-State LiDAR Product and Services



2.8.4 Strobe Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Strobe Recent Developments/Updates

2.9 Aeye

2.9.1 Aeye Details

2.9.2 Aeye Major Business

2.9.3 Aeye Solid-State LiDAR Product and Services

2.9.4 Aeye Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Aeye Recent Developments/Updates

2.10 Luminar

2.10.1 Luminar Details

2.10.2 Luminar Major Business

2.10.3 Luminar Solid-State LiDAR Product and Services

2.10.4 Luminar Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Luminar Recent Developments/Updates

2.11 Continental AG

2.11.1 Continental AG Details

2.11.2 Continental AG Major Business

2.11.3 Continental AG Solid-State LiDAR Product and Services

2.11.4 Continental AG Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Continental AG Recent Developments/Updates

2.12 Xenomatix

2.12.1 Xenomatix Details

2.12.2 Xenomatix Major Business

2.12.3 Xenomatix Solid-State LiDAR Product and Services

2.12.4 Xenomatix Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Xenomatix Recent Developments/Updates

2.13 Imec

2.13.1 Imec Details

2.13.2 Imec Major Business

2.13.3 Imec Solid-State LiDAR Product and Services

2.13.4 Imec Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Imec Recent Developments/Updates

2.14 Robosense

- 2.14.1 Robosense Details
- 2.14.2 Robosense Major Business
- 2.14.3 Robosense Solid-State LiDAR Product and Services
- 2.14.4 Robosense Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Robosense Recent Developments/Updates
- 2.15 Genius Pro
  - 2.15.1 Genius Pro Details
  - 2.15.2 Genius Pro Major Business
  - 2.15.3 Genius Pro Solid-State LiDAR Product and Services
  - 2.15.4 Genius Pro Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Genius Pro Recent Developments/Updates
- 2.16 Benewake
  - 2.16.1 Benewake Details
  - 2.16.2 Benewake Major Business
  - 2.16.3 Benewake Solid-State LiDAR Product and Services
  - 2.16.4 Benewake Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Benewake Recent Developments/Updates
- 2.17 Hesai
  - 2.17.1 Hesai Details
  - 2.17.2 Hesai Major Business
  - 2.17.3 Hesai Solid-State LiDAR Product and Services
  - 2.17.4 Hesai Solid-State LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Hesai Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: SOLID-STATE LIDAR BY MANUFACTURER**

- 3.1 Global Solid-State LiDAR Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Solid-State LiDAR Revenue by Manufacturer (2019-2024)
- 3.3 Global Solid-State LiDAR Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Solid-State LiDAR by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Solid-State LiDAR Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Solid-State LiDAR Manufacturer Market Share in 2023
- 3.5 Solid-State LiDAR Market: Overall Company Footprint Analysis

- 3.5.1 Solid-State LiDAR Market: Region Footprint
- 3.5.2 Solid-State LiDAR Market: Company Product Type Footprint
- 3.5.3 Solid-State LiDAR Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Solid-State LiDAR Market Size by Region
  - 4.1.1 Global Solid-State LiDAR Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Solid-State LiDAR Consumption Value by Region (2019-2030)
  - 4.1.3 Global Solid-State LiDAR Average Price by Region (2019-2030)
- 4.2 North America Solid-State LiDAR Consumption Value (2019-2030)
- 4.3 Europe Solid-State LiDAR Consumption Value (2019-2030)
- 4.4 Asia-Pacific Solid-State LiDAR Consumption Value (2019-2030)
- 4.5 South America Solid-State LiDAR Consumption Value (2019-2030)
- 4.6 Middle East and Africa Solid-State LiDAR Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Solid-State LiDAR Sales Quantity by Type (2019-2030)
- 5.2 Global Solid-State LiDAR Consumption Value by Type (2019-2030)
- 5.3 Global Solid-State LiDAR Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Solid-State LiDAR Sales Quantity by Application (2019-2030)
- 6.2 Global Solid-State LiDAR Consumption Value by Application (2019-2030)
- 6.3 Global Solid-State LiDAR Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Solid-State LiDAR Sales Quantity by Type (2019-2030)
- 7.2 North America Solid-State LiDAR Sales Quantity by Application (2019-2030)
- 7.3 North America Solid-State LiDAR Market Size by Country
  - 7.3.1 North America Solid-State LiDAR Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Solid-State LiDAR Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)

### 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

### 8.1 Europe Solid-State LiDAR Sales Quantity by Type (2019-2030)

### 8.2 Europe Solid-State LiDAR Sales Quantity by Application (2019-2030)

### 8.3 Europe Solid-State LiDAR Market Size by Country

#### 8.3.1 Europe Solid-State LiDAR Sales Quantity by Country (2019-2030)

#### 8.3.2 Europe Solid-State LiDAR Consumption Value by Country (2019-2030)

#### 8.3.3 Germany Market Size and Forecast (2019-2030)

#### 8.3.4 France Market Size and Forecast (2019-2030)

#### 8.3.5 United Kingdom Market Size and Forecast (2019-2030)

#### 8.3.6 Russia Market Size and Forecast (2019-2030)

#### 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

### 9.1 Asia-Pacific Solid-State LiDAR Sales Quantity by Type (2019-2030)

### 9.2 Asia-Pacific Solid-State LiDAR Sales Quantity by Application (2019-2030)

### 9.3 Asia-Pacific Solid-State LiDAR Market Size by Region

#### 9.3.1 Asia-Pacific Solid-State LiDAR Sales Quantity by Region (2019-2030)

#### 9.3.2 Asia-Pacific Solid-State LiDAR Consumption Value by Region (2019-2030)

#### 9.3.3 China Market Size and Forecast (2019-2030)

#### 9.3.4 Japan Market Size and Forecast (2019-2030)

#### 9.3.5 Korea Market Size and Forecast (2019-2030)

#### 9.3.6 India Market Size and Forecast (2019-2030)

#### 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

#### 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

### 10.1 South America Solid-State LiDAR Sales Quantity by Type (2019-2030)

### 10.2 South America Solid-State LiDAR Sales Quantity by Application (2019-2030)

### 10.3 South America Solid-State LiDAR Market Size by Country

#### 10.3.1 South America Solid-State LiDAR Sales Quantity by Country (2019-2030)

#### 10.3.2 South America Solid-State LiDAR Consumption Value by Country (2019-2030)

#### 10.3.3 Brazil Market Size and Forecast (2019-2030)

#### 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Solid-State LiDAR Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Solid-State LiDAR Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Solid-State LiDAR Market Size by Country
  - 11.3.1 Middle East & Africa Solid-State LiDAR Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Solid-State LiDAR Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Solid-State LiDAR Market Drivers
- 12.2 Solid-State LiDAR Market Restraints
- 12.3 Solid-State LiDAR Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Solid-State LiDAR and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Solid-State LiDAR
- 13.3 Solid-State LiDAR Production Process
- 13.4 Solid-State LiDAR Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Solid-State LiDAR Typical Distributors
- 14.3 Solid-State LiDAR Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Solid-State LiDAR Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Solid-State LiDAR Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Velodyne Basic Information, Manufacturing Base and Competitors

Table 4. Velodyne Major Business

Table 5. Velodyne Solid-State LiDAR Product and Services

Table 6. Velodyne Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Velodyne Recent Developments/Updates

Table 8. Quanergy Basic Information, Manufacturing Base and Competitors

Table 9. Quanergy Major Business

Table 10. Quanergy Solid-State LiDAR Product and Services

Table 11. Quanergy Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Quanergy Recent Developments/Updates

Table 13. LeddarTech Basic Information, Manufacturing Base and Competitors

Table 14. LeddarTech Major Business

Table 15. LeddarTech Solid-State LiDAR Product and Services

Table 16. LeddarTech Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. LeddarTech Recent Developments/Updates

Table 18. ABAX Sensing Basic Information, Manufacturing Base and Competitors

Table 19. ABAX Sensing Major Business

Table 20. ABAX Sensing Solid-State LiDAR Product and Services

Table 21. ABAX Sensing Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. ABAX Sensing Recent Developments/Updates

Table 23. Ibeo Basic Information, Manufacturing Base and Competitors

Table 24. Ibeo Major Business

Table 25. Ibeo Solid-State LiDAR Product and Services

Table 26. Ibeo Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Ibeo Recent Developments/Updates

Table 28. Trilumina Basic Information, Manufacturing Base and Competitors

Table 29. Trilumina Major Business

Table 30. Trilumina Solid-State LiDAR Product and Services

Table 31. Trilumina Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Trilumina Recent Developments/Updates

Table 33. Innoviz Basic Information, Manufacturing Base and Competitors

Table 34. Innoviz Major Business

Table 35. Innoviz Solid-State LiDAR Product and Services

Table 36. Innoviz Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Innoviz Recent Developments/Updates

Table 38. Strobe Basic Information, Manufacturing Base and Competitors

Table 39. Strobe Major Business

Table 40. Strobe Solid-State LiDAR Product and Services

Table 41. Strobe Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Strobe Recent Developments/Updates

Table 43. Aeye Basic Information, Manufacturing Base and Competitors

Table 44. Aeye Major Business

Table 45. Aeye Solid-State LiDAR Product and Services

Table 46. Aeye Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Aeye Recent Developments/Updates

Table 48. Luminar Basic Information, Manufacturing Base and Competitors

Table 49. Luminar Major Business

Table 50. Luminar Solid-State LiDAR Product and Services

Table 51. Luminar Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Luminar Recent Developments/Updates

Table 53. Continental AG Basic Information, Manufacturing Base and Competitors

Table 54. Continental AG Major Business

Table 55. Continental AG Solid-State LiDAR Product and Services

Table 56. Continental AG Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Continental AG Recent Developments/Updates

Table 58. Xenomatix Basic Information, Manufacturing Base and Competitors

Table 59. Xenomatix Major Business

Table 60. Xenomatix Solid-State LiDAR Product and Services

Table 61. Xenomatix Solid-State LiDAR Sales Quantity (K Units), Average Price



(USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Xenomatix Recent Developments/Updates

Table 63. Imec Basic Information, Manufacturing Base and Competitors

Table 64. Imec Major Business

Table 65. Imec Solid-State LiDAR Product and Services

Table 66. Imec Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Imec Recent Developments/Updates

Table 68. Robosense Basic Information, Manufacturing Base and Competitors

Table 69. Robosense Major Business

Table 70. Robosense Solid-State LiDAR Product and Services

Table 71. Robosense Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Robosense Recent Developments/Updates

Table 73. Genius Pro Basic Information, Manufacturing Base and Competitors

Table 74. Genius Pro Major Business

Table 75. Genius Pro Solid-State LiDAR Product and Services

Table 76. Genius Pro Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Genius Pro Recent Developments/Updates

Table 78. Benewake Basic Information, Manufacturing Base and Competitors

Table 79. Benewake Major Business

Table 80. Benewake Solid-State LiDAR Product and Services

Table 81. Benewake Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Benewake Recent Developments/Updates

Table 83. Hesai Basic Information, Manufacturing Base and Competitors

Table 84. Hesai Major Business

Table 85. Hesai Solid-State LiDAR Product and Services

Table 86. Hesai Solid-State LiDAR Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Hesai Recent Developments/Updates

Table 88. Global Solid-State LiDAR Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 89. Global Solid-State LiDAR Revenue by Manufacturer (2019-2024) & (USD Million)

Table 90. Global Solid-State LiDAR Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 91. Market Position of Manufacturers in Solid-State LiDAR, (Tier 1, Tier 2, and

Tier 3), Based on Consumption Value in 2023

Table 92. Head Office and Solid-State LiDAR Production Site of Key Manufacturer

Table 93. Solid-State LiDAR Market: Company Product Type Footprint

Table 94. Solid-State LiDAR Market: Company Product Application Footprint

Table 95. Solid-State LiDAR New Market Entrants and Barriers to Market Entry

Table 96. Solid-State LiDAR Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Solid-State LiDAR Sales Quantity by Region (2019-2024) & (K Units)

Table 98. Global Solid-State LiDAR Sales Quantity by Region (2025-2030) & (K Units)

Table 99. Global Solid-State LiDAR Consumption Value by Region (2019-2024) & (USD Million)

Table 100. Global Solid-State LiDAR Consumption Value by Region (2025-2030) & (USD Million)

Table 101. Global Solid-State LiDAR Average Price by Region (2019-2024) & (USD/Unit)

Table 102. Global Solid-State LiDAR Average Price by Region (2025-2030) & (USD/Unit)

Table 103. Global Solid-State LiDAR Sales Quantity by Type (2019-2024) & (K Units)

Table 104. Global Solid-State LiDAR Sales Quantity by Type (2025-2030) & (K Units)

Table 105. Global Solid-State LiDAR Consumption Value by Type (2019-2024) & (USD Million)

Table 106. Global Solid-State LiDAR Consumption Value by Type (2025-2030) & (USD Million)

Table 107. Global Solid-State LiDAR Average Price by Type (2019-2024) & (USD/Unit)

Table 108. Global Solid-State LiDAR Average Price by Type (2025-2030) & (USD/Unit)

Table 109. Global Solid-State LiDAR Sales Quantity by Application (2019-2024) & (K Units)

Table 110. Global Solid-State LiDAR Sales Quantity by Application (2025-2030) & (K Units)

Table 111. Global Solid-State LiDAR Consumption Value by Application (2019-2024) & (USD Million)

Table 112. Global Solid-State LiDAR Consumption Value by Application (2025-2030) & (USD Million)

Table 113. Global Solid-State LiDAR Average Price by Application (2019-2024) & (USD/Unit)

Table 114. Global Solid-State LiDAR Average Price by Application (2025-2030) & (USD/Unit)

Table 115. North America Solid-State LiDAR Sales Quantity by Type (2019-2024) & (K Units)

Table 116. North America Solid-State LiDAR Sales Quantity by Type (2025-2030) & (K

Units)

Table 117. North America Solid-State LiDAR Sales Quantity by Application (2019-2024) & (K Units)

Table 118. North America Solid-State LiDAR Sales Quantity by Application (2025-2030) & (K Units)

Table 119. North America Solid-State LiDAR Sales Quantity by Country (2019-2024) & (K Units)

Table 120. North America Solid-State LiDAR Sales Quantity by Country (2025-2030) & (K Units)

Table 121. North America Solid-State LiDAR Consumption Value by Country (2019-2024) & (USD Million)

Table 122. North America Solid-State LiDAR Consumption Value by Country (2025-2030) & (USD Million)

Table 123. Europe Solid-State LiDAR Sales Quantity by Type (2019-2024) & (K Units)

Table 124. Europe Solid-State LiDAR Sales Quantity by Type (2025-2030) & (K Units)

Table 125. Europe Solid-State LiDAR Sales Quantity by Application (2019-2024) & (K Units)

Table 126. Europe Solid-State LiDAR Sales Quantity by Application (2025-2030) & (K Units)

Table 127. Europe Solid-State LiDAR Sales Quantity by Country (2019-2024) & (K Units)

Table 128. Europe Solid-State LiDAR Sales Quantity by Country (2025-2030) & (K Units)

Table 129. Europe Solid-State LiDAR Consumption Value by Country (2019-2024) & (USD Million)

Table 130. Europe Solid-State LiDAR Consumption Value by Country (2025-2030) & (USD Million)

Table 131. Asia-Pacific Solid-State LiDAR Sales Quantity by Type (2019-2024) & (K Units)

Table 132. Asia-Pacific Solid-State LiDAR Sales Quantity by Type (2025-2030) & (K Units)

Table 133. Asia-Pacific Solid-State LiDAR Sales Quantity by Application (2019-2024) & (K Units)

Table 134. Asia-Pacific Solid-State LiDAR Sales Quantity by Application (2025-2030) & (K Units)

Table 135. Asia-Pacific Solid-State LiDAR Sales Quantity by Region (2019-2024) & (K Units)

Table 136. Asia-Pacific Solid-State LiDAR Sales Quantity by Region (2025-2030) & (K Units)

Table 137. Asia-Pacific Solid-State LiDAR Consumption Value by Region (2019-2024) & (USD Million)

Table 138. Asia-Pacific Solid-State LiDAR Consumption Value by Region (2025-2030) & (USD Million)

Table 139. South America Solid-State LiDAR Sales Quantity by Type (2019-2024) & (K Units)

Table 140. South America Solid-State LiDAR Sales Quantity by Type (2025-2030) & (K Units)

Table 141. South America Solid-State LiDAR Sales Quantity by Application (2019-2024) & (K Units)

Table 142. South America Solid-State LiDAR Sales Quantity by Application (2025-2030) & (K Units)

Table 143. South America Solid-State LiDAR Sales Quantity by Country (2019-2024) & (K Units)

Table 144. South America Solid-State LiDAR Sales Quantity by Country (2025-2030) & (K Units)

Table 145. South America Solid-State LiDAR Consumption Value by Country (2019-2024) & (USD Million)

Table 146. South America Solid-State LiDAR Consumption Value by Country (2025-2030) & (USD Million)

Table 147. Middle East & Africa Solid-State LiDAR Sales Quantity by Type (2019-2024) & (K Units)

Table 148. Middle East & Africa Solid-State LiDAR Sales Quantity by Type (2025-2030) & (K Units)

Table 149. Middle East & Africa Solid-State LiDAR Sales Quantity by Application (2019-2024) & (K Units)

Table 150. Middle East & Africa Solid-State LiDAR Sales Quantity by Application (2025-2030) & (K Units)

Table 151. Middle East & Africa Solid-State LiDAR Sales Quantity by Region (2019-2024) & (K Units)

Table 152. Middle East & Africa Solid-State LiDAR Sales Quantity by Region (2025-2030) & (K Units)

Table 153. Middle East & Africa Solid-State LiDAR Consumption Value by Region (2019-2024) & (USD Million)

Table 154. Middle East & Africa Solid-State LiDAR Consumption Value by Region (2025-2030) & (USD Million)

Table 155. Solid-State LiDAR Raw Material

Table 156. Key Manufacturers of Solid-State LiDAR Raw Materials

Table 157. Solid-State LiDAR Typical Distributors

Table 158. Solid-State LiDAR Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Solid-State LiDAR Picture

Figure 2. Global Solid-State LiDAR Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Solid-State LiDAR Consumption Value Market Share by Type in 2023

Figure 4. MEMS Based Scanning Examples

Figure 5. Phase Array Examples

Figure 6. Non-Scanning Flash Examples

Figure 7. Global Solid-State LiDAR Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Solid-State LiDAR Consumption Value Market Share by Application in 2023

Figure 9. Automotive Examples

Figure 10. Industrial Examples

Figure 11. Security Examples

Figure 12. Global Solid-State LiDAR Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Solid-State LiDAR Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Solid-State LiDAR Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Solid-State LiDAR Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Solid-State LiDAR Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Solid-State LiDAR Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Solid-State LiDAR by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Solid-State LiDAR Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Solid-State LiDAR Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Solid-State LiDAR Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Solid-State LiDAR Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Solid-State LiDAR Consumption Value (2019-2030) & (USD

Million)

Figure 24. Europe Solid-State LiDAR Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Solid-State LiDAR Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Solid-State LiDAR Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Solid-State LiDAR Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Solid-State LiDAR Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Solid-State LiDAR Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Solid-State LiDAR Average Price by Type (2019-2030) & (USD/Unit)

Figure 31. Global Solid-State LiDAR Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Solid-State LiDAR Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Solid-State LiDAR Average Price by Application (2019-2030) & (USD/Unit)

Figure 34. North America Solid-State LiDAR Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Solid-State LiDAR Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Solid-State LiDAR Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Solid-State LiDAR Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Solid-State LiDAR Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Solid-State LiDAR Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Solid-State LiDAR Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Solid-State LiDAR Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Solid-State LiDAR Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Solid-State LiDAR Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Solid-State LiDAR Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Solid-State LiDAR Consumption Value Market Share by Region (2019-2030)

Figure 54. China Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Solid-State LiDAR Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Solid-State LiDAR Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Solid-State LiDAR Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Solid-State LiDAR Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Solid-State LiDAR Consumption Value and Growth Rate (2019-2030)



& (USD Million)

Figure 65. Argentina Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Solid-State LiDAR Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Solid-State LiDAR Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Solid-State LiDAR Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Solid-State LiDAR Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Solid-State LiDAR Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Solid-State LiDAR Market Drivers

Figure 75. Solid-State LiDAR Market Restraints

Figure 76. Solid-State LiDAR Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Solid-State LiDAR in 2023

Figure 79. Manufacturing Process Analysis of Solid-State LiDAR

Figure 80. Solid-State LiDAR Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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