

Global Sole Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sole Machine market size is expected to reach \$ 820 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

A Sole Machine is a specialized piece of equipment used in the footwear manufacturing industry to create, shape, and attach the sole to shoes. These machines are designed to efficiently mold soles, often using processes such as injection molding, compression molding, or thermoforming. Sole machines are critical for producing durable, comfortable, and aesthetically appealing shoe soles made from rubber, polyurethane, or other synthetic materials. As footwear manufacturing continues to evolve, the demand for high-speed, automated sole machines that offer precision, flexibility, and high-volume production capabilities has grown, particularly in the production of athletic, safety, and casual footwear.

In 2025, global Sole Machine production reached approximately 15.58 k units, with an average global market price of around US\$ 36457 per unit. And global Sole Machine production capacity reached approximately 22 k units. The average gross margin in this industry reached 19.63%.

In the upstream supply chain, sole machines rely on components such as electric motors, hydraulic systems, precision molds, and control systems. Key upstream suppliers include Siemens for motors and control systems, Bosch Rexroth for hydraulic components, and Dieffenbacher for molding technology and precision tooling. The quality and reliability of these components directly affect machine efficiency, cycle time, and product consistency. Midstream manufacturers focus on system integration, mold design, automation of sole processing, and machine calibration. Downstream, sole machines are purchased by large footwear manufacturers such as Nike, Adidas, and

Puma, where they are used to produce high-quality footwear at scale. The growing demand for mass-produced, comfortable footwear continues to drive the adoption of automated sole machines.

This report studies the global Sole Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sole Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sole Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sole Machine total production and demand, 2021-2032, (K Units)

Global Sole Machine total production value, 2021-2032, (USD Million)

Global Sole Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sole Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sole Machine domestic production, consumption, key domestic manufacturers and share

Global Sole Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sole Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sole Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sole Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Desma, MM Solution, Foshan Luzhou Pu machinery, Gusbi, Hangzhou Fangyuan Plastics Machinery, ARBURG, CTM, Kingsteel, Main Group, Intec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Sole Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sole Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sole Machine Market, Segmentation by Type:

Injection Molding

Press Molding

Others

Global Sole Machine Market, Segmentation by Clamping Force:

?50 Tons

50–100 Tons

?100 Tons

Global Sole Machine Market, Segmentation by Production Capacity:

?500 Pairs/day

500–1500 Pairs/day

?1500 Pairs/day

Global Sole Machine Market, Segmentation by Application:

Rubber Shoes Sole

PU Shoes Sole

EVA Shoes Sole

Other

Companies Profiled:

Desma

MM Solution

Foshan Luzhou Pu machinery

Gusbi

Hangzhou Fangyuan Plastics Machinery

ARBURG

CTM

Kingsteel

Main Group

Intec

Jinjiang KAIJIA Machine

Key Questions Answered:

1. How big is the global Sole Machine market?
2. What is the demand of the global Sole Machine market?
3. What is the year over year growth of the global Sole Machine market?
4. What is the production and production value of the global Sole Machine market?
5. Who are the key producers in the global Sole Machine market?
6. What are the growth factors driving the market demand?

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