

Global Solid-state Distribution Transformer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solid-state Distribution Transformer market size was valued at US\$ 109 million in 2025 and is forecast to a readjusted size of US\$ 2108 million by 2032 with a CAGR of 37.6% during review period.

A Solid-state Distribution Transformer is an advanced distribution transformer based on power electronics, high-frequency isolation, semiconductor switching devices, and digital control systems. Compared with a conventional oil-immersed or dry-type distribution transformer, it can not only convert voltage but also actively regulate power quality, support bidirectional power flow, connect AC and DC systems, and integrate renewable energy, energy storage, and EV charging loads. It is mainly designed for smart distribution networks, microgrids, data centers, fast-charging stations, industrial parks, and future AC/DC hybrid power systems.

Global production capacity is approximately 150 MW.

In 2025, global sales reached approximately 133 MW, with an average price of around US\$ 795 per kw, gross margin around 38%.

The Solid-state Distribution Transformer market is an emerging high-potential segment within the power equipment industry. Its value lies not only in voltage transformation but also in active power management, bidirectional energy flow, power quality improvement, and AC/DC system integration. In the short term, high cost, complex design, limited field operation experience, and lack of mature standards will restrict large-scale replacement of traditional distribution transformers. In the long term, as power systems become more

digital, decentralized, and electrified, solid-state distribution transformers are expected to gain opportunities in smart grids, EV charging, data centers, renewable energy integration, and microgrids.

Market Trend

The Solid-state Distribution Transformer market is developing from demonstration projects toward early commercial applications. The market trend is toward modular design, medium-voltage direct connection, higher power density, bidirectional energy flow, and multi-port integration. With the development of smart grids, distributed photovoltaics, energy storage, EV charging, and DC power distribution, traditional distribution transformers are facing higher requirements for flexibility and controllability. Solid-state distribution transformers are increasingly viewed as a core device for future digital and flexible distribution networks. However, commercial adoption is still at an early stage due to cost, reliability, and standardization challenges.

Market Drive

The main market drivers include grid modernization, renewable energy integration, EV fast-charging demand, data center power architecture upgrades, and the growth of distributed energy systems. Traditional distribution networks are increasingly affected by voltage fluctuations, reverse power flow, harmonic distortion, and load uncertainty. Solid-state distribution transformers can provide voltage regulation, reactive power compensation, harmonic control, fault isolation, and AC/DC interface functions. In addition, the rapid increase of high-power EV charging stations and distributed solar-plus-storage projects creates demand for compact, intelligent, and bidirectional power conversion equipment, supporting the long-term development of this market.

Upstream and Downstream

The upstream supply chain of solid-state distribution transformers includes power semiconductor companies, magnetic component suppliers, high-frequency transformer manufacturers, capacitor suppliers, sensor providers, cooling system suppliers, PCB and power module manufacturers, and digital control system developers. Key components include SiC or IGBT power modules, gate drivers, high-frequency magnetic cores, controllers, insulation materials, and thermal management systems. Downstream customers mainly include utilities, grid operators, EV charging station operators, renewable energy developers, data centers, industrial parks, railway power systems, microgrid operators, and large commercial buildings. The industry is technology-

intensive and requires close cooperation between transformer manufacturers, power electronics companies, and end users.

This report is a detailed and comprehensive analysis for global Solid-state Distribution Transformer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solid-state Distribution Transformer market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (USD/KW), 2021-2032

Global Solid-state Distribution Transformer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (USD/KW), 2021-2032

Global Solid-state Distribution Transformer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (USD/KW), 2021-2032

Global Solid-state Distribution Transformer market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (USD/KW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solid-state Distribution Transformer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solid-state Distribution Transformer market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta, Eaton, Amperesand, WG Energy, Sifang Automation, DG Matrix, China XD Electric, SolarEdge Technologies, Jinpan Smart Technology, Heron Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solid-state Distribution Transformer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Single-stage SST

- Multi-stage SST

Market segment by Voltage

- Low-voltage SST

- Medium-voltage SST

- High-voltage SST

Market segment by Phase

- Single-phase SST

- Three-phase SST

Market segment by Application

Data Centers

Smart Grids

Others

Major players covered

Delta

Eaton

Amperesand

WG Energy

Sifang Automation

DG Matrix

China XD Electric

SolarEdge Technologies

Jinpan Smart Technology

Heron Power

Novos Power

Navitas Semiconductor

Infinity Flow

Hitachi Energy

Jiangsu Huachen Transformer

Sungrow Power

Newonder Special Electric

Kehua Data

Shenghong New Energy Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solid-state Distribution Transformer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solid-state Distribution Transformer, with price, sales quantity, revenue, and global market share of Solid-state Distribution Transformer from 2021 to 2026.

Chapter 3, the Solid-state Distribution Transformer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solid-state Distribution Transformer breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solid-state Distribution Transformer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solid-state Distribution Transformer.

Chapter 14 and 15, to describe Solid-state Distribution Transformer sales channel, distributors, customers, research findings and conclusion.

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