

Global Solid-State Hydrogen Storage Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2999E64FCB6EN.html>

Date: June 2026

Pages: 164

Price: US\$ 3,480.00 (Single User License)

ID: G2999E64FCB6EN

Abstracts

According to our (Global Info Research) latest study, the global Solid-State Hydrogen Storage Devices market size was valued at US\$ 149 million in 2025 and is forecast to a readjusted size of US\$ 672 million by 2032 with a CAGR of 23.6% during review period.

Solid-state hydrogen storage devices are hydrogen storage equipment and systems that reversibly absorb, store, and release hydrogen using solid materials. Major technology routes include metal hydrides, magnesium-based hydrides, TiFe-based alloys, AB₅/AB₂ hydrogen storage alloys, and selected complex hydride systems. Unlike compressed gaseous hydrogen storage or liquid hydrogen storage, solid-state hydrogen storage fixes hydrogen in a solid phase through lattice absorption, chemical bonding, or adsorption structures, and enables hydrogen charging and discharging under controlled temperature, pressure, and heat-transfer conditions. A complete system typically includes solid hydrogen storage materials, storage vessels or modules, heat exchangers, heating and cooling units, valves, sensors, control systems, hydrogen purification and interface units, safety interlocks, and structured cabinets or containers. The scope of this study mainly covers stationary solid-state hydrogen storage systems, mobile solid-state hydrogen storage containers, metal hydride storage tanks, fuel-cell backup power storage modules, laboratory and industrial low-pressure hydride cylinders, and ton-scale magnesium-based solid-state hydrogen storage devices. Its core value lies in low-pressure safety, high volumetric storage density, low long-duration storage loss, reduced leakage risk, and compatibility with fuel cells and electrolyzers, making it suitable for renewable energy storage, distributed hydrogen supply, backup power, industrial hydrogen use, laboratory gas supply, and selected mobility applications.

In 2025, the global hydrogen storage capacity of solid-state hydrogen storage devices was 21.5 tons, with an average price of US\$6,750 per kilogram and an average gross profit margin of 31.8%.

Based on our research, the solid-state hydrogen storage device market is still transitioning from technical demonstration to early commercialization and should not be merged with the broader hydrogen storage and transportation market. Compressed hydrogen, liquid hydrogen, pipelines, LOHC, ammonia, and methanol remain the dominant hydrogen logistics routes. The distinctive value of solid-state hydrogen storage lies in low-pressure operation, intrinsic safety, high volumetric density, low long-duration storage loss, and compatibility with distributed fuel-cell and electrolyzer systems. Its near-term role is not to fully replace compressed hydrogen cylinders or liquid hydrogen tanks, but to serve applications where safety, compactness, long storage duration, and controlled hydrogen release are more important than lightweight mobility performance.

From a supply perspective, the industry is characterized by fragmented technologies, a limited number of commercial equipment suppliers, and strong demonstration-project dependence. China is advancing rapidly in magnesium-based solid-state storage and ton-scale transport containers, with Hydrexia's MHX system representing one of the most visible commercialization efforts. Chinese research-to-industry players such as GRIMAT have also demonstrated solid-state storage devices for renewable energy storage and vehicle-related applications. In Europe, GKN Hydrogen, GRZ Technologies, H2planet, Hystorsys, Mincatec Energy, and other companies focus on stationary energy storage, backup power, low-pressure metal hydride cylinders, hydrogen compression, and system integration. Japan, Korea, and Taiwan have strong alloy and hydride technology foundations, but their commercial equipment revenue remains relatively small compared with conventional hydrogen storage technologies.

From a demand perspective, the short-term market is driven by demonstration projects, research institutions, fuel-cell backup power, off-grid energy systems, telecom backup power, industrial pilot users, hydrogen parks, and laboratory gas supply. Over the medium to long term, growth will depend on three groups of applications: long-duration storage of renewable hydrogen, short- and medium-distance industrial hydrogen delivery, and distributed hydrogen use in fuel cells, forklifts, small vehicles, drones, remote power, and island energy systems. Solid-state systems are less attractive where weight is the dominant constraint, but they can be highly relevant where safety, storage duration, low leakage, compact volume, and low-pressure handling are prioritized.

From a technology perspective, the industry mainly follows two routes: low- to medium-temperature metal hydride systems and high-capacity magnesium-based solid-state systems. AB₅, AB₂, and TiFe-based metal hydrides are more suitable for smaller systems, laboratory gas supply, low-pressure fuel-cell applications, and distributed energy storage because of their relatively mild operating conditions. Magnesium-based hydrides offer higher storage capacity and better potential for large transport modules, but they require more advanced thermal management and higher operating temperatures. Future competition will depend not only on material-level hydrogen capacity, but also on heat exchange design, charging and discharging rates, cycle life, system cost, certification, modularity, safety compliance, and integration with electrolyzers and fuel cells.

From a risk perspective, solid-state hydrogen storage devices still face important barriers in cost, weight, thermal management, system standardization, and customer acceptance. Metal hydride systems are safe and compact, but they are often heavy and may not suit passenger vehicle applications. Magnesium-based systems have stronger capacity potential, but system-level heat management and charging/discharging efficiency remain critical. Certification and transport rules are also still evolving, and many customers lack operating experience with solid-state hydrogen equipment. Over the long term, solid-state hydrogen storage is likely to become a complementary route within hydrogen infrastructure, especially in safety-sensitive and distributed applications, rather than a universal substitute for compressed or liquid hydrogen.

This report is a detailed and comprehensive analysis for global Solid-State Hydrogen Storage Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solid-State Hydrogen Storage Devices market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Solid-State Hydrogen Storage Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling

prices (US\$/Kg), 2021-2032

Global Solid-State Hydrogen Storage Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Solid-State Hydrogen Storage Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solid-State Hydrogen Storage Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solid-State Hydrogen Storage Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hydrexia, GKN Hydrogen, GRZ Technologies, H2planet, HBank Technologies, Tellus Materials, GRIMAT Engineering Institute, Jiangsu Huamei Shidai Technology, Ergenics, Hystorsys, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solid-State Hydrogen Storage Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Hydride Cylinder

Solid-state Hydrogen Storage Module

Stationary Storage Cabinet

Containerized Storage System

Mobile Solid-state Storage Trailer

Integrated Storage and Power System

Other

Market segment by Technology Route

Metal Hydride Storage

Magnesium-based Hydride Storage

TiFe-based Alloy Storage

AB5/AB2 Alloy Storage

Complex Hydride Storage

Adsorbent-based Solid Storage

Other

Market segment by Storage Capacity

Below 1kg

1–10kg

10–100kg

100–500kg

500–1000kg

Above 1000kg

Other

Market segment by Application

Renewable Energy Storage

Fuel Cell Backup Power

Industrial Hydrogen Supply

Hydrogen Transport and Distribution

Laboratory Gas Supply

Mobility and Special Vehicles

Hydrogen Refueling Station Buffering

Other

Major players covered

Hydrexia

GKN Hydrogen

GRZ Technologies

H2planet

HBank Technologies

Tellus Materials

GRIMAT Engineering Institute

Jiangsu Huamei Shidai Technology

Ergenics

Hystorsys

H2Store

Mincatec Energy

Methydor

Hydrogenera

Japan Metals & Chemicals

The Japan Steel Works

Mitsubishi Corporation Technos

Hydrolux

Wonil T&I

Shanghai Hyfun Energy Technology

Hefei Sinopower Technologies

Baotou Research Institute of Rare Earths

Antai Chuangming New Energy Materials

Haoyun Jinneng Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solid-State Hydrogen Storage Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solid-State Hydrogen Storage Devices, with price, sales quantity, revenue, and global market share of Solid-State Hydrogen Storage Devices from 2021 to 2026.

Chapter 3, the Solid-State Hydrogen Storage Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solid-State Hydrogen Storage Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solid-State Hydrogen Storage Devices market forecast, by regions, by

Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solid-State Hydrogen Storage Devices.

Chapter 14 and 15, to describe Solid-State Hydrogen Storage Devices sales channel, distributors, customers, research findings and conclusion.

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