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Global Solid LiFSI Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GE4803E9EE7CEN.html
Date: August 2026
Pages: 107
Price: US$ 3,480.00 (Single User License)
ID: GE4803E9EE7CEN

Abstracts

According to our (Global Info Research) latest study, the global Solid LiFSI market size was valued at US$ 207 million in 2025 and is forecast to a readjusted size of US$ 646 million by 2032 with a CAGR of 17.6% during review period.

Solid LiFSI refers to lithium bis(fluorosulfonyl)imide as the chemical main component, with the molecular formula LiN(SO?F)? (CAS No. 171611-11-3). It is an electrolyte lithium salt that, after synthesis, purification, crystallization, drying, and anhydrous packaging, is delivered in the form of white crystals, crystalline powder, or granules. Commercial battery-grade products typically have a purity of no less than 99.9%, with strict control over moisture, free acid, chloride ions, fluoride ions, sulfate ions, residual solvents, and metallic impurities. Solid LiFSI is a delivery form; depending on product purity and impurity control levels, solid LiFSI can be used as a low-proportion functional additive, an auxiliary salt or mixed main salt in combination with LiPF?, or a high-concentration or standalone main salt. Compared to liquid concentrates, solid LiFSI offers advantages such as higher active ingredient content, wider storage and transportation radius, more flexible solvent system selection, and suitability for cross-regional supply. However, the crystallization dehydration, anhydrous packaging, and customer-side dissolution processes increase manufacturing and usage costs. Global solid LiFSI shipments are projected to reach approximately 13,000 tons in 2025, with an FOB price of approximately US$15,500 per ton and a gross profit margin of approximately 15% to 30%.

Solid LiFSI is evolving from a low-volume, high-priced specialty salt into an important electrolyte material for power batteries, energy-storage batteries, and next-generation battery systems. Fast-charging lithium iron phosphate cells, medium- and high-nickel high-voltage batteries, large cylindrical cells, silicon-based anodes, and lithium-metal

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batteries require improved ionic conductivity, interfacial stability, low-temperature performance, and thermal stability. These requirements are supporting a gradual increase in the proportion of LiFSI used in electrolyte formulations. Unlike solvent concentrates, Solid LiFSI allows electrolyte producers to select and adjust solvents independently, making it particularly suitable for overseas electrolyte plants, cross-regional supply, and premium formulations requiring greater solvent flexibility.

Market expansion remains constrained by cost, quality consistency, and competition from liquid concentrates. Solid LiFSI requires additional crystallization, dehydration, powder handling, and moisture-controlled packaging. In China?s highly concentrated electrolyte supply chain, liquid concentrates can reduce customer-side dissolution costs as well as dust and moisture-absorption risks, providing a cost advantage in high-volume domestic supply. Solid producers that lack export channels, premium purity grades, or main-salt qualification may face intense pricing pressure and low capacity utilization. Insufficient control of moisture, free acid, and halide impurities may also cause electrolyte gas generation, cycle-life deterioration, or aluminum current-collector corrosion, resulting in a longer customer-validation period than that required for conventional additives.

Future growth will primarily come from overseas electrolyte localization, premium power batteries, long-cycle energy storage, and semi-solid, polymer, and lithium-metal batteries. Chinese suppliers are expected to expand exports through scale and cost advantages, while Japanese and European suppliers retain strengths in high-purity products, intellectual property, and customer qualification. Competition will increasingly focus on effective shipments rather than announced capacity, together with high-purity yield, low-moisture consistency, regulatory compliance, and long-term supply reliability. Solid and liquid LiFSI are unlikely to replace each other completely. Instead, the market will develop a dual structure comprising high-volume domestic liquid supply and cross-regional or high-purity solid supply.

This report is a detailed and comprehensive analysis for global Solid LiFSI market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

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Global Solid LiFSI market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Solid LiFSI market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Solid LiFSI market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Solid LiFSI market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solid LiFSI

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solid LiFSI market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHOKUBAI CO., LTD., Arkema S.A., Chunbo Co., Ltd., Hunan Fluopont New Materials Co., Ltd., Anhui Xinchen New Materials Co., Ltd., Shanghai Chemspec Corporation, Suzhou Fluolyte Battery Materials Co., Ltd., Shanghai Rolechem New Material Co., Ltd., Synvent Materials Corporation, Do-Fluoride New Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

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Solid LiFSI market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?99.50%

99.50%-99.90%

99.90%-99.95%

?99.95%

Market segment by Qualified Functional Grade

Main-Salt-Qualified LiFSI

Co-Salt-Qualified LiFSI

Additive-Qualified LiFSI

Others

Market segment by Moisture Content

?20 ppm

20 ppm-50 ppm

50 ppm-100 ppm

?100 ppm

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Market segment by Application

- Power Batteries
- Energy Storage Batteries
- Consumer and Small-Power Batteries
- Others

Major players covered

- NIPPON SHOKUBAI CO., LTD.
- Arkema S.A.
- Chunbo Co., Ltd.
- Hunan Fluopont New Materials Co., Ltd.
- Anhui Xinchen New Materials Co., Ltd.
- Shanghai Chemspec Corporation
- Suzhou Fluolyte Battery Materials Co., Ltd.
- Shanghai Rolechem New Material Co., Ltd.
- Synvent Materials Corporation
- Do-Fluoride New Materials Co., Ltd.
- Guangzhou Tinci Materials Technology Co., Ltd.
- Shandong Taihe Technologies Co., Ltd.

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solid LiFSI product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solid LiFSI, with price, sales quantity, revenue, and global market share of Solid LiFSI from 2021 to 2026.

Chapter 3, the Solid LiFSI competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solid LiFSI breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Solid LiFSI market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solid LiFSI.

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Chapter 14 and 15, to describe Solid LiFSI sales channel, distributors, customers, research findings and conclusion.

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