

# Global Solid-Set Sprinkler Irrigation System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Solid-Set Sprinkler Irrigation System market size was valued at US\$ 563 million in 2025 and is forecast to a readjusted size of US\$ 1057 million by 2032 with a CAGR of 9.4% during review period.

A Solid-Set Sprinkler Irrigation System is a pressurized irrigation system composed of a water source, pump unit, filtration equipment, mainlines, submains, fixed above-ground or buried pipelines, risers, sprinkler heads, nozzles, valves, pressure-regulating devices, and control units. Its defining feature is that the sprinklers remain in fixed positions during the irrigation cycle and do not require repeated relocation as in periodic-move systems. The system delivers pressurized water through the pipe network to the sprinklers, where it is discharged and atomized into an artificial rainfall pattern with designed radius, intensity, and overlap, thereby achieving relatively uniform water application over crops or land surfaces. In physical form, it is typically installed as a zoned field network and may be configured either as portable-above-ground seasonal pipework or as a permanent buried piping system. By sprinkler type and end use, it may include impact, rocker-arm, low-pressure spray, micro-sprinkler, and big-gun configurations. Typical applications include orchards, vineyards, nurseries, vegetable fields, turf production, sports grounds, landscape irrigation, and scenarios requiring frost protection, crop cooling, humidity management, or chemigation/fertigation. Its main advantages are automation capability, suitability for frequent light irrigation, and adaptability to irregular fields, while its performance depends heavily on sound hydraulic design, pressure regulation, filtration, maintenance, and distribution uniformity.

The fixed-pipe Solid-Set Sprinkler Irrigation System should not be viewed as a conventional equipment market driven merely by the sale of sprinklers and pipes. It is

increasingly evolving into a system-based industry where water-use efficiency, automation, and crop-value management converge. Its development opportunities stem first from the long-term upgrading of agricultural, horticultural, and landscape water management worldwide. As a pressurized irrigation method that simulates natural rainfall, sprinkler irrigation inherently offers stronger controllability and more uniform application. At the same time, policy support for water conservation, energy efficiency, and climate-resilient agriculture is shifting investment logic from basic deployment toward performance, precision, and long-term operability. More importantly, the integration of solid-set systems with controllers, pressure regulators, zoned valves, design software, sensors, and wireless automation platforms is transforming them from simple irrigation hardware into foundational infrastructure for digital farming, standardized operations, and precision management of high-value crops. In orchards, vineyards, nurseries, and selected open-field applications, these systems deliver not only irrigation, but also crop cooling, frost protection, stand establishment support, and workflow optimization. Against a backdrop of rising labor costs, more frequent weather volatility, and larger-scale, more standardized farm management, their value proposition is being redefined from equipment purchase to full-lifecycle water management solutions.

That said, market expansion does not imply that risk has diminished. The central challenge of the solid-set sprinkler segment lies in the fact that it is a product category heavily dependent on engineering quality and operational discipline. Any mismatch among pressure loss, sprinkler spacing, wind drift, application intensity, and soil infiltration can reduce uniformity while magnifying energy use, water waste, and maintenance burden. In orchards and similar perennial crop settings, permanent systems may offer strong frost-protection capability and lower maintenance than some alternatives, yet they are also often among the most capital-intensive irrigation options, with demanding requirements in land preparation, installation, filtration, zoning, and ongoing upkeep. In addition, the full-surface wetting effect of sprinkler irrigation can raise concerns related to weed pressure, evaporation losses, disease incidence, and chemigation safety. In regions and crops where maximum water-use efficiency is paramount, drip, micro-sprinkler, and more data-driven precision-irrigation solutions will continue to exert substitution pressure. In other words, this is not a market in which long-term success can be secured through low-price expansion alone. It is becoming a market that rewards those able to integrate hydraulic design, component reliability, automation, crop-specific knowledge, and localized service into a coherent and defensible offering.

Looking downstream, the most resilient future demand is unlikely to come from broad-

based replacement in commodity field irrigation, but rather from application environments where yield stability, quality consistency, and climate-risk mitigation are mission-critical. Orchards, vineyards, berry production, nurseries, turfgrass, sports grounds, and managed landscapes represent the most promising domains for value creation and customer stickiness, because these settings place a premium on uniform coverage, automated operation, frost protection, cooling, humidity management, chemigation compatibility, and visual or agronomic consistency. Importantly, buyer behavior is also changing. More operators now view these systems not as one-time infrastructure purchases, but as part of a wider strategy for operational resilience, labor substitution, digital oversight, and sustainability compliance. As a result, hybrid configurations are likely to become more common, with drip or micro-irrigation handling routine precision watering while solid-set or low-volume overhead sprinklers serve frost protection, heat-event mitigation, crop establishment, and targeted surface coverage at critical moments. This, in turn, points to a changing competitive landscape in which customer value is defined not only by manufacturers, but also by component specialists, regional integrators, automation platform providers, and after-sales service networks. The companies most likely to win are those capable of combining products, design, software, service, and crop-specific field expertise into a trusted end-to-end solution with durable pricing power and scalable international relevance.

This report is a detailed and comprehensive analysis for global Solid-Set Sprinkler Irrigation System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Solid-Set Sprinkler Irrigation System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Solid-Set Sprinkler Irrigation System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Solid-Set Sprinkler Irrigation System market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Solid-Set Sprinkler Irrigation System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solid-Set Sprinkler Irrigation System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solid-Set Sprinkler Irrigation System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, Hunter Industries, Rain Bird, Rivulis, Jain Irrigation, Toro, BAUER, IRRIFRANCE, SIME, Antelco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Solid-Set Sprinkler Irrigation System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Center Pivot

Lateral Move

Solid Set

Other Types

#### Market segment by Pipeline Installation Form

Permanent Buried Pipeline Solid-Set System

Permanent Above-Ground Pipeline Solid-Set System

Seasonal Removable Surface-Pipe Solid-Set System

#### Market segment by Control and Automation Mode

Manual Valve-Controlled Solid-Set System

Mechanical Timer-Controlled Solid-Set System

Electromechanical Zoned Solid-Set System

Centralized Automatic Solid-Set System

#### Market segment by Operating Pressure Level

Low-Pressure Solid-Set System

Medium-Pressure Solid-Set System

High-Pressure Solid-Set System

#### Market segment by Application

Cereals

Oilseeds & Pulses

Fruits & Vegetables

Others

#### Major players covered

Netafim

Hunter Industries

Rain Bird

Rivulis

Jain Irrigation

Toro

BAUER

IRRIFRANCE

SIME

Antelco

Metzer

VYRSA

Komet

Rainfaun

H.T-BAUER

Baoding Anyou Industry

EZ Irrigation

Jintan Swan Sprinkler

Chinadrip Irrigation Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solid-Set Sprinkler Irrigation System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solid-Set Sprinkler Irrigation System, with price, sales quantity, revenue, and global market share of Solid-Set Sprinkler Irrigation System from 2021 to 2026.

Chapter 3, the Solid-Set Sprinkler Irrigation System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solid-Set Sprinkler Irrigation System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solid-Set Sprinkler Irrigation System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solid-Set Sprinkler Irrigation System.

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