

Global Solid-Liquid Hybrid Power Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solid-Liquid Hybrid Power Battery market size is expected to reach \$ 15041 million by 2032, rising at a market growth of 83.3% CAGR during the forecast period (2026-2032).

Solid-Liquid Hybrid Power Battery refers to an automotive traction battery used in new energy vehicles, plug-in hybrid vehicles and extended-range electric vehicles. Its core feature is the combination of liquid electrolyte and solid electrolyte materials within the battery cell, so that the battery can retain part of the mature manufacturing compatibility of conventional lithium-ion power batteries while improving safety, thermal stability, energy density and high-temperature resistance. In automotive applications, this product is mainly designed to support vehicle driving power, energy storage, acceleration performance, cruising range and fast-charging capability. It is generally used as a core energy component in electric passenger cars and electric commercial vehicles, and must meet automotive requirements for safety, cycle life, vibration resistance, temperature adaptability and long-term reliability.

The main raw materials include cathode materials such as ternary materials, lithium iron phosphate, high-nickel cathode materials and lithium-rich manganese-based materials; anode materials such as graphite, silicon-carbon and lithium metal; electrolyte materials such as liquid electrolyte, oxide solid electrolyte, sulfide solid electrolyte, polymer electrolyte, halide electrolyte and composite solid electrolyte; as well as separators, aluminum foil, copper foil, binders, conductive additives, battery housing materials, insulation materials and thermal management materials. The upstream suppliers include lithium resource companies, cathode and anode material manufacturers, electrolyte suppliers, solid electrolyte material companies, separator suppliers and battery equipment manufacturers. The downstream customers are limited to the

automotive industry, mainly including new energy passenger car OEMs, electric commercial vehicle manufacturers, automotive battery pack suppliers and vehicle platform integrators.

In 2025, global Solid-Liquid Hybrid Power Battery production reached approximately 2.3 GWh, with an average market price of around US\$43.4 per kWh.

The Solid-Liquid Hybrid Power Battery market is developing along with the electrification and intelligentization of the automotive industry. As automakers continue to pursue longer driving range, higher safety standards, faster charging and better low-temperature performance, battery suppliers are accelerating the development of hybrid electrolyte power battery systems. Compared with conventional liquid lithium-ion power batteries, this technology route can improve thermal stability and reduce safety risks while maintaining relatively practical manufacturing feasibility for automotive mass production.

In terms of technology trends, the market is moving toward higher energy density, lower liquid electrolyte content, stronger solid-liquid interface stability and better fast-charging performance. Material systems are becoming more diversified, including high-nickel cathode with silicon-carbon anode, lithium iron phosphate with composite solid electrolyte, and lithium metal anode with hybrid electrolyte design. Battery companies are also improving coating, lamination, electrolyte infiltration, interface modification, formation, testing and battery pack integration processes to meet automotive-grade consistency and safety requirements.

From a regional perspective, China is one of the most active markets because of its large new energy vehicle base, complete power battery supply chain and strong demand from domestic automakers. Japan and South Korea have strong capabilities in battery materials, precision manufacturing and vehicle-grade reliability control. Europe and North America are also promoting this technology through vehicle electrification strategies, local battery supply chain construction and cooperation between automakers and next-generation battery companies.

The major growth drivers include the continuous expansion of electric vehicle production, increasing demand for long-range vehicles, stricter vehicle battery safety requirements, growth of high-end electric vehicles and stronger competition among automakers. In addition, consumers are paying more attention to cruising range, charging speed, winter performance and battery safety, which pushes OEMs to adopt higher-performance battery systems. The progress of silicon-carbon anodes, high-nickel

cathodes, composite solid electrolytes, battery manufacturing equipment and thermal management technologies also supports market growth. However, the industry still faces challenges such as high material cost, complex process control, long vehicle validation cycles, interface stability and mass production yield improvement.

This report studies the global Solid-Liquid Hybrid Power Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid-Liquid Hybrid Power Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid-Liquid Hybrid Power Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid-Liquid Hybrid Power Battery total production and demand, 2021-2032, (KWh)

Global Solid-Liquid Hybrid Power Battery total production value, 2021-2032, (USD Million)

Global Solid-Liquid Hybrid Power Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)

Global Solid-Liquid Hybrid Power Battery consumption by region & country, CAGR, 2021-2032 & (KWh)

U.S. VS China: Solid-Liquid Hybrid Power Battery domestic production, consumption, key domestic manufacturers and share

Global Solid-Liquid Hybrid Power Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)

Global Solid-Liquid Hybrid Power Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

Global Solid-Liquid Hybrid Power Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global Solid-Liquid Hybrid Power Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, WeLion New Energy, QingTao Energy, Ganfeng LiEnergy, Farasis Energy, SVOLT Energy Technology, CALB Group, Gotion High-tech, Sunwoda, Great Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid-Liquid Hybrid Power Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid-Liquid Hybrid Power Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solid-Liquid Hybrid Power Battery Market, Segmentation by Type:

Oxide-based Solid-Liquid Hybrid Power Battery

Sulfide-based Solid-Liquid Hybrid Power Battery

Polymer-based Solid-Liquid Hybrid Power Battery

Others

Global Solid-Liquid Hybrid Power Battery Market, Segmentation by Anode Material System:

Graphite Anode Solid-Liquid Hybrid Power Battery

Silicon-Carbon Anode Solid-Liquid Hybrid Power Battery

Lithium Metal Anode Solid-Liquid Hybrid Power Battery

Global Solid-Liquid Hybrid Power Battery Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

CATL

WeLion New Energy

QingTao Energy

Ganfeng LiEnergy

Farasis Energy

SVOLT Energy Technology

CALB Group

Gotion High-tech

Sunwoda

Great Power

Talent New Energy

Narada Power

SES AI

Factorial Energy

ProLogium Technology

Blue Solutions

24M Technologies

Key Questions Answered:

1. How big is the global Solid-Liquid Hybrid Power Battery market?
2. What is the demand of the global Solid-Liquid Hybrid Power Battery market?
3. What is the year over year growth of the global Solid-Liquid Hybrid Power Battery market?
4. What is the production and production value of the global Solid-Liquid Hybrid Power Battery market?
5. Who are the key producers in the global Solid-Liquid Hybrid Power Battery market?
6. What are the growth factors driving the market demand?

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