

Global Solid-state DC Breaker Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G164F52A4F27EN.html>

Date: July 2026

Pages: 88

Price: US\$ 3,480.00 (Single User License)

ID: G164F52A4F27EN

Abstracts

According to our (Global Info Research) latest study, the global Solid-state DC Breaker market size was valued at US\$ 306 million in 2025 and is forecast to a readjusted size of US\$ 1000 million by 2032 with a CAGR of 18.6% during review period.

Solid-state DC Breaker is an advanced direct-current protection device that uses power semiconductor switching modules to interrupt DC fault current through high-speed electronic control rather than mechanical contact separation, enabling arc-free breaking, fast response, precise current limitation, and stable protection in high-power DC systems. Compared with conventional mechanical DC circuit breakers, its advantages lie in faster fault interruption, reduced contact wear, higher control accuracy, better thermal performance, longer service life, and stronger suitability for high-voltage and high-power DC applications. In 2025, production was approximately 850,000 units and the average price was USD 350 per unit. The industry's capacity utilization rate in 2025 was about 60% and the average gross margin was around 35%. Upstream, the key inputs include SiC MOSFET/JFET chips, DBC/AMB ceramic substrates, and packaging materials, with representative suppliers such as Wolfspeed, Infineon Technologies, and Rogers Corporation providing core wide-bandgap chips and high-performance substrate materials. The midstream segment focuses on solid-state DC interruption topology design, semiconductor module integration, drive and protection circuit design, insulation coordination, thermal structure optimization, fault-current interruption testing, arc-free switching strategy, reliability validation, and automated assembly, which together determine breaking speed, voltage and current endurance, heat dissipation, protection accuracy, safety reliability, and cost competitiveness. Downstream, Solid-state DC Breaker is mainly used in electric vehicles, microgrids, and data centers.

The solid-state DC breaker is a highly efficient, fast-acting circuit breaker designed specifically for DC systems, utilizing semiconductor devices to interrupt the current flow. Unlike traditional mechanical DC breakers, which rely on moving parts to physically separate the contacts and extinguish arcs, solid-state DC breakers use power semiconductors such as Insulated Gate Bipolar Transistors (IGBTs), Metal-Oxide-Semiconductor Field-Effect Transistors (MOSFETs), or thyristors. These components enable the breaker to respond almost instantaneously to fault conditions, making them ideal for modern power systems with high-speed demands.

This report is a detailed and comprehensive analysis for global Solid-state DC Breaker market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solid-state DC Breaker market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Solid-state DC Breaker market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Solid-state DC Breaker market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Solid-state DC Breaker market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solid-state DC Breaker

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solid-state DC Breaker market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG (Germany), Atom Power Inc. (USA), Eaton Corporation (Ireland), Sun.King Technology Group Limited (China), Astrol Electronic AG (Switzerland), Shenzhen HIITIO New Energy Co., Ltd. (China), Zhuhai Huizhong Energy Technology Co., Ltd. (China), Shanghai KingSi Power Technology Co., Ltd. (China), Guangdong Simply Environment & Energy Technology Co., Ltd. (China), Mianyang Herui Electronics Co., Ltd. (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solid-state DC Breaker market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

750V

1200V

1700V

Others

Market segment by Current Direction

Unidirectional DC Solid-State Circuit Breaker

Bidirectional DC Solid-State Circuit Breaker

Market segment by Rated Current

Current?16A

16A

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