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Global Solid Pneumatic Tires Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solid Pneumatic Tires market size is expected to reach $ 4618 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Solid Pneumatic Tire output reached about 23 million units and global capacity of around 26 million units. The average price is about USD 130 per unit, with gross margins near 31%. Solid Pneumatic Tires are airless industrial tires engineered to provide the external profile, dimensions, and ride characteristics of conventional pneumatic tires while using a completely solid rubber or elastomer construction, eliminating the risk of punctures, blowouts, and pressure loss. They are typically produced as multi-layer structures consisting of a wear-resistant tread compound, a resilient or cushioned intermediate rubber layer for shock absorption, and a high-strength base compound reinforced with steel beads or other bonding materials for secure rim fitment; some designs incorporate apertures or specialized elastic compounds to improve heat dissipation and ride comfort. Solid pneumatic tires are widely used on forklifts, material-handling vehicles, airport ground-support equipment, industrial trailers, construction machinery, mining equipment, and other vehicles operating in environments with high puncture risks or demanding uptime requirements. The upstream supply chain includes natural rubber, synthetic rubber such as SBR and BR, carbon black, silica, processing oils, sulfur and curing agents, antioxidants, reinforcing fibers, steel bead wire, and other rubber additives; midstream manufacturers perform rubber compounding, component preparation, extrusion or molding, reinforcement placement, vulcanization, finishing, inspection, and tire assembly to produce standard, non-marking, high-load, heat-resistant, and application-specific solid pneumatic tires; the downstream supply chain consists of forklift and industrial-vehicle OEMs, construction and mining equipment manufacturers, tire distributors and dealers, fleet operators, rental companies, and aftermarket replacement channels serving

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warehousing, logistics, manufacturing, ports, airports, construction, mining, recycling, and other heavy-duty industrial operations.

The Solid Pneumatic Tires market is expected to benefit from continued expansion of warehousing, e-commerce fulfillment, manufacturing automation, logistics, construction, and other material-handling activities, which are increasing the installed base and operating intensity of forklifts and industrial vehicles. A major growth driver is the shift from conventional pneumatic tires toward puncture-proof, low-maintenance solid pneumatic tires, particularly in facilities where tire failures can cause costly equipment downtime or safety risks. Increasing adoption of electric forklifts, automated material-handling equipment, and heavy-duty industrial vehicles is also creating demand for tires offering higher load capacity, lower rolling resistance, improved heat dissipation, and longer service life. Additional opportunities come from non-marking tires for food, pharmaceutical, electronics, cleanroom, and indoor logistics applications; aperture/cushion solid tires that improve ride comfort and reduce heat buildup; and specialized heat-resistant, oil-resistant, anti-static, and high-traction compounds for demanding environments. Growth in ports, airports, recycling facilities, construction sites, mining operations, and emerging-market logistics infrastructure further supports demand, while manufacturers are developing advanced rubber compounds, optimized tread designs, and energy-efficient tires to extend replacement intervals and reduce fleet operating costs.

Report Scope

This report studies the global Solid Pneumatic Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid Pneumatic Tires and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid Pneumatic Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid Pneumatic Tires total production and demand, 2021-2032, (K Units)

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Global Solid Pneumatic Tires total production value, 2021-2032, (USD Million)

Global Solid Pneumatic Tires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Solid Pneumatic Tires consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Solid Pneumatic Tires domestic production, consumption, key domestic manufacturers and share

Global Solid Pneumatic Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Solid Pneumatic Tires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Solid Pneumatic Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Solid Pneumatic Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental, Michelin, Yokohama, Stellana, MAXAM Tire, WonRay Rubber Tyre, Jiangsu Topower Tyre, Kunrong Rubber, Sterling Solid Tyres, Emerald Tyre, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid Pneumatic Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by

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manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid Pneumatic Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Solid Pneumatic Tires Market, Segmentation by Type:

Three-Layer Solid Pneumatic Tires

Two-Layer Solid Pneumatic Tires

Single-Compound Solid Pneumatic Tires

Global Solid Pneumatic Tires Market, Segmentation by Load Capacity:

<1,000 kg

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1,000–2,500 kg

2,500–5,000 kg

5,000–10,000 kg

>10,000 kg

Global Solid Pneumatic Tires Market, Segmentation by Rim Diameter:

<8 inch

8–12 inch

12–16 inch

16–20 inch

>20 inch

Global Solid Pneumatic Tires Market, Segmentation by Application:

Warehousing

Logistics

Manufacturing

Construction

Mining

Others

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Companies Profiled:

Continental

Michelin

Yokohama

Stellana

MAXAM Tire

WonRay Rubber Tyre

Jiangsu Topower Tyre

Kunrong Rubber

Sterling Solid Tyres

Emerald Tyre

Key Questions Answered

1. How big is the global Solid Pneumatic Tires market?
2. What is the demand of the global Solid Pneumatic Tires market?
3. What is the year over year growth of the global Solid Pneumatic Tires market?
4. What is the total value of the global Solid Pneumatic Tires market?
5. Who are the Major Players in the global Solid Pneumatic Tires market?
6. What are the growth factors driving the market demand?

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