

Global Sole Injection Molding Machinery Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GAF6A9A3D8CCEN.html>

Date: August 2025

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: GAF6A9A3D8CCEN

Abstracts

According to our (Global Info Research) latest study, the global Sole Injection Molding Machinery market size was valued at US\$ 3207 million in 2024 and is forecast to a readjusted size of USD 3543 million by 2031 with a CAGR of 1.3% during review period.

Sole injection molding machinery is used in footwear manufacturing to produce shoe soles from various plastic or rubber materials. The process involves injecting molten material, such as PVC, PU, TPU, or rubber compounds, into a mold cavity under high pressure. The material then cools and solidifies, taking the shape of the mold to form the sole. These machines can be single-station or multi-station, allowing for the production of single-density, dual-density, or even multi-color soles.

The industry trend for sole injection molding machinery is driven by changing consumer preferences, advancements in materials science, and the need for greater efficiency and automation in footwear manufacturing. Key trends include:

Increased Automation and Robotics: There's a strong trend towards automating the entire sole molding process, including material handling, mold changing, and part removal. This involves integrating robotic systems and automated control systems to improve productivity and reduce labor costs.

Multi-Density and Multi-Color Injection: Consumers are demanding more comfortable and stylish shoes, leading to a rise in multi-density and multi-color soles. This requires advanced injection molding machines capable of injecting different materials and colors simultaneously.

Lightweight and Sustainable Materials: The footwear industry is increasingly focusing on using lightweight and sustainable materials, such as recycled plastics, bio-based polymers, and innovative foam materials. This requires injection molding machines that can process these materials effectively.

Improved Mold Technology: Advancements in mold design and manufacturing, such as 3D printing and advanced tooling techniques, are enabling the production of more complex and intricate sole designs. This also includes the development of quick mold change systems to improve production flexibility.

Energy Efficiency and Reduced Waste: There's a growing emphasis on energy efficiency and reducing waste in the manufacturing process. This involves optimizing machine design, improving material utilization, and implementing energy-saving technologies.

Digitalization and Industry 4.0 Integration: Integrating injection molding machinery with digital technologies, such as IoT sensors and data analytics, is enabling real-time monitoring of the production process, predictive maintenance, and improved overall equipment effectiveness (OEE).

This report is a detailed and comprehensive analysis for global Sole Injection Molding Machinery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sole Injection Molding Machinery market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Sole Injection Molding Machinery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Sole Injection Molding Machinery market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Sole Injection Molding Machinery market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sole Injection Molding Machinery
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sole Injection Molding Machinery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Haitian International, ENGEL, KraussMaffei, ARBURG, Sumitomo Heavy Industries, Fanuc, Yizumi, Husky, Milacron, Shibaura Machine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sole Injection Molding Machinery market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Clamping Force (oO250T)

Clamping Force (250-650T)

Clamping Force (>650T)

Market segment by Application

ODM

OEM

OBM

Major players covered

Haitian International

ENGEL

KraussMaffei

ARBURG

Sumitomo Heavy Industries

Fanuc

Yizumi

Husky

Milacron

Shibaura Machine

JSW Plastics Machinery

Nissei Plastic

Chenhsong

UBE

Wittmann Battenfeld

Toyo

Tederic

LK Technology

Borche

Cosmos Machinery

Windsor

Kclka

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sole Injection Molding Machinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sole Injection Molding Machinery, with price, sales quantity, revenue, and global market share of Sole Injection Molding Machinery from 2020 to 2025.

Chapter 3, the Sole Injection Molding Machinery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sole Injection Molding Machinery breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Sole Injection Molding Machinery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sole Injection Molding Machinery.

Chapter 14 and 15, to describe Sole Injection Molding Machinery sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Sole Injection Molding Machinery Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Clamping Force (650T)

1.4 Market Analysis by Application

1.4.1 Overview: Global Sole Injection Molding Machinery Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 ODM

1.4.3 OEM

1.4.4 OBM

1.5 Global Sole Injection Molding Machinery Market Size & Forecast

1.5.1 Global Sole Injection Molding Machinery Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Sole Injection Molding Machinery Sales Quantity (2020-2031)

1.5.3 Global Sole Injection Molding Machinery Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Haitian International

2.1.1 Haitian International Details

2.1.2 Haitian International Major Business

2.1.3 Haitian International Sole Injection Molding Machinery Product and Services

2.1.4 Haitian International Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Haitian International Recent Developments/Updates

2.2 ENGEL

2.2.1 ENGEL Details

2.2.2 ENGEL Major Business

2.2.3 ENGEL Sole Injection Molding Machinery Product and Services

2.2.4 ENGEL Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 ENGEL Recent Developments/Updates

2.3 KraussMaffei

- 2.3.1 KraussMaffei Details
- 2.3.2 KraussMaffei Major Business
- 2.3.3 KraussMaffei Sole Injection Molding Machinery Product and Services
- 2.3.4 KraussMaffei Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.3.5 KraussMaffei Recent Developments/Updates
- 2.4 ARBURG
 - 2.4.1 ARBURG Details
 - 2.4.2 ARBURG Major Business
 - 2.4.3 ARBURG Sole Injection Molding Machinery Product and Services
 - 2.4.4 ARBURG Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 ARBURG Recent Developments/Updates
- 2.5 Sumitomo Heavy Industries
 - 2.5.1 Sumitomo Heavy Industries Details
 - 2.5.2 Sumitomo Heavy Industries Major Business
 - 2.5.3 Sumitomo Heavy Industries Sole Injection Molding Machinery Product and Services
 - 2.5.4 Sumitomo Heavy Industries Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.5.5 Sumitomo Heavy Industries Recent Developments/Updates
- 2.6 Fanuc
 - 2.6.1 Fanuc Details
 - 2.6.2 Fanuc Major Business
 - 2.6.3 Fanuc Sole Injection Molding Machinery Product and Services
 - 2.6.4 Fanuc Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.6.5 Fanuc Recent Developments/Updates
- 2.7 Yizumi
 - 2.7.1 Yizumi Details
 - 2.7.2 Yizumi Major Business
 - 2.7.3 Yizumi Sole Injection Molding Machinery Product and Services
 - 2.7.4 Yizumi Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.7.5 Yizumi Recent Developments/Updates
- 2.8 Husky
 - 2.8.1 Husky Details
 - 2.8.2 Husky Major Business
 - 2.8.3 Husky Sole Injection Molding Machinery Product and Services

2.8.4 Husky Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Husky Recent Developments/Updates

2.9 Milacron

2.9.1 Milacron Details

2.9.2 Milacron Major Business

2.9.3 Milacron Sole Injection Molding Machinery Product and Services

2.9.4 Milacron Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Milacron Recent Developments/Updates

2.10 Shibaura Machine

2.10.1 Shibaura Machine Details

2.10.2 Shibaura Machine Major Business

2.10.3 Shibaura Machine Sole Injection Molding Machinery Product and Services

2.10.4 Shibaura Machine Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Shibaura Machine Recent Developments/Updates

2.11 JSW Plastics Machinery

2.11.1 JSW Plastics Machinery Details

2.11.2 JSW Plastics Machinery Major Business

2.11.3 JSW Plastics Machinery Sole Injection Molding Machinery Product and Services

2.11.4 JSW Plastics Machinery Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 JSW Plastics Machinery Recent Developments/Updates

2.12 Nissei Plastic

2.12.1 Nissei Plastic Details

2.12.2 Nissei Plastic Major Business

2.12.3 Nissei Plastic Sole Injection Molding Machinery Product and Services

2.12.4 Nissei Plastic Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 Nissei Plastic Recent Developments/Updates

2.13 Chenhsong

2.13.1 Chenhsong Details

2.13.2 Chenhsong Major Business

2.13.3 Chenhsong Sole Injection Molding Machinery Product and Services

2.13.4 Chenhsong Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.13.5 Chenhsong Recent Developments/Updates

2.14 UBE

2.14.1 UBE Details

2.14.2 UBE Major Business

2.14.3 UBE Sole Injection Molding Machinery Product and Services

2.14.4 UBE Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.14.5 UBE Recent Developments/Updates

2.15 Wittmann Battenfeld

2.15.1 Wittmann Battenfeld Details

2.15.2 Wittmann Battenfeld Major Business

2.15.3 Wittmann Battenfeld Sole Injection Molding Machinery Product and Services

2.15.4 Wittmann Battenfeld Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.15.5 Wittmann Battenfeld Recent Developments/Updates

2.16 Toyo

2.16.1 Toyo Details

2.16.2 Toyo Major Business

2.16.3 Toyo Sole Injection Molding Machinery Product and Services

2.16.4 Toyo Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.16.5 Toyo Recent Developments/Updates

2.17 Tederic

2.17.1 Tederic Details

2.17.2 Tederic Major Business

2.17.3 Tederic Sole Injection Molding Machinery Product and Services

2.17.4 Tederic Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.17.5 Tederic Recent Developments/Updates

2.18 LK Technology

2.18.1 LK Technology Details

2.18.2 LK Technology Major Business

2.18.3 LK Technology Sole Injection Molding Machinery Product and Services

2.18.4 LK Technology Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.18.5 LK Technology Recent Developments/Updates

2.19 Borche

2.19.1 Borche Details

2.19.2 Borche Major Business

2.19.3 Borche Sole Injection Molding Machinery Product and Services

2.19.4 Borche Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.19.5 Borche Recent Developments/Updates

2.20 Cosmos Machinery

2.20.1 Cosmos Machinery Details

2.20.2 Cosmos Machinery Major Business

2.20.3 Cosmos Machinery Sole Injection Molding Machinery Product and Services

2.20.4 Cosmos Machinery Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.20.5 Cosmos Machinery Recent Developments/Updates

2.21 Windsor

2.21.1 Windsor Details

2.21.2 Windsor Major Business

2.21.3 Windsor Sole Injection Molding Machinery Product and Services

2.21.4 Windsor Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.21.5 Windsor Recent Developments/Updates

2.22 Kclka

2.22.1 Kclka Details

2.22.2 Kclka Major Business

2.22.3 Kclka Sole Injection Molding Machinery Product and Services

2.22.4 Kclka Sole Injection Molding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.22.5 Kclka Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SOLE INJECTION MOLDING MACHINERY BY MANUFACTURER

3.1 Global Sole Injection Molding Machinery Sales Quantity by Manufacturer (2020-2025)

3.2 Global Sole Injection Molding Machinery Revenue by Manufacturer (2020-2025)

3.3 Global Sole Injection Molding Machinery Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Sole Injection Molding Machinery by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Sole Injection Molding Machinery Manufacturer Market Share in 2024

3.4.3 Top 6 Sole Injection Molding Machinery Manufacturer Market Share in 2024

3.5 Sole Injection Molding Machinery Market: Overall Company Footprint Analysis

- 3.5.1 Sole Injection Molding Machinery Market: Region Footprint
- 3.5.2 Sole Injection Molding Machinery Market: Company Product Type Footprint
- 3.5.3 Sole Injection Molding Machinery Market: Company Product Application

Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Sole Injection Molding Machinery Market Size by Region
 - 4.1.1 Global Sole Injection Molding Machinery Sales Quantity by Region (2020-2031)
 - 4.1.2 Global Sole Injection Molding Machinery Consumption Value by Region (2020-2031)
 - 4.1.3 Global Sole Injection Molding Machinery Average Price by Region (2020-2031)
- 4.2 North America Sole Injection Molding Machinery Consumption Value (2020-2031)
- 4.3 Europe Sole Injection Molding Machinery Consumption Value (2020-2031)
- 4.4 Asia-Pacific Sole Injection Molding Machinery Consumption Value (2020-2031)
- 4.5 South America Sole Injection Molding Machinery Consumption Value (2020-2031)
- 4.6 Middle East & Africa Sole Injection Molding Machinery Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Sole Injection Molding Machinery Sales Quantity by Type (2020-2031)
- 5.2 Global Sole Injection Molding Machinery Consumption Value by Type (2020-2031)
- 5.3 Global Sole Injection Molding Machinery Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Sole Injection Molding Machinery Sales Quantity by Application (2020-2031)
- 6.2 Global Sole Injection Molding Machinery Consumption Value by Application (2020-2031)
- 6.3 Global Sole Injection Molding Machinery Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America Sole Injection Molding Machinery Sales Quantity by Type (2020-2031)
- 7.2 North America Sole Injection Molding Machinery Sales Quantity by Application

(2020-2031)

7.3 North America Sole Injection Molding Machinery Market Size by Country

7.3.1 North America Sole Injection Molding Machinery Sales Quantity by Country

(2020-2031)

7.3.2 North America Sole Injection Molding Machinery Consumption Value by Country

(2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Sole Injection Molding Machinery Sales Quantity by Type (2020-2031)

8.2 Europe Sole Injection Molding Machinery Sales Quantity by Application (2020-2031)

8.3 Europe Sole Injection Molding Machinery Market Size by Country

8.3.1 Europe Sole Injection Molding Machinery Sales Quantity by Country (2020-2031)

8.3.2 Europe Sole Injection Molding Machinery Consumption Value by Country

(2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Sole Injection Molding Machinery Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Sole Injection Molding Machinery Sales Quantity by Application

(2020-2031)

9.3 Asia-Pacific Sole Injection Molding Machinery Market Size by Region

9.3.1 Asia-Pacific Sole Injection Molding Machinery Sales Quantity by Region

(2020-2031)

9.3.2 Asia-Pacific Sole Injection Molding Machinery Consumption Value by Region

(2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Sole Injection Molding Machinery Sales Quantity by Type (2020-2031)

10.2 South America Sole Injection Molding Machinery Sales Quantity by Application (2020-2031)

10.3 South America Sole Injection Molding Machinery Market Size by Country

10.3.1 South America Sole Injection Molding Machinery Sales Quantity by Country (2020-2031)

10.3.2 South America Sole Injection Molding Machinery Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Sole Injection Molding Machinery Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa Sole Injection Molding Machinery Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa Sole Injection Molding Machinery Market Size by Country

11.3.1 Middle East & Africa Sole Injection Molding Machinery Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Sole Injection Molding Machinery Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Sole Injection Molding Machinery Market Drivers

12.2 Sole Injection Molding Machinery Market Restraints

12.3 Sole Injection Molding Machinery Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Sole Injection Molding Machinery and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Sole Injection Molding Machinery
- 13.3 Sole Injection Molding Machinery Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Sole Injection Molding Machinery Typical Distributors
- 14.3 Sole Injection Molding Machinery Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Sole Injection Molding Machinery Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Sole Injection Molding Machinery Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Haitian International Basic Information, Manufacturing Base and Competitors

Table 4. Haitian International Major Business

Table 5. Haitian International Sole Injection Molding Machinery Product and Services

Table 6. Haitian International Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Haitian International Recent Developments/Updates

Table 8. ENGEL Basic Information, Manufacturing Base and Competitors

Table 9. ENGEL Major Business

Table 10. ENGEL Sole Injection Molding Machinery Product and Services

Table 11. ENGEL Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. ENGEL Recent Developments/Updates

Table 13. KraussMaffei Basic Information, Manufacturing Base and Competitors

Table 14. KraussMaffei Major Business

Table 15. KraussMaffei Sole Injection Molding Machinery Product and Services

Table 16. KraussMaffei Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. KraussMaffei Recent Developments/Updates

Table 18. ARBURG Basic Information, Manufacturing Base and Competitors

Table 19. ARBURG Major Business

Table 20. ARBURG Sole Injection Molding Machinery Product and Services

Table 21. ARBURG Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. ARBURG Recent Developments/Updates

Table 23. Sumitomo Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 24. Sumitomo Heavy Industries Major Business

Table 25. Sumitomo Heavy Industries Sole Injection Molding Machinery Product and Services

Table 26. Sumitomo Heavy Industries Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Sumitomo Heavy Industries Recent Developments/Updates

Table 28. Fanuc Basic Information, Manufacturing Base and Competitors

Table 29. Fanuc Major Business

Table 30. Fanuc Sole Injection Molding Machinery Product and Services

Table 31. Fanuc Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Fanuc Recent Developments/Updates

Table 33. Yizumi Basic Information, Manufacturing Base and Competitors

Table 34. Yizumi Major Business

Table 35. Yizumi Sole Injection Molding Machinery Product and Services

Table 36. Yizumi Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Yizumi Recent Developments/Updates

Table 38. Husky Basic Information, Manufacturing Base and Competitors

Table 39. Husky Major Business

Table 40. Husky Sole Injection Molding Machinery Product and Services

Table 41. Husky Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Husky Recent Developments/Updates

Table 43. Milacron Basic Information, Manufacturing Base and Competitors

Table 44. Milacron Major Business

Table 45. Milacron Sole Injection Molding Machinery Product and Services

Table 46. Milacron Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Milacron Recent Developments/Updates

Table 48. Shibaura Machine Basic Information, Manufacturing Base and Competitors

Table 49. Shibaura Machine Major Business

Table 50. Shibaura Machine Sole Injection Molding Machinery Product and Services

Table 51. Shibaura Machine Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Shibaura Machine Recent Developments/Updates

Table 53. JSW Plastics Machinery Basic Information, Manufacturing Base and Competitors

Table 54. JSW Plastics Machinery Major Business

Table 55. JSW Plastics Machinery Sole Injection Molding Machinery Product and

Services

Table 56. JSW Plastics Machinery Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. JSW Plastics Machinery Recent Developments/Updates

Table 58. Nissei Plastic Basic Information, Manufacturing Base and Competitors

Table 59. Nissei Plastic Major Business

Table 60. Nissei Plastic Sole Injection Molding Machinery Product and Services

Table 61. Nissei Plastic Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Nissei Plastic Recent Developments/Updates

Table 63. Chenhsong Basic Information, Manufacturing Base and Competitors

Table 64. Chenhsong Major Business

Table 65. Chenhsong Sole Injection Molding Machinery Product and Services

Table 66. Chenhsong Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Chenhsong Recent Developments/Updates

Table 68. UBE Basic Information, Manufacturing Base and Competitors

Table 69. UBE Major Business

Table 70. UBE Sole Injection Molding Machinery Product and Services

Table 71. UBE Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. UBE Recent Developments/Updates

Table 73. Wittmann Battenfeld Basic Information, Manufacturing Base and Competitors

Table 74. Wittmann Battenfeld Major Business

Table 75. Wittmann Battenfeld Sole Injection Molding Machinery Product and Services

Table 76. Wittmann Battenfeld Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Wittmann Battenfeld Recent Developments/Updates

Table 78. Toyo Basic Information, Manufacturing Base and Competitors

Table 79. Toyo Major Business

Table 80. Toyo Sole Injection Molding Machinery Product and Services

Table 81. Toyo Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. Toyo Recent Developments/Updates

Table 83. Tederic Basic Information, Manufacturing Base and Competitors

Table 84. Tederic Major Business

Table 85. Tederic Sole Injection Molding Machinery Product and Services
Table 86. Tederic Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 87. Tederic Recent Developments/Updates
Table 88. LK Technology Basic Information, Manufacturing Base and Competitors
Table 89. LK Technology Major Business
Table 90. LK Technology Sole Injection Molding Machinery Product and Services
Table 91. LK Technology Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 92. LK Technology Recent Developments/Updates
Table 93. Borche Basic Information, Manufacturing Base and Competitors
Table 94. Borche Major Business
Table 95. Borche Sole Injection Molding Machinery Product and Services
Table 96. Borche Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 97. Borche Recent Developments/Updates
Table 98. Cosmos Machinery Basic Information, Manufacturing Base and Competitors
Table 99. Cosmos Machinery Major Business
Table 100. Cosmos Machinery Sole Injection Molding Machinery Product and Services
Table 101. Cosmos Machinery Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 102. Cosmos Machinery Recent Developments/Updates
Table 103. Windsor Basic Information, Manufacturing Base and Competitors
Table 104. Windsor Major Business
Table 105. Windsor Sole Injection Molding Machinery Product and Services
Table 106. Windsor Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 107. Windsor Recent Developments/Updates
Table 108. Kclka Basic Information, Manufacturing Base and Competitors
Table 109. Kclka Major Business
Table 110. Kclka Sole Injection Molding Machinery Product and Services
Table 111. Kclka Sole Injection Molding Machinery Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 112. Kclka Recent Developments/Updates
Table 113. Global Sole Injection Molding Machinery Sales Quantity by Manufacturer (2020-2025) & (Units)
Table 114. Global Sole Injection Molding Machinery Revenue by Manufacturer

(2020-2025) & (USD Million)

Table 115. Global Sole Injection Molding Machinery Average Price by Manufacturer (2020-2025) & (US\$/Unit)

Table 116. Market Position of Manufacturers in Sole Injection Molding Machinery, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 117. Head Office and Sole Injection Molding Machinery Production Site of Key Manufacturer

Table 118. Sole Injection Molding Machinery Market: Company Product Type Footprint

Table 119. Sole Injection Molding Machinery Market: Company Product Application Footprint

Table 120. Sole Injection Molding Machinery New Market Entrants and Barriers to Market Entry

Table 121. Sole Injection Molding Machinery Mergers, Acquisition, Agreements, and Collaborations

Table 122. Global Sole Injection Molding Machinery Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 123. Global Sole Injection Molding Machinery Sales Quantity by Region (2020-2025) & (Units)

Table 124. Global Sole Injection Molding Machinery Sales Quantity by Region (2026-2031) & (Units)

Table 125. Global Sole Injection Molding Machinery Consumption Value by Region (2020-2025) & (USD Million)

Table 126. Global Sole Injection Molding Machinery Consumption Value by Region (2026-2031) & (USD Million)

Table 127. Global Sole Injection Molding Machinery Average Price by Region (2020-2025) & (US\$/Unit)

Table 128. Global Sole Injection Molding Machinery Average Price by Region (2026-2031) & (US\$/Unit)

Table 129. Global Sole Injection Molding Machinery Sales Quantity by Type (2020-2025) & (Units)

Table 130. Global Sole Injection Molding Machinery Sales Quantity by Type (2026-2031) & (Units)

Table 131. Global Sole Injection Molding Machinery Consumption Value by Type (2020-2025) & (USD Million)

Table 132. Global Sole Injection Molding Machinery Consumption Value by Type (2026-2031) & (USD Million)

Table 133. Global Sole Injection Molding Machinery Average Price by Type (2020-2025) & (US\$/Unit)

Table 134. Global Sole Injection Molding Machinery Average Price by Type (2026-2031)

& (US\$/Unit)

Table 135. Global Sole Injection Molding Machinery Sales Quantity by Application (2020-2025) & (Units)

Table 136. Global Sole Injection Molding Machinery Sales Quantity by Application (2026-2031) & (Units)

Table 137. Global Sole Injection Molding Machinery Consumption Value by Application (2020-2025) & (USD Million)

Table 138. Global Sole Injection Molding Machinery Consumption Value by Application (2026-2031) & (USD Million)

Table 139. Global Sole Injection Molding Machinery Average Price by Application (2020-2025) & (US\$/Unit)

Table 140. Global Sole Injection Molding Machinery Average Price by Application (2026-2031) & (US\$/Unit)

Table 141. North America Sole Injection Molding Machinery Sales Quantity by Type (2020-2025) & (Units)

Table 142. North America Sole Injection Molding Machinery Sales Quantity by Type (2026-2031) & (Units)

Table 143. North America Sole Injection Molding Machinery Sales Quantity by Application (2020-2025) & (Units)

Table 144. North America Sole Injection Molding Machinery Sales Quantity by Application (2026-2031) & (Units)

Table 145. North America Sole Injection Molding Machinery Sales Quantity by Country (2020-2025) & (Units)

Table 146. North America Sole Injection Molding Machinery Sales Quantity by Country (2026-2031) & (Units)

Table 147. North America Sole Injection Molding Machinery Consumption Value by Country (2020-2025) & (USD Million)

Table 148. North America Sole Injection Molding Machinery Consumption Value by Country (2026-2031) & (USD Million)

Table 149. Europe Sole Injection Molding Machinery Sales Quantity by Type (2020-2025) & (Units)

Table 150. Europe Sole Injection Molding Machinery Sales Quantity by Type (2026-2031) & (Units)

Table 151. Europe Sole Injection Molding Machinery Sales Quantity by Application (2020-2025) & (Units)

Table 152. Europe Sole Injection Molding Machinery Sales Quantity by Application (2026-2031) & (Units)

Table 153. Europe Sole Injection Molding Machinery Sales Quantity by Country (2020-2025) & (Units)

Table 154. Europe Sole Injection Molding Machinery Sales Quantity by Country (2026-2031) & (Units)

Table 155. Europe Sole Injection Molding Machinery Consumption Value by Country (2020-2025) & (USD Million)

Table 156. Europe Sole Injection Molding Machinery Consumption Value by Country (2026-2031) & (USD Million)

Table 157. Asia-Pacific Sole Injection Molding Machinery Sales Quantity by Type (2020-2025) & (Units)

Table 158. Asia-Pacific Sole Injection Molding Machinery Sales Quantity by Type (2026-2031) & (Units)

Table 159. Asia-Pacific Sole Injection Molding Machinery Sales Quantity by Application (2020-2025) & (Units)

Table 160. Asia-Pacific Sole Injection Molding Machinery Sales Quantity by Application (2026-2031) & (Units)

Table 161. Asia-Pacific Sole Injection Molding Machinery Sales Quantity by Region (2020-2025) & (Units)

Table 162. Asia-Pacific Sole Injection Molding Machinery Sales Quantity by Region (2026-2031) & (Units)

Table 163. Asia-Pacific Sole Injection Molding Machinery Consumption Value by Region (2020-2025) & (USD Million)

Table 164. Asia-Pacific Sole Injection Molding Machinery Consumption Value by Region (2026-2031) & (USD Million)

Table 165. South America Sole Injection Molding Machinery Sales Quantity by Type (2020-2025) & (Units)

Table 166. South America Sole Injection Molding Machinery Sales Quantity by Type (2026-2031) & (Units)

Table 167. South America Sole Injection Molding Machinery Sales Quantity by Application (2020-2025) & (Units)

Table 168. South America Sole Injection Molding Machinery Sales Quantity by Application (2026-2031) & (Units)

Table 169. South America Sole Injection Molding Machinery Sales Quantity by Country (2020-2025) & (Units)

Table 170. South America Sole Injection Molding Machinery Sales Quantity by Country (2026-2031) & (Units)

Table 171. South America Sole Injection Molding Machinery Consumption Value by Country (2020-2025) & (USD Million)

Table 172. South America Sole Injection Molding Machinery Consumption Value by Country (2026-2031) & (USD Million)

Table 173. Middle East & Africa Sole Injection Molding Machinery Sales Quantity by

Type (2020-2025) & (Units)

Table 174. Middle East & Africa Sole Injection Molding Machinery Sales Quantity by Type (2026-2031) & (Units)

Table 175. Middle East & Africa Sole Injection Molding Machinery Sales Quantity by Application (2020-2025) & (Units)

Table 176. Middle East & Africa Sole Injection Molding Machinery Sales Quantity by Application (2026-2031) & (Units)

Table 177. Middle East & Africa Sole Injection Molding Machinery Sales Quantity by Country (2020-2025) & (Units)

Table 178. Middle East & Africa Sole Injection Molding Machinery Sales Quantity by Country (2026-2031) & (Units)

Table 179. Middle East & Africa Sole Injection Molding Machinery Consumption Value by Country (2020-2025) & (USD Million)

Table 180. Middle East & Africa Sole Injection Molding Machinery Consumption Value by Country (2026-2031) & (USD Million)

Table 181. Sole Injection Molding Machinery Raw Material

Table 182. Key Manufacturers of Sole Injection Molding Machinery Raw Materials

Table 183. Sole Injection Molding Machinery Typical Distributors

Table 184. Sole Injection Molding Machinery Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Sole Injection Molding Machinery Picture

Figure 2. Global Sole Injection Molding Machinery Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Sole Injection Molding Machinery Revenue Market Share by Type in 2024

Figure 4. Clamping Force (650T) Examples

Figure 7. Global Sole Injection Molding Machinery Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 8. Global Sole Injection Molding Machinery Revenue Market Share by Application in 2024

Figure 9. ODM Examples

Figure 10. OEM Examples

Figure 11. OBM Examples

Figure 12. Global Sole Injection Molding Machinery Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 13. Global Sole Injection Molding Machinery Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 14. Global Sole Injection Molding Machinery Sales Quantity (2020-2031) & (Units)

Figure 15. Global Sole Injection Molding Machinery Price (2020-2031) & (US\$/Unit)

Figure 16. Global Sole Injection Molding Machinery Sales Quantity Market Share by Manufacturer in 2024

Figure 17. Global Sole Injection Molding Machinery Revenue Market Share by Manufacturer in 2024

Figure 18. Producer Shipments of Sole Injection Molding Machinery by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 19. Top 3 Sole Injection Molding Machinery Manufacturer (Revenue) Market Share in 2024

Figure 20. Top 6 Sole Injection Molding Machinery Manufacturer (Revenue) Market Share in 2024

Figure 21. Global Sole Injection Molding Machinery Sales Quantity Market Share by Region (2020-2031)

Figure 22. Global Sole Injection Molding Machinery Consumption Value Market Share by Region (2020-2031)

Figure 23. North America Sole Injection Molding Machinery Consumption Value

(2020-2031) & (USD Million)

Figure 24. Europe Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 26. South America Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 28. Global Sole Injection Molding Machinery Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global Sole Injection Molding Machinery Consumption Value Market Share by Type (2020-2031)

Figure 30. Global Sole Injection Molding Machinery Average Price by Type (2020-2031) & (US\$/Unit)

Figure 31. Global Sole Injection Molding Machinery Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global Sole Injection Molding Machinery Revenue Market Share by Application (2020-2031)

Figure 33. Global Sole Injection Molding Machinery Average Price by Application (2020-2031) & (US\$/Unit)

Figure 34. North America Sole Injection Molding Machinery Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America Sole Injection Molding Machinery Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America Sole Injection Molding Machinery Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America Sole Injection Molding Machinery Consumption Value Market Share by Country (2020-2031)

Figure 38. United States Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 39. Canada Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe Sole Injection Molding Machinery Sales Quantity Market Share by Type (2020-2031)

Figure 42. Europe Sole Injection Molding Machinery Sales Quantity Market Share by Application (2020-2031)

Figure 43. Europe Sole Injection Molding Machinery Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe Sole Injection Molding Machinery Consumption Value Market Share by Country (2020-2031)

Figure 45. Germany Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 46. France Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific Sole Injection Molding Machinery Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific Sole Injection Molding Machinery Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific Sole Injection Molding Machinery Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific Sole Injection Molding Machinery Consumption Value Market Share by Region (2020-2031)

Figure 54. China Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 57. India Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 60. South America Sole Injection Molding Machinery Sales Quantity Market Share by Type (2020-2031)

Figure 61. South America Sole Injection Molding Machinery Sales Quantity Market Share by Application (2020-2031)

Figure 62. South America Sole Injection Molding Machinery Sales Quantity Market

Share by Country (2020-2031)

Figure 63. South America Sole Injection Molding Machinery Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa Sole Injection Molding Machinery Sales Quantity Market Share by Type (2020-2031)

Figure 67. Middle East & Africa Sole Injection Molding Machinery Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa Sole Injection Molding Machinery Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa Sole Injection Molding Machinery Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa Sole Injection Molding Machinery Consumption Value (2020-2031) & (USD Million)

Figure 74. Sole Injection Molding Machinery Market Drivers

Figure 75. Sole Injection Molding Machinery Market Restraints

Figure 76. Sole Injection Molding Machinery Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Sole Injection Molding Machinery in 2024

Figure 79. Manufacturing Process Analysis of Sole Injection Molding Machinery

Figure 80. Sole Injection Molding Machinery Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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