

Global Solid-state Battery Dry Process Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solid-state Battery Dry Process Equipment market size is expected to reach \$ 4168 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Solid-state Battery Dry Process Equipment refers to manufacturing equipment used to produce electrodes or solid electrolyte layers for solid-state batteries with little or no solvent. Compared with conventional wet coating processes, dry processing equipment relies on dry powder mixing, binder fibrillation, dry film formation, calendaring, hot pressing, lamination, and composite forming to manufacture electrode sheets or electrolyte membranes. It helps reduce solvent consumption, lower drying energy demand, improve material utilization, and enhance interfacial stability and production efficiency in solid-state battery manufacturing. Typical equipment includes dry mixing systems, dry electrode film-forming equipment, dry calendaring equipment, hot-pressing and lamination equipment, and dry-process solid electrolyte membrane preparation systems. In 2025, global Solid-state Battery Dry Process Equipment production reached approximately 1305 units, with an average global market price of around 1890 k USD/unit. The production capacity for Solid-state Battery Dry Process Equipment in 2025 was approximately 1500 units. The typical gross profit margin for Solid-state Battery Dry Process Equipment between 20% and 40%.

The Solid-state Battery Dry Process Equipment market is transitioning from R&D validation toward pilot-line and early industrial deployment, driven by the development of solid-state batteries, semi-solid batteries, high-nickel cathodes, silicon-carbon anodes, and low-solvent green manufacturing. As battery manufacturers and equipment suppliers accelerate the development of dry electrode, solid electrolyte membrane, and composite electrode processes, dry process equipment is gaining attention for its

potential to reduce solvent costs, eliminate or shorten drying systems, improve material utilization, and enhance energy efficiency. However, the market still faces challenges related to powder dispersion uniformity, binder fibrillation control, film thickness consistency, interface compaction quality, scale-up yield, and long-term equipment stability. As solid-state battery commercialization progresses, dry mixing, dry film-forming, calendaring-composite, and hot-press lamination equipment are expected to become important growth areas in next-generation battery manufacturing equipment.

This report studies the global Solid-state Battery Dry Process Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid-state Battery Dry Process Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid-state Battery Dry Process Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid-state Battery Dry Process Equipment total production and demand, 2021-2032, (Units)

Global Solid-state Battery Dry Process Equipment total production value, 2021-2032, (USD Million)

Global Solid-state Battery Dry Process Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Solid-state Battery Dry Process Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Solid-state Battery Dry Process Equipment domestic production, consumption, key domestic manufacturers and share

Global Solid-state Battery Dry Process Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Solid-state Battery Dry Process Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Solid-state Battery Dry Process Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Solid-state Battery Dry Process Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include AM Batteries, PNT, Saueressing, SACMI, Hitachi, CIS, Shenzhen Manst Technology, Broadenwin Machinery, Shenzhen Yinghe Technology, Lyric Robot Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid-state Battery Dry Process Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid-state Battery Dry Process Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solid-state Battery Dry Process Equipment Market, Segmentation by Type:

Coating Equipment

Lamination Equipment

Material Preparation Equipment

Other

Global Solid-state Battery Dry Process Equipment Market, Segmentation by Manufacturing Process:

Front-end Equipment

Mid-end Equipment

Back-end Equipment

Global Solid-state Battery Dry Process Equipment Market, Segmentation by Application:

Electric Vehicles

Consumer Electronics

Solid-state Energy Storage

Other

Companies Profiled:

AM Batteries

PNT

Saueressing

SACMI

Hitachi

CIS

Shenzhen Manst Technology

Broadenwin Machinery

Shenzhen Yinghe Technology

Lyric Robot Automation

Lead Intelligent Equipment

Jiatuo New Energy Intelligent Equipment

Qingyan Nike Intelligent Equipment Technology

Huacai New Energy Technology

Huasong Technology Group

Wuxi Lingood Machinery Technology

Xingtai Naknor Technology

Shenzhen Haoneng Technology (Jiangmen Kanhoo)

Golden Milky Way Intelligent Equipment

Key Questions Answered:

1. How big is the global Solid-state Battery Dry Process Equipment market?
2. What is the demand of the global Solid-state Battery Dry Process Equipment market?
3. What is the year over year growth of the global Solid-state Battery Dry Process Equipment market?
4. What is the production and production value of the global Solid-state Battery Dry Process Equipment market?

5. Who are the key producers in the global Solid-state Battery Dry Process Equipment market?
6. What are the growth factors driving the market demand?

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