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Global Solder Recycle Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solder Recycle Machine market size is expected to reach $ 28.47 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Solder Recycle Machine production reached approximately 4,150 Units.The average price is approximately $4,400.Solder Recycle Machine is a dedicated on-site equipment category used in electronics manufacturing to recover reusable solder from solder dross, solder oxide, and tin-rich residues generated by wave soldering, selective soldering, dip soldering, solder pots, and related SMT/DIP assembly processes.

Solder Recycle Machine market is best understood as a narrow, specialized equipment segment within electronics assembly rather than a broad metal recycling or solder material recovery market. The equipment is mainly installed near wave soldering, selective soldering, dip soldering, and solder pot processes to recover reusable solder from tin-rich oxides and dross. The economic rationale is straightforward: solder dross still contains recoverable alloy, and the value of that alloy becomes more meaningful when lead-free solder, silver-bearing solder, and volatile tin prices increase the cost of solder consumption. The market therefore sits at the intersection of process cost reduction, waste minimization, environmental management, and resource efficiency. It is important to maintain a narrow statistical boundary because the broader ecosystem includes solder suppliers, dross reclamation service providers, chemical dross reducers, wave soldering machine OEMs, and generic metal recovery equipment makers. Including those adjacent activities would materially overstate the addressable market for dedicated on-site solder dross recovery equipment.

From a supply-side perspective, the industry is fragmented but not broad in the same

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way as mainstream SMT equipment. EVS represents the most visible dedicated international specialist in higher-end solder recovery systems, while Senju has a distinctive position through its solder material and flow soldering process background in Japan. China has the broadest pool of small and mid-sized suppliers, including Anewbest, ASCEN, OUBEL, TYtech, SZTech-SMT, Walldorn, Gomine, and JKTech, with products generally positioned around semi-automatic or batch-type recovery machines at lower average selling prices. France and Taiwan add several regional suppliers such as ORION, FTM Technologies, Hosotec, and WaveJet. The competitive logic is less about large-scale capital expenditure and more about product reliability, recovery ratio, safety, ease of operation, service responsiveness, and price-performance balance. Because many companies are private and product revenues are rarely disclosed separately, market share analysis should be treated as model-based rather than as reported financial data.

Demand is concentrated in electronics assembly sites that continue to use wave soldering, selective soldering, DIP soldering, solder pots, or manual soldering processes. EMS providers, automotive electronics plants, industrial electronics makers, power electronics manufacturers, home appliance electronics suppliers, and telecom equipment assemblers are the key customer groups. Regulatory frameworks such as RoHS and WEEE support the long-term emphasis on hazardous substance control and waste management in electrical and electronic products, but the immediate purchase decision is usually driven by factory-level economics: solder savings, lower dross disposal cost, reduced manual handling, faster payback, and easier environmental or customer audits. Growth is expected to remain moderate rather than explosive, supported by lead-free solder cost, electronics manufacturing regionalization, continued use of through-hole and mixed-technology assembly, and replacement of older manual equipment.

From a product and technology perspective, the mainstream route remains thermal melting combined with physical separation, mechanical agitation, filtration, and controlled residue handling. Higher-end systems emphasize enclosed operation, no chemical additives, better fume control, stable temperature management, and cleaner recovered solder output, while lower-cost machines compete on batch capacity, simple operation, and maintenance cost. The main substitutes are process optimization, nitrogen-assisted wave soldering, reduced dross formation methods, more selective soldering, external solder dross reclamation services, and broader reductions in solder-intensive assembly processes. Therefore, the market outlook is stable but bounded: it should benefit from solder cost pressure and environmental management, but it is unlikely to become a large standalone equipment category unless electronics

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manufacturers significantly expand on-site closed-loop solder recovery practices.

This report studies the global Solder Recycle Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solder Recycle Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solder Recycle Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Solder Recycle Machine total production and demand, 2021-2032, (Units)
Global Solder Recycle Machine total production value, 2021-2032, (USD Million)
Global Solder Recycle Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Solder Recycle Machine consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Solder Recycle Machine domestic production, consumption, key domestic manufacturers and share
Global Solder Recycle Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Solder Recycle Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Solder Recycle Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Solder Recycle Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EVS International Sales Ltd., Senju Metal Industry Co., Ltd., Shenzhen Anewbest Electronic Technology Co., Ltd., ASCEN Technology, Shenzhen Oubel Technology Co., Ltd., Tytech, Hosotec Technology Co., Ltd., SZTech-SMT, Henan Gomine Environmental Protection Technology Co., Ltd., WaveJet Electric Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solder Recycle Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solder Recycle Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solder Recycle Machine Market, Segmentation by Type:

Semi-automatic Batch

Automatic Batch

Global Solder Recycle Machine Market, Segmentation by Process Technology:

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Thermal Melting Separation

Mechanical Agitation Separation

Others

Global Solder Recycle Machine Market, Segmentation by Equipment Rated Power:

Below 1kW

1kW-2kW

2kW or more

Global Solder Recycle Machine Market, Segmentation by Application:

Electronic Manufacturing Services

Automotive Electronics

Aerospace and Defense

Others

Companies Profiled:

EVS International Sales Ltd.

Senju Metal Industry Co., Ltd.

Shenzhen Anewbest Electronic Technology Co., Ltd.

ASCEN Technology

Shenzhen Oubel Technology Co., Ltd.

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Tytech

Hosotec Technology Co., Ltd.

SZTech-SMT

Henan Gomine Environmental Protection Technology Co., Ltd.

WaveJet Electric Co., Ltd.

ORION Industry

FTM Technologies

JKTech

Key Questions Answered:
1. How big is the global Solder Recycle Machine market?
2. What is the demand of the global Solder Recycle Machine market?
3. What is the year over year growth of the global Solder Recycle Machine market?
4. What is the production and production value of the global Solder Recycle Machine market?
5. Who are the key producers in the global Solder Recycle Machine market?
6. What are the growth factors driving the market demand?

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