

Global Solder Pin Type Electrolytic Capacitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solder Pin Type Electrolytic Capacitor market size was valued at US\$ 3262 million in 2025 and is forecast to a readjusted size of US\$ 4504 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global sales volume of solder pin type electrolytic capacitors is estimated at approximately 13.2 billion units, with an average selling price of around USD 0.24 per unit. Solder pin type electrolytic capacitors are electrolytic capacitors that utilize pin-type terminal structures and are mounted onto printed circuit boards through through-hole soldering technology. These products mainly include radial lead types, axial lead types, and high-ripple industrial pin structures. They offer advantages such as broad capacitance range, strong mounting stability, high current handling capability, and suitability for medium- to high-power supply systems. As a result, they are widely used in industrial power supplies, consumer electronics, EV charging equipment, household appliances, UPS systems, motor drives, communication equipment, photovoltaic inverters, and industrial automation systems. The product structure generally includes aluminum cans, electrolytes, electrode foils, separator paper, rubber sealing systems, and solder pin terminal structures. Different products vary significantly in capacitance, voltage rating, ripple current capability, ESR performance, temperature resistance, and lifetime. Mainstream industrial-grade products are currently concentrated in the 85°C-105°C temperature range, while certain premium products can achieve ratings up to 125°C.

From a market structure perspective, solder pin type electrolytic capacitors represent one of the core structural categories within the traditional electrolytic capacitor market,

with demand mainly driven by industrial power supplies, household appliance systems, industrial automation, renewable energy equipment, and communication power markets. Industrial power supplies, UPS systems, household appliances, and consumer electronics remain the primary application areas, while EV charging equipment, photovoltaic inverters, energy storage systems, and auxiliary power systems for AI data centers are emerging as new growth drivers. Due to advantages such as strong mounting stability, high ripple current capability, broad capacitance range, and mature supply chains, these capacitors continue maintaining strong competitiveness in many medium- to high-power electronic systems and hold substantial market share in industrial-grade and general-purpose electrolytic capacitor applications. Industry barriers are moderate, requiring strong electrolyte stability, lifetime consistency, high-temperature reliability, and automated manufacturing capability. As a result, the market continues to be dominated by manufacturers from Japan, Taiwan, mainland China, and selected European companies. With increasing power density in industrial equipment, rapid expansion of renewable energy systems, and rising AI data center power demand, the market is evolving toward longer operational lifetime, lower ESR, higher temperature resistance, and stronger ripple current capability, driving significant demand growth for high-reliability industrial-grade products. At the same time, certain high-frequency and miniaturized applications are increasingly being replaced by SMD capacitors, polymer capacitors, and hybrid capacitors. However, solder pin type electrolytic capacitors are expected to maintain stable market demand in industrial power supplies, household appliances, and renewable energy equipment due to their cost advantages, capacitance performance, and mature manufacturing technologies. In the future, continued development of industrial automation, energy storage systems, robotics, and renewable energy infrastructure is expected to sustain stable growth for the solder pin type electrolytic capacitor market. Regionally, China and East Asia have become the world's largest manufacturing and demand centers, while Europe maintains certain technological advantages in industrial equipment and advanced power systems. The market is primarily driven by direct sales combined with electronic component distribution channels.

This report is a detailed and comprehensive analysis for global Solder Pin Type Electrolytic Capacitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solder Pin Type Electrolytic Capacitor market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Solder Pin Type Electrolytic Capacitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Solder Pin Type Electrolytic Capacitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Solder Pin Type Electrolytic Capacitor market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Solder Pin Type Electrolytic Capacitor

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Solder Pin Type Electrolytic Capacitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solder Pin Type Electrolytic Capacitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid Type

Non-Solid Type

Market segment by Voltage

?25v

25-35V

35-55v

?55v

Market segment by Maximum Operating Temperature

?105°C

105-125°C

125-145°C

?145°C

Market segment by Application

Coating

Adhesives

3d Printing

Microlithography

Major players covered

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solder Pin Type Electrolytic Capacitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solder Pin Type Electrolytic Capacitor, with price, sales quantity, revenue, and global market share of Solder Pin Type Electrolytic Capacitor from 2021 to 2026.

Chapter 3, the Solder Pin Type Electrolytic Capacitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solder Pin Type Electrolytic Capacitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solder Pin Type Electrolytic Capacitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solder Pin Type Electrolytic Capacitor.

Chapter 14 and 15, to describe Solder Pin Type Electrolytic Capacitor sales channel, distributors, customers, research findings and conclusion.

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