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Global Solid Resilient Tires Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solid Resilient Tires market size is expected to reach $ 6833 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Solid Resilient Tire output reached about 32 million units and global capacity of around 36 million units. The average price is about USD 140 per unit, with gross margins near 31%. Solid Resilient Tires are non-pneumatic industrial tires made entirely from solid rubber or multi-layer rubber compounds, designed to provide high load-bearing capacity, puncture resistance, durability, and stable operation without the risk of air-pressure loss. They are commonly constructed using two or three functional layers, such as a wear-resistant tread compound, a resilient/cushion intermediate layer for shock absorption and heat dissipation, and a hard base compound reinforced with steel bead wires or other mounting structures to secure the tire to the wheel rim. Compared with pneumatic tires, solid resilient tires are particularly suited to forklifts, industrial trucks, material-handling vehicles, airport ground-support equipment, port machinery, mining and construction equipment, and other applications involving heavy loads, frequent starts and stops, abrasive surfaces, or environments with a high risk of puncture. The supply chain begins with upstream materials including natural rubber, synthetic rubber (such as SBR, BR and specialty elastomers), carbon black, silica, process oils, sulfur and curing agents, antioxidants, reinforcing fibers, steel bead wire and other additives; midstream manufacturers perform rubber compounding, component preparation, extrusion/calendering, tire building, molding, vulcanization, trimming, inspection and performance testing to produce finished solid resilient tires; downstream distribution occurs through tire manufacturers' direct-sales networks, industrial tire dealers, forklift and material-handling equipment OEMs, wheel-and-tire assembly suppliers and aftermarket channels, ultimately serving warehousing and logistics, manufacturing, ports and terminals, airports, construction, mining, recycling,

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automotive production and other heavy-duty industrial operations.

The Solid Resilient Tires market is expected to benefit from the continued expansion of warehousing, logistics, e-commerce fulfillment, manufacturing automation, ports and container terminals, and material-handling equipment fleets, particularly the growing installed base of forklifts and other industrial vehicles requiring highly durable, low-maintenance tires. Demand is supported by solid resilient tires' puncture-proof construction, high load capacity, long service life, reduced downtime, and lower maintenance requirements compared with pneumatic tires, making them attractive for intensive multi-shift operations and environments containing sharp debris or abrasive surfaces. Additional growth opportunities come from increasing adoption of electric forklifts, automated guided vehicles (AGVs), autonomous material-handling equipment, airport ground-support equipment, and specialized industrial vehicles, which create demand for low-rolling-resistance, low-vibration, high-resilience and non-marking tire compounds. Product innovation is also shifting toward multi-layer resilient structures, heat-resistant compounds, energy-efficient tread designs, anti-static/conductive tires, oil- and chemical-resistant formulations, and non-marking tires for food, pharmaceutical, electronics and clean industrial environments. Meanwhile, industrialization and infrastructure investment in emerging markets, expansion of ports and logistics centers, stricter workplace safety requirements, fleet operators' increasing focus on total cost of ownership, and recurring aftermarket replacement demand provide additional long-term growth drivers for the global Solid Resilient Tires market.

Report Scope

This report studies the global Solid Resilient Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid Resilient Tires and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid Resilient Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid Resilient Tires total production and demand, 2021-2032, (K Units)

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Global Solid Resilient Tires total production value, 2021-2032, (USD Million)

Global Solid Resilient Tires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Solid Resilient Tires consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Solid Resilient Tires domestic production, consumption, key domestic manufacturers and share

Global Solid Resilient Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Solid Resilient Tires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Solid Resilient Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Solid Resilient Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental, Michelin, Yokohama, Nexen Tire, Stellana, MAXAM Tire, Kunrong Rubber, WonRay Rubber Tyre, Jiangsu Topower Tyre, Sterling Solid Tyres, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid Resilient Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid Resilient Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Solid Resilient Tires Market, Segmentation by Type:

2-Layer Solid Resilient Tires

3-Layer Solid Resilient Tires

Multi-Layer Solid Resilient Tires

Global Solid Resilient Tires Market, Segmentation by Load Capacity:

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<1,000 kg

1,000–2,500 kg

2,500–5,000 kg

5,000–10,000 kg

>10,000 kg

Global Solid Resilient Tires Market, Segmentation by Rim Diameter:

<8 inch

8–12 inch

12–16 inch

16–20 inch

>20 inch

Global Solid Resilient Tires Market, Segmentation by Application:

Warehousing

Logistics

Manufacturing

Construction

Mining

Others

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Companies Profiled:

Continental

Michelin

Yokohama

Nexen Tire

Stellana

MAXAM Tire

Kunrong Rubber

WonRay Rubber Tyre

Jiangsu Topower Tyre

Sterling Solid Tyres

Emerald Tyre

Royal Tyres

Global Rubber Industries

ATIRE

Key Questions Answered

1. How big is the global Solid Resilient Tires market?
2. What is the demand of the global Solid Resilient Tires market?
3. What is the year over year growth of the global Solid Resilient Tires market?
4. What is the total value of the global Solid Resilient Tires market?
5. Who are the Major Players in the global Solid Resilient Tires market?

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6. What are the growth factors driving the market demand?

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