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Global Solid SER Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solid SER market size is expected to reach $ 2499 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Solid SER reached 654.74 k tons, with an average global market price of 2,635 US$/MT and an industry average gross margin of 15.5%.

The main upstream raw materials include epichlorohydrin, bisphenol A, sodium hydroxide, organic solvents, and others.

Major upstream suppliers include Olin, LOTTE Fine Chemical, Ineos, SABIC, LG Chem, CCP, Nan Ya Plastics, and others.

Major downstream customers include PPG, AkzoNobel, BASF, Henkel, Arkema, Owen Corning, DuPont, Solvay, and others.

Solid SER refers to a category of solid epoxy resin products that are supplied and used directly in solid forms such as flakes, granules, powders, or blocks at room temperature. The resin matrix generally has a relatively high molecular weight and epoxy equivalent weight. Typical products are mainly manufactured through further chain-extension reactions between bisphenol A-based liquid epoxy resins and bisphenol A, while other aromatic or modified epoxy resin systems may also be used. Unlike solid epoxy resin solutions, Solid SER typically contains no organic solvent or only a very small amount of organic solvent in its commercial delivery form. It can be processed through melt heating, grinding, blending, or compounding with curing agents and additives. Solid SER generally offers good storage stability, low volatile organic compound content, convenient transportation, and suitability for powder processing. It is widely used in

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powder coatings, industrial anticorrosive coatings, electrical and electronic insulation materials, composites, adhesives, and other thermosetting resin systems, with powder coatings generally representing one of its most important downstream applications. Its key performance indicators include epoxy equivalent weight, softening point, melt viscosity, molecular weight distribution, color, and volatile content. Products with different molecular weights and epoxy equivalent weights can meet varying requirements for processing temperature, flowability, mechanical properties, and chemical resistance.

Report Scope

This report studies the global Solid SER production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid SER and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid SER that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid SER total production and demand, 2021-2032, (Kilotons)

Global Solid SER total production value, 2021-2032, (USD Million)

Global Solid SER production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Solid SER consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Solid SER domestic production, consumption, key domestic manufacturers and share

Global Solid SER production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

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Global Solid SER production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Solid SER production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Solid SER market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin, Nan Ya Plastics, Westlake, Kukdo Chemical, Sanmu, Aditya Birla, CCP, Sinopec, Jiangsu Yangnong Chemical, Epoxy Base Electronic Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid SER market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid SER Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Solid SER Market, Segmentation by Type:

BPA-Based

BPF-Based

Novolac-Based

Others

Global Solid SER Market, Segmentation by Epoxy Equivalent Weight (EEW):

Low EEW Resin

Medium EEW Resin

High EEW Resin

Global Solid SER Market, Segmentation by Modification Type:

Unmodified Resin

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Modified Resin

Global Solid SER Market, Segmentation by Application:

Paints and Coatings

Adhesives

Composites

Electrical and Electronics

Others

Companies Profiled:

Olin

Nan Ya Plastics

Westlake

Kukdo Chemical

Sanmu

Aditya Birla

CCP

Sinopec

Jiangsu Yangnong Chemical

Epoxy Base Electronic Material

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Dalian Qihua New Material

Huntsman

Kingboard

Sir Industriale

Nantong Xingchen Synthetic Material

Kumho Petrochemical

Spolchemie

LEUNA-Harze

Atul

DIC

Nippon Kayaku

Wuhuan Technology

Anhui Shanfu New Material

Key Questions Answered

1. How big is the global Solid SER market?
2. What is the demand of the global Solid SER market?
3. What is the year over year growth of the global Solid SER market?
4. What is the total value of the global Solid SER market?
5. Who are the Major Players in the global Solid SER market?
6. What are the growth factors driving the market demand?

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