

Global Solid Launch Vehicle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solid Launch Vehicle market size is expected to reach \$ 8413 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Solid Launch Vehicle production reached approximately 208 units , with an average global market price of around US\$25million per unit.

A Solid Launch Vehicle is a type of rocket that uses solid propellant as its energy source, generating thrust through a one-time ignition process in which the propellant burns to produce high-pressure gas expelled through a nozzle. Its key characteristics include relatively simple structure, ease of storage and transportation, short launch preparation time, and high reliability. However, it has limitations in thrust modulation, shutdown control, and reusability. Solid rockets are widely used for responsive launches, small satellite missions, and defense applications, and are also commonly employed as boosters for liquid launch vehicles.

The upstream of the solid launch vehicle industry includes solid propellants (such as ammonium perchlorate, aluminum powder, and binders), structural materials (composites, steel, carbon fiber), nozzle materials, and avionics systems, involving chemical and advanced manufacturing supply chains. The midstream consists of rocket manufacturers and launch providers such as Northrop Grumman, ISRO, and China Aerospace Science and Technology Corporation, responsible for development and launch operations. Downstream includes satellite manufacturers, government agencies, and defense users such as Planet Labs and NASA, serving small satellite launches, responsive missions, and defense applications.

The solid launch vehicle market occupies a niche but essential role in the commercial

space ecosystem, primarily serving responsive launch, small satellite deployment, and defense applications. While demand remains stable with the growth of small satellites, the segment faces increasing competition from liquid and reusable launch technologies in commercial markets. Key trends include modular design, rapid deployment capability, and cost optimization, while its importance in defense and emergency launch scenarios continues to grow. Growth is driven by military demand, rapid deployment needs, and national space capability development, while challenges include lower efficiency, lack of reusability, and competitive disadvantages in cost versus reusable liquid rockets. Overall, it is a stable but moderately growing segment.

This report studies the global Solid Launch Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid Launch Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid Launch Vehicle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid Launch Vehicle total production and demand, 2021-2032, (Units)

Global Solid Launch Vehicle total production value, 2021-2032, (USD Million)

Global Solid Launch Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Solid Launch Vehicle consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Solid Launch Vehicle domestic production, consumption, key domestic manufacturers and share

Global Solid Launch Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Solid Launch Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Solid Launch Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Solid Launch Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SpaceX, NASA, L3Harris, Northrop Grumman,

Mitsubishi, MTAR Technologies, Rocket Lab, Blue Origin, United Launch Alliance, Firefly Aerospace, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid Launch Vehicle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid Launch Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solid Launch Vehicle Market, Segmentation by Type:

Low Earth Orbit

Medium Earth Orbit

Geosynchronous Orbit

Global Solid Launch Vehicle Market, Segmentation by Payload Capacity:

2000 kg

Global Solid Launch Vehicle Market, Segmentation by Stages:

Single-Stage Solid Rocket

Two-Stage Solid Rocket

Multi-Stage Solid Rocket

Global Solid Launch Vehicle Market, Segmentation by Application:

National Defense

Business

Others

Companies Profiled:

SpaceX

NASA

L3Harris

Northrop Grumman

Mitsubishi

MTAR Technologies

Rocket Lab

Blue Origin

United Launch Alliance

Firefly Aerospace

Stoke Space

Relativity Space

Astra

Skyrora

Arianespace

ISRO

Virgin

CAS Space

China Aerospace Science and Technology

China Academy of Launch Vehicle Technology

Galactic Energy

Deep Blue Aerospace

Space Pioneer

Space Circling

i-Space

Orienspace

LandSpace

Key Questions Answered:

1. How big is the global Solid Launch Vehicle market?
2. What is the demand of the global Solid Launch Vehicle market?
3. What is the year over year growth of the global Solid Launch Vehicle market?
4. What is the production and production value of the global Solid Launch Vehicle market?
5. Who are the key producers in the global Solid Launch Vehicle market?
6. What are the growth factors driving the market demand?

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