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Global Solid SER Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solid SER market size was valued at US$ 1775 million in 2025 and is forecast to a readjusted size of US$ 2499 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global sales volume of Solid SER reached 654.74 k tons, with an average global market price of 2,635 US$/MT and an industry average gross margin of 15.5%.

The main upstream raw materials include epichlorohydrin, bisphenol A, sodium hydroxide, organic solvents, and others.

Major upstream suppliers include Olin, LOTTE Fine Chemical, Ineos, SABIC, LG Chem, CCP, Nan Ya Plastics, and others.

Major downstream customers include PPG, AkzoNobel, BASF, Henkel, Arkema, Owen Corning, DuPont, Solvay, and others.

Solid SER refers to a category of solid epoxy resin products that are supplied and used directly in solid forms such as flakes, granules, powders, or blocks at room temperature. The resin matrix generally has a relatively high molecular weight and epoxy equivalent weight. Typical products are mainly manufactured through further chain-extension reactions between bisphenol A-based liquid epoxy resins and bisphenol A, while other aromatic or modified epoxy resin systems may also be used. Unlike solid epoxy resin solutions, Solid SER typically contains no organic solvent or only a very small amount of organic solvent in its commercial delivery form. It can be processed through melt heating, grinding, blending, or compounding with curing agents and additives. Solid SER generally offers good storage stability, low volatile organic compound content,

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convenient transportation, and suitability for powder processing. It is widely used in powder coatings, industrial anticorrosive coatings, electrical and electronic insulation materials, composites, adhesives, and other thermosetting resin systems, with powder coatings generally representing one of its most important downstream applications. Its key performance indicators include epoxy equivalent weight, softening point, melt viscosity, molecular weight distribution, color, and volatile content. Products with different molecular weights and epoxy equivalent weights can meet varying requirements for processing temperature, flowability, mechanical properties, and chemical resistance.

Report Scope

This report is a detailed and comprehensive analysis for global Solid SER market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solid SER market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Solid SER market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Solid SER market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Solid SER market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solid SER

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solid SER market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin, Nan Ya Plastics, Westlake, Kukdo Chemical, Sanmu, Aditya Birla, CCP, Sinopec, Jiangsu Yangnong Chemical, Epoxy Base Electronic Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Solid SER market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

BPA-Based

BPF-Based

Novolac-Based

Others

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Market segment by Epoxy Equivalent Weight (EEW)

Low EEW Resin

Medium EEW Resin

High EEW Resin

Market segment by Modification Type

Unmodified Resin

Modified Resin

Market segment by Application

Paints and Coatings

Adhesives

Composites

Electrical and Electronics

Others

Major players covered

Olin

Nan Ya Plastics

Westlake

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Kukdo Chemical

Sanmu

Aditya Birla

CCP

Sinopec

Jiangsu Yangnong Chemical

Epoxy Base Electronic Material

Dalian Qihua New Material

Huntsman

Kingboard

Sir Industriale

Nantong Xingchen Synthetic Material

Kumho Petrochemical

Spolchemie

LEUNA-Harze

Atul

DIC

Nippon Kayaku

Wuhuan Technology

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Anhui Shanfu New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Solid SER product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solid SER, with price, sales quantity, revenue, and global market share of Solid SER from 2021 to 2026.

Chapter 3, the Solid SER competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solid SER breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Solid SER market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solid SER.

Chapter 14 and 15, to describe Solid SER sales channel, distributors, customers, research findings and conclusion.

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