

Global Solder Pin Type Electrolytic Capacitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solder Pin Type Electrolytic Capacitor market size is expected to reach \$ 4504 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of solder pin type electrolytic capacitors is estimated at approximately 13.2 billion units, with an average selling price of around USD 0.24 per unit. Solder pin type electrolytic capacitors are electrolytic capacitors that utilize pin-type terminal structures and are mounted onto printed circuit boards through through-hole soldering technology. These products mainly include radial lead types, axial lead types, and high-ripple industrial pin structures. They offer advantages such as broad capacitance range, strong mounting stability, high current handling capability, and suitability for medium- to high-power supply systems. As a result, they are widely used in industrial power supplies, consumer electronics, EV charging equipment, household appliances, UPS systems, motor drives, communication equipment, photovoltaic inverters, and industrial automation systems. The product structure generally includes aluminum cans, electrolytes, electrode foils, separator paper, rubber sealing systems, and solder pin terminal structures. Different products vary significantly in capacitance, voltage rating, ripple current capability, ESR performance, temperature resistance, and lifetime. Mainstream industrial-grade products are currently concentrated in the 85°C-105°C temperature range, while certain premium products can achieve ratings up to 125°C.

From a market structure perspective, solder pin type electrolytic capacitors represent one of the core structural categories within the traditional electrolytic capacitor market, with demand mainly driven by industrial power supplies, household appliance systems, industrial automation, renewable energy equipment, and communication power

markets. Industrial power supplies, UPS systems, household appliances, and consumer electronics remain the primary application areas, while EV charging equipment, photovoltaic inverters, energy storage systems, and auxiliary power systems for AI data centers are emerging as new growth drivers. Due to advantages such as strong mounting stability, high ripple current capability, broad capacitance range, and mature supply chains, these capacitors continue maintaining strong competitiveness in many medium- to high-power electronic systems and hold substantial market share in industrial-grade and general-purpose electrolytic capacitor applications. Industry barriers are moderate, requiring strong electrolyte stability, lifetime consistency, high-temperature reliability, and automated manufacturing capability. As a result, the market continues to be dominated by manufacturers from Japan, Taiwan, mainland China, and selected European companies. With increasing power density in industrial equipment, rapid expansion of renewable energy systems, and rising AI data center power demand, the market is evolving toward longer operational lifetime, lower ESR, higher temperature resistance, and stronger ripple current capability, driving significant demand growth for high-reliability industrial-grade products. At the same time, certain high-frequency and miniaturized applications are increasingly being replaced by SMD capacitors, polymer capacitors, and hybrid capacitors. However, solder pin type electrolytic capacitors are expected to maintain stable market demand in industrial power supplies, household appliances, and renewable energy equipment due to their cost advantages, capacitance performance, and mature manufacturing technologies. In the future, continued development of industrial automation, energy storage systems, robotics, and renewable energy infrastructure is expected to sustain stable growth for the solder pin type electrolytic capacitor market. Regionally, China and East Asia have become the world's largest manufacturing and demand centers, while Europe maintains certain technological advantages in industrial equipment and advanced power systems. The market is primarily driven by direct sales combined with electronic component distribution channels.

This report studies the global Solder Pin Type Electrolytic Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solder Pin Type Electrolytic Capacitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solder Pin Type Electrolytic Capacitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solder Pin Type Electrolytic Capacitor total production and demand, 2021-2032, (Million Units)

Global Solder Pin Type Electrolytic Capacitor total production value, 2021-2032, (USD Million)

Global Solder Pin Type Electrolytic Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Solder Pin Type Electrolytic Capacitor consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Solder Pin Type Electrolytic Capacitor domestic production, consumption, key domestic manufacturers and share

Global Solder Pin Type Electrolytic Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Solder Pin Type Electrolytic Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Solder Pin Type Electrolytic Capacitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Solder Pin Type Electrolytic Capacitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solder Pin Type Electrolytic Capacitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Solder Pin Type Electrolytic Capacitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solder Pin Type Electrolytic Capacitor Market, Segmentation by Type:

Solid Type

Non-Solid Type

Global Solder Pin Type Electrolytic Capacitor Market, Segmentation by Voltage:

?25v

25-35V

35-55v

?55v

Global Solder Pin Type Electrolytic Capacitor Market, Segmentation by Maximum Operating Temperature:

?105°C

105-125°C

125-145°C

?145°C

Global Solder Pin Type Electrolytic Capacitor Market, Segmentation by Application:

Coating

Adhesives

3d Printing

Microlithography

Companies Profiled:

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Answered:

1. How big is the global Solder Pin Type Electrolytic Capacitor market?
2. What is the demand of the global Solder Pin Type Electrolytic Capacitor market?
3. What is the year over year growth of the global Solder Pin Type Electrolytic Capacitor market?
4. What is the production and production value of the global Solder Pin Type Electrolytic Capacitor market?
5. Who are the key producers in the global Solder Pin Type Electrolytic Capacitor market?
6. What are the growth factors driving the market demand?

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