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Global Solid-State Airflow Cooling Technology Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solid-State Airflow Cooling Technology market size was valued at US$ 7.66 million in 2025 and is forecast to a readjusted size of US$ 23.60 million by 2032 with a CAGR of 10.6% during review period.

Solid-State Ionic Cooling Technology is a next-generation thermal management approach that uses electrohydrodynamic (EHD) forces to generate airflow without mechanical fans. By applying high-voltage electric fields to ionize air molecules, it produces directional ionic wind to remove heat from electronic components. This method offers ultra-thin, silent, and energy-efficient cooling, making it suitable for laptops, embedded systems, AI servers, and compact electronic devices. Unlike traditional fan-based or liquid cooling, it eliminates moving parts, reduces noise, and enables precise localized cooling.

Key Findings

EHD and DBD are the two principal technology routes covered by this study

Solid-state airflow eliminates conventional rotary fans and enables thinner thermal architectures

Consumer electronics and edge AI are emerging as important early commercialization markets

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Most EHD and DBD suppliers remain between prototype and early commercialization stages

Market Trends

Solid-state airflow cooling is progressing from laboratory-scale ionic-wind concepts toward integrated thermal modules designed for real electronic systems. Development priorities include higher airflow density, thinner actuator structures, lower power consumption, improved reliability and better control of electrical discharge. Ventiva is advancing modular EHD ionic cooling for laptops, compact AI systems and other electronics, while YPlasma has demonstrated ultra-thin DBD plasma cooling on laptops and NVIDIA Jetson platforms. Ionic Wind is also developing compact solid-state airflow accelerators for AI hardware and embedded electronics.

Market Dynamics

Drivers

The principal growth driver is the rapid increase in heat density from CPUs, GPUs and AI accelerators combined with thinner device form factors. Conventional fans require mechanical clearance and create noise, vibration and potential wear, while solid-state airflow devices can generate targeted airflow directly near thermal hotspots. These characteristics are particularly attractive for notebooks, edge AI hardware, embedded systems and other compact electronics.

Restraints

The market remains constrained by relatively early manufacturing maturity, high-voltage driving requirements, system cost and thermal efficiency compared with mature fan solutions. EHD and DBD devices also require careful management of electrode geometry, electrical discharge, dielectric materials and airflow characteristics. OEM adoption therefore depends on demonstrating long operating life, electrical safety, stable thermal performance and compatibility with existing electronics manufacturing processes.

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Opportunities

The strongest near-term opportunities are in premium laptops, edge AI systems, embedded computing and other space-constrained electronics. AI servers and data-center equipment provide longer-term opportunities as rack and component power density increases, while industrial electronics and aerospace systems can benefit from reduced vibration and fewer mechanical wear components. Ventiva, Ionic Wind, Cedrion and Fusion Dynamics are all positioning their technologies toward one or more of these high-density electronics markets.

Challenges

The major challenge is achieving sufficient airflow, static pressure and heat-transfer performance within very small form factors while maintaining competitive power consumption and reliability. Suppliers must also transition from prototypes to repeatable manufacturing and pass demanding OEM qualification requirements. In higher-power applications, solid-state airflow modules must increasingly work together with heat sinks, heat pipes or vapor chambers rather than operate as standalone cooling devices.

Industry Chain Analysis

The upstream industry includes electrode materials, dielectric films and substrates, high-voltage power electronics, semiconductor control components, thermal-interface materials and precision manufacturing processes. Midstream suppliers develop EHD ionic-wind modules, DBD plasma actuators, power drivers and integrated airflow cooling subsystems. Downstream customers include notebook and consumer-electronics OEMs, AI and edge-computing equipment suppliers, data-center hardware manufacturers, industrial-electronics companies and aerospace equipment suppliers. Thermal value increasingly comes from co-designing the airflow actuator with heat sinks, heat spreaders and system enclosures.

Segment Insights

By technology, Electro Hydro Dynamic (EHD) cooling creates airflow by accelerating ionized air through an electric field. Ventiva, Ionic Wind, Cedrion and Fusion Dynamics employ ionic-wind or EHD principles in their solid-state airflow technologies. Dielectric Barrier Discharge (DBD) uses electrodes separated by dielectric material to generate

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plasma-induced ionic airflow, with YPlasma representing a clear commercial developer of this route. DBD can technically be viewed as part of the broader electrohydrodynamic/plasma airflow family, but retaining EHD and DBD as separate market segments is useful because their actuator structures, drive approaches and commercialization paths differ.

By commercialization stage, the market can be divided into Prototyping Stage, Early Commercialization Stage and Mass Production Stage. Current EHD and DBD suppliers are concentrated primarily in the first two stages. Ventiva has progressed to OEM reference designs and technical evaluation, YPlasma has demonstrated working cooling systems for laptops and edge AI hardware, and Ionic Wind is moving toward industrialization and customer evaluation. Large-volume deployment remains an important next milestone for the sector.

Downstream Market Opportunities

Consumer Electronics is currently one of the clearest entry markets because solid-state airflow can support thinner and quieter laptops and compact devices. AI Servers / Data Centers offer substantial future potential as computing density rises, although higher thermal loads create more demanding airflow and system-integration requirements. Industrial Electronics benefits from low vibration and reduced mechanical wear, while Aerospace applications value compactness, low weight and reliability.

Regional Insights

The current technology ecosystem is concentrated mainly in North America and Europe. The United States has active development and commercialization through companies such as Ventiva and YPlasma's U.S. operations, while Switzerland has Ionic Wind, Spain has Cedrion and significant YPlasma activities, and Fusion Dynamics has development activities spanning the United Kingdom and the United States. Asia is expected to become increasingly important for commercialization because major notebook, server and electronics manufacturing supply chains are concentrated in the region.

Competitive Landscape Analysis

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The Solid-State Airflow Cooling Technology market remains highly specialized, with a relatively small number of companies developing dedicated EHD or DBD cooling platforms. Ventiva has advanced EHD ionic cooling toward OEM integration and compact AI computing systems; Ionic Wind is developing ultra-thin airflow accelerators for electronics; YPlasma is commercializing DBD plasma actuators and has demonstrated the technology on consumer and edge-AI hardware; Cedrion develops corona-discharge ionic-wind cooling for electronics, mobility and embedded systems; and Fusion Dynamics is developing EHD plasma cooling for servers, computing and other dense-electronics applications. Competition increasingly centers on airflow density, actuator thickness, power consumption, acoustic performance, reliability, electrical safety and manufacturability.

Report Scope

This report is a detailed and comprehensive analysis for global Solid-State Airflow Cooling Technology market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solid-State Airflow Cooling Technology market size and forecasts, in consumption value ($ Million), 2021-2032

Global Solid-State Airflow Cooling Technology market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Solid-State Airflow Cooling Technology market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Solid-State Airflow Cooling Technology market shares of main players, in revenue ($ Million), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solid-State Airflow Cooling Technology

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solid-State Airflow Cooling Technology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ventiva, Ionic Wind, YPlasma, Cedrion, Fusion Dynamics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Solid-State Airflow Cooling Technology market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

Electro Hydro Dynamic (EHD)

Dielectric Barrier Discharge (DBD)

Market segment by Technology Maturity

Prototyping Stage

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Early Commercialization Stage

Mass Production Stage

Market segment by Application

Consumer Electronics

AI Servers / Data Centers

Industrial Electronics

Aerospace

Others

Market segment by players, this report covers

Ventiva

Ionic Wind

YPlasma

Cedrion

Fusion Dynamics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

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Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Solid-State Airflow Cooling Technology product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top players of Solid-State Airflow Cooling Technology, with revenue, gross margin, and global market share of Solid-State Airflow Cooling Technology from 2021 to 2026.
Chapter 3, the Solid-State Airflow Cooling Technology competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.
Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.
Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Solid-State Airflow Cooling Technology market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.
Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.
Chapter 12, the key raw materials and key suppliers, and industry chain of Solid-State Airflow Cooling Technology.
Chapter 13, to describe Solid-State Airflow Cooling Technology research findings and conclusion.

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