

# Global Solid-Phase Supports for Oligo Synthesis Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Solid-Phase Supports for Oligo Synthesis market size is expected to reach \$ 232 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Solid-phase supports for oligo synthesis are insoluble, functionalized support materials used in solid-phase oligonucleotide synthesis, primarily including controlled pore glass and polymer-based supports such as polystyrene. They are typically designed with specific particle size, pore size, and loading parameters to enable stepwise oligonucleotide chain assembly through phosphoramidite chemistry. These materials play an important role in synthesis efficiency, impurity control, cleavage and deprotection compatibility, and final oligonucleotide quality. Upstream raw materials mainly include high-purity silica or glass substrates, polystyrene and related crosslinked resins, linkers and universal supports, surface functionalization reagents, solvents, and other fine chemicals. Downstream customers mainly include oligonucleotide API and intermediate manufacturers, nucleic acid drug developers and producers, DNA and RNA synthesis service providers, diagnostic reagent companies, and research institutes and academic laboratories. Based on ex-factory pricing, the global production capacity of solid-phase supports for oligo synthesis in 2025 is estimated at approximately 8,700 kilograms, with sales of about 7,184 kilograms, an average ex-factory price of approximately USD 22.6 per gram, and gross margins typically ranging from 38% to 58%, with high-specification and modified supports contributing the majority of profits. Overall, this is a small but technically demanding market characterized by high value-added, small-batch, and multi-specification products, and it is continuing to shift from traditional glass-based supports toward highly functional polymer supports and universal linker systems.

This report studies the global Solid-Phase Supports for Oligo Synthesis production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid-Phase Supports for Oligo Synthesis and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid-Phase Supports for Oligo Synthesis that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Solid-Phase Supports for Oligo Synthesis total production and demand, 2021-2032, (kg)

Global Solid-Phase Supports for Oligo Synthesis total production value, 2021-2032, (USD Million)

Global Solid-Phase Supports for Oligo Synthesis production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Solid-Phase Supports for Oligo Synthesis consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Solid-Phase Supports for Oligo Synthesis domestic production, consumption, key domestic manufacturers and share

Global Solid-Phase Supports for Oligo Synthesis production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Solid-Phase Supports for Oligo Synthesis production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Solid-Phase Supports for Oligo Synthesis production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Solid-Phase Supports for Oligo Synthesis market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nitto Denko, Glen Research, Rapp Polymere, Merck, ChemGenes, LGC Biosearch Technologies, Cytiva, FUJIFILM Wako Pure Chemical, Qingke Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Solid-Phase Supports for Oligo Synthesis market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Solid-Phase Supports for Oligo Synthesis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Solid-Phase Supports for Oligo Synthesis Market, Segmentation by Type:

Controlled Pore Glass (CPG)

Polystyrene (PS) Supports

### Global Solid-Phase Supports for Oligo Synthesis Market, Segmentation by Pore Structure Parameter:

500 ? Grade

1000 ? Grade

2000 ? Grade and Above

### Global Solid-Phase Supports for Oligo Synthesis Market, Segmentation by Application:

DNA Oligonucleotides

RNA Oligonucleotides

Other

### Companies Profiled:

Nitto Denko

Glen Research

Rapp Polymere

Merck

ChemGenes

LGC Biosearch Technologies

Cytiva

FUJIFILM Wako Pure Chemical

Qingke Biotechnology

### Key Questions Answered:

1. How big is the global Solid-Phase Supports for Oligo Synthesis market?

2. What is the demand of the global Solid-Phase Supports for Oligo Synthesis market?
3. What is the year over year growth of the global Solid-Phase Supports for Oligo Synthesis market?
4. What is the production and production value of the global Solid-Phase Supports for Oligo Synthesis market?
5. Who are the key producers in the global Solid-Phase Supports for Oligo Synthesis market?
6. What are the growth factors driving the market demand?

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