

Global Solderless Terminal Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solderless Terminal market size was valued at US\$ 378 million in 2025 and is forecast to a readjusted size of US\$ 511 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global solderless terminal production reached approximately 875 m units, the average price is 420 usd/k units. Solderless terminal is an electrical connector designed to make a reliable connection between wire and wire or wire and electrical component without the use of soldering. These terminals mechanically hold the wires together. Common fastening methods include crimping, screw fastening, spring clamping, etc.

Market Concentration and Major Players:

Internationally, the market for solderless terminals is highly concentrated, primarily in developed countries such as Europe, the US, and Japan. Large manufacturers include TE Connectivity and Molex. Domestically, manufacturers include Jingu Automotive Parts and Hexing Automotive Electronics.

Manufacturing Process and Market Trends:

Solderless terminals are typically manufactured using copper or copper alloy strips as raw materials. The conductive contacts are formed through high-speed precision stamping, followed by selective electroplating to improve conductivity and corrosion resistance. The insulating shell is then injection molded with high precision and automatically assembled with the conductive components, undergoing full inspection using machine vision. Some types also employ cold pressing or fisheye terminal press-

in processes to achieve reliable connections.

At the market level, the industry is evolving towards high-density integration, miniaturization, lightweighting, and greater current carrying capacity in line with the electrification trend. The continuous expansion of applications in new energy vehicles and automotive electronic architecture continues to broaden their reach. Meanwhile, tool-free quick-connect self-locking structures, high-performance alloys, and composite materials are becoming increasingly common. Future development will also integrate intelligent monitoring elements and promote sustainable manufacturing concepts such as lead-free, low-energy consumption, and recyclability.

This report is a detailed and comprehensive analysis for global Solderless Terminal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Shape and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solderless Terminal market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Units), 2021-2032

Global Solderless Terminal market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Units), 2021-2032

Global Solderless Terminal market size and forecasts, by Shape and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Units), 2021-2032

Global Solderless Terminal market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (USD/K Units), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solderless Terminal

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solderless Terminal market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Molex, Knipex, Klauke, Quickcable, JST, Panduit, Phoenix Contact, Weidmüller, WAGO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solderless Terminal market is split by Shape and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Shape, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Shape

Ring

Spade

Pin

Market segment by Wire Diameter

22–18 AWG

16–14 AWG

12–10 AWG

Others

Market segment by Connect

Crimp

Plug-in

Spring Clip

Others

Market segment by Application

Aerospace

Automobile

Medical

Industrial

Others

Major players covered

TE Connectivity

Molex

Knipex

Klauke

Quickcable

JST

Panduit

Phoenix Contact

Weidmüller

WAGO

Nichifu

K.S. Terminals

Hollingsworth

IDEAL Industries

Jingu Automotive Parts

Hexing Automotive Electronics

Zhejiang Jukai Electric

Dongguan Jianhui Hardware & Plastic Products

Dongguan Sisuo Technology

Zhejiang Jinghong Electric

Ningbo Supu Electronics

Cixi Kefa Electronics

Macson Electric (Zhejiang)

Jiangsu Wenbuluo Wiring Equipment

Jianhexing (Zhejiang) New Energy Technology

Jiangsu Jiameng Power Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solderless Terminal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solderless Terminal, with price, sales quantity, revenue, and global market share of Solderless Terminal from 2021 to 2026.

Chapter 3, the Solderless Terminal competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solderless Terminal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Shape and by Application, with sales market share and growth rate by Shape, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Solderless Terminal market forecast, by regions, by Shape, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solderless Terminal.

Chapter 14 and 15, to describe Solderless Terminal sales channel, distributors, customers, research findings and conclusion.

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