

Global Solid-state Battery Dry Process Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solid-state Battery Dry Process Equipment market size was valued at US\$ 2538 million in 2025 and is forecast to a readjusted size of US\$ 4168 million by 2032 with a CAGR of 7.7% during review period.

Solid-state Battery Dry Process Equipment refers to manufacturing equipment used to produce electrodes or solid electrolyte layers for solid-state batteries with little or no solvent. Compared with conventional wet coating processes, dry processing equipment relies on dry powder mixing, binder fibrillation, dry film formation, calendaring, hot pressing, lamination, and composite forming to manufacture electrode sheets or electrolyte membranes. It helps reduce solvent consumption, lower drying energy demand, improve material utilization, and enhance interfacial stability and production efficiency in solid-state battery manufacturing. Typical equipment includes dry mixing systems, dry electrode film-forming equipment, dry calendaring equipment, hot-pressing and lamination equipment, and dry-process solid electrolyte membrane preparation systems. In 2025, global Solid-state Battery Dry Process Equipment production reached approximately 1305 units, with an average global market price of around 1890 k USD/unit. The production capacity for Solid-state Battery Dry Process Equipment in 2025 was approximately 1500 units. The typical gross profit margin for Solid-state Battery Dry Process Equipment between 20% and 40%.

The Solid-state Battery Dry Process Equipment market is transitioning from R&D validation toward pilot-line and early industrial deployment, driven by the development of solid-state batteries, semi-solid batteries, high-nickel cathodes, silicon-carbon anodes, and low-solvent green manufacturing. As battery manufacturers and equipment

suppliers accelerate the development of dry electrode, solid electrolyte membrane, and composite electrode processes, dry process equipment is gaining attention for its potential to reduce solvent costs, eliminate or shorten drying systems, improve material utilization, and enhance energy efficiency. However, the market still faces challenges related to powder dispersion uniformity, binder fibrillation control, film thickness consistency, interface compaction quality, scale-up yield, and long-term equipment stability. As solid-state battery commercialization progresses, dry mixing, dry film-forming, calendaring-composite, and hot-press lamination equipment are expected to become important growth areas in next-generation battery manufacturing equipment.

This report is a detailed and comprehensive analysis for global Solid-state Battery Dry Process Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solid-state Battery Dry Process Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Solid-state Battery Dry Process Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Solid-state Battery Dry Process Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Solid-state Battery Dry Process Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solid-state Battery Dry Process Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solid-state Battery Dry Process Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AM Batteries, PNT, Saueressing, SACMI, Hitachi, CIS, Shenzhen Manst Technology, Broadenwin Machinery, Shenzhen Yinghe Technology, Lyric Robot Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solid-state Battery Dry Process Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Coating Equipment

Lamination Equipment

Material Preparation Equipment

Other

Market segment by Manufacturing Process

Front-end Equipment

Mid-end Equipment

Back-end Equipment

Market segment by Application

Electric Vehicles

Consumer Electronics

Solid-state Energy Storage

Other

Major players covered

AM Batteries

PNT

Saueressing

SACMI

Hitachi

CIS

Shenzhen Manst Technology

Broadenwin Machinery

Shenzhen Yinghe Technology

Lyric Robot Automation

Lead Intelligent Equipment

Jiatuo New Energy Intelligent Equipment

Qingyan Naked Intelligent Equipment Technology

Huacai New Energy Technology

Huasong Technology Group

Wuxi Lingood Machinery Technology

Xingtai Naknor Technology

Shenzhen Haoneng Technology (Jiangmen Kanhoo)

Golden Milky Way Intelligent Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solid-state Battery Dry Process Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solid-state Battery Dry Process Equipment, with price, sales quantity, revenue, and global market share of Solid-state Battery Dry Process Equipment from 2021 to 2026.

Chapter 3, the Solid-state Battery Dry Process Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solid-state Battery Dry Process Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solid-state Battery Dry Process Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solid-state Battery Dry Process Equipment.

Chapter 14 and 15, to describe Solid-state Battery Dry Process Equipment sales channel, distributors, customers, research findings and conclusion.

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