

Global Sole Foam Materials Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Sole Foam Materials market size was valued at US\$ 3197 million in 2024 and is forecast to a readjusted size of USD 4367 million by 2031 with a CAGR of 4.7% during review period.

Sole foam materials are crucial components in footwear manufacturing, providing cushioning, support, and shock absorption. These materials are typically polymers, such as Ethylene-Vinyl Acetate (EVA), Polyurethane (PU), and rubber, that have been processed to create a cellular structure filled with air or gas. This structure gives the material its lightweight and compressible properties. Different types of foam offer varying levels of density, flexibility, and durability, allowing manufacturers to tailor the sole to specific needs, such as athletic performance, comfort, or durability. The choice of foam material significantly impacts the overall comfort and performance of the shoe.

The sole foam materials industry is currently experiencing several key trends. Sustainability is a major driving force, with increasing demand for eco-friendly materials such as recycled foams, bio-based foams, and biodegradable options. Manufacturers are also focusing on enhancing performance through innovative technologies. This includes developing foams with improved energy return, better cushioning, and increased durability. Advancements in material science have led to the creation of lighter and more responsive foams, enhancing athletic performance. Customization is another growing trend, with companies offering personalized sole solutions based on individual foot shapes and biomechanics. This is facilitated by advancements in 3D printing and other manufacturing techniques. Finally, there's a growing emphasis on comfort and health, with foams being designed to provide better support, reduce pressure points, and promote foot health. These trends reflect the industry's

commitment to creating more sustainable, high-performance, and comfortable footwear.

This report is a detailed and comprehensive analysis for global Sole Foam Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sole Foam Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Sole Foam Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Sole Foam Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Sole Foam Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sole Foam Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sole Foam Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, ExxonMobil, FPC, Hanwha Total, USI, Sinopec, Sipchem, BASF, Braskem, Westlake, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sole Foam Materials market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EVA

TPU

TPEE

PEBA

Market segment by Application

OEM

ODM

OBM

Major players covered

DuPont

ExxonMobil

FPC

Hanwha Total

USI

Sinopec

Sipchem

BASF

Braskem

Westlake

TPI Polene

LG Chem

Celanese

Arkema

Repsol

LyondellBasell

Sumitomo Chem

Levima

Lotte Chem

Covestro

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Sole Foam Materials Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

Chapter 1, to describe Sole Foam Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sole Foam Materials, with price, sales quantity, revenue, and global market share of Sole Foam Materials from 2020 to 2025.

Chapter 3, the Sole Foam Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sole Foam Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Sole Foam Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sole Foam Materials.

Chapter 14 and 15, to describe Sole Foam Materials sales channel, distributors, customers, research findings and conclusion.

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