

# Global Solderless Terminal Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Solderless Terminal market size is expected to reach \$ 511 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global solderless terminal production reached approximately 875 m units, the average price is 420 usd/k units. Solderless terminal is an electrical connector designed to make a reliable connection between wire and wire or wire and electrical component without the use of soldering. These terminals mechanically hold the wires together. Common fastening methods include crimping, screw fastening, spring clamping, etc.

### Market Concentration and Major Players:

Internationally, the market for solderless terminals is highly concentrated, primarily in developed countries such as Europe, the US, and Japan. Large manufacturers include TE Connectivity and Molex. Domestically, manufacturers include Jingu Automotive Parts and Hexing Automotive Electronics.

### Manufacturing Process and Market Trends:

Solderless terminals are typically manufactured using copper or copper alloy strips as raw materials. The conductive contacts are formed through high-speed precision stamping, followed by selective electroplating to improve conductivity and corrosion resistance. The insulating shell is then injection molded with high precision and automatically assembled with the conductive components, undergoing full inspection using machine vision. Some types also employ cold pressing or fisheye terminal press-in processes to achieve reliable connections.

At the market level, the industry is evolving towards high-density integration, miniaturization, lightweighting, and greater current carrying capacity in line with the electrification trend. The continuous expansion of applications in new energy vehicles and automotive electronic architecture continues to broaden their reach. Meanwhile, tool-free quick-connect self-locking structures, high-performance alloys, and composite materials are becoming increasingly common. Future development will also integrate intelligent monitoring elements and promote sustainable manufacturing concepts such as lead-free, low-energy consumption, and recyclability.

This report studies the global Solderless Terminal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solderless Terminal and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solderless Terminal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solderless Terminal total production and demand, 2021-2032, (M Units)

Global Solderless Terminal total production value, 2021-2032, (USD Million)

Global Solderless Terminal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Solderless Terminal consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Solderless Terminal domestic production, consumption, key domestic manufacturers and share

Global Solderless Terminal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Solderless Terminal production by Shape, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Solderless Terminal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Solderless Terminal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Molex, Knipex, Klauke, Quickcable, JST, Panduit, Phoenix Contact, Weidmüller, WAGO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solderless Terminal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/K Units) by manufacturer, by Shape, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solderless Terminal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solderless Terminal Market, Segmentation by Shape:

Ring

Spade

Pin

Global Solderless Terminal Market, Segmentation by Wire Diameter:

22–18 AWG

16–14 AWG

12–10 AWG

Others

Global Solderless Terminal Market, Segmentation by Connect:

Crimp

Plug-in

Spring Clip

Others

Global Solderless Terminal Market, Segmentation by Application:

Aerospace

Automobile

Medical

Industrial

Others

**Companies Profiled:**

TE Connectivity

Molex

Knipex

Klauke

Quickcable

JST

Panduit

Phoenix Contact

Weidmüller

WAGO

Nichifu

K.S. Terminals

Hollingsworth

IDEAL Industries

Jingu Automotive Parts

Hexing Automotive Electronics

Zhejiang Jukai Electric

Dongguan Jianhui Hardware &amp; Plastic Products

Dongguan Sisuo Technology

Zhejiang Jinghong Electric

Ningbo Supu Electronics

Cixi Kefa Electronics

Macson Electric (Zhejiang)

Jiangsu Wenbuluo Wiring Equipment

Jianhexing (Zhejiang) New Energy Technology

Jiangsu Jiameng Power Equipment

Key Questions Answered:

1. How big is the global Solderless Terminal market?
2. What is the demand of the global Solderless Terminal market?
3. What is the year over year growth of the global Solderless Terminal market?
4. What is the production and production value of the global Solderless Terminal market?
5. Who are the key producers in the global Solderless Terminal market?
6. What are the growth factors driving the market demand?

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