

Global Solder Mask Via Plugging Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solder Mask Via Plugging Ink market size was valued at US\$ 136 million in 2025 and is forecast to a readjusted size of US\$ 220 million by 2032 with a CAGR of 7.0% during review period.

Solder mask via plugging ink is a high-solids, thixotropic electronic ink/via plugging paste used for filling through holes, blind vias, or buried vias in printed circuit boards. It is typically filled into vias through aluminum screen printing, screen stencils, vacuum via plugging, or dedicated via plugging equipment, and forms an insulating, moisture-resistant, solder-resistant, and low-shrinkage in-hole filling body after curing. The product's gross margin is approximately 42%.

The market size of solder mask via plugging ink is smaller than that of ordinary solder mask ink, but its unit price and technical barriers are higher, making it a high-value-added niche category within PCB solder mask materials. Demand is mainly concentrated in HDI boards, high-layer-count boards, automotive electronics boards, server boards, communication boards, and some package substrates. Its core value is not simply solder masking, but supporting higher-density routing and subsequent surface treatment by ensuring stable via plugging, reducing chemical entrapment, preventing solder penetration, and improving board surface flatness.

In terms of growth drivers, AI servers, 5G communications, automotive electronics, power electronics, and high-end consumer electronics are pushing PCBs toward higher layer counts, smaller via diameters, and higher reliability. As a result, the share of processes such as via-in-pad, resin via filling, and solder mask via plugging is increasing. As customers raise requirements for thermal shock resistance, adhesion,

shrinkage, grinding flatness, and electrical reliability, ordinary solder mask ink cannot fully cover high-end via plugging needs, and the penetration rate of dedicated solder mask via plugging ink is expected to continue rising.

From a competitive perspective, this product has high requirements for resin systems, filler dispersion, rheology control, and process compatibility, and customer validation cycles are long. Therefore, leading suppliers and companies already certified by PCB manufacturers have stronger advantages. Future market growth will mainly come from domestic substitution in high-end PCBs, package substrate material upgrades, and wider adoption of automated via plugging processes. However, affected by PCB industry cycles, fluctuations in end-electronics demand, and customer certification barriers, the industry is more likely to see steady growth rather than rapid volume expansion.

This report is a detailed and comprehensive analysis for global Solder Mask Via Plugging Ink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solder Mask Via Plugging Ink market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Solder Mask Via Plugging Ink market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Solder Mask Via Plugging Ink market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Solder Mask Via Plugging Ink market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solder Mask Via Plugging Ink

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solder Mask Via Plugging Ink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taiyo Ink, Lackwerke Peters, Electra Polymers, San-Ei Kagaku, Jiangsu Kuangshun Photosensitivity New-Material, Shenzhen Rongda Photosensitive, Tamura, Nan Ya Plastics, Sun Chemical, Goo Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solder Mask Via Plugging Ink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thermal Curable

UV Curable

Photoimageable

Dual-Cure

Other Cure Systems

Market segment by Conductivity and Function

Standard Insulating

Platable Insulating

Conductive Filled

Thermally Conductive

Other Functional

Market segment by Application Method

Aluminum-Sheet Screen Printing

Stencil Screen Printing

Vacuum Plugging

Dedicated Hole Filling

Dispense or Inkjet

Market segment by Board Type

Standard Rigid PCB

HDI PCB

IC Substrate

High-Copper Power PCB

Flexible or Rigid-Flex PCB

Other Board Types

Market segment by Application

HDI PCB Production

IC Substrate Production

BGA Via Protection

Automotive Electronics PCB

Communication and Server PCB

Power and Thick-Copper PCB

Consumer Electronics PCB

Industrial Control PCB

Major players covered

Taiyo Ink

Lackwerke Peters

Electra Polymers

San-Ei Kagaku

Jiangsu Kuangshun Photosensitivity New-Material

Shenzhen Rongda Photosensitive

Tamura

Nan Ya Plastics

Sun Chemical

Goo Chemical

Resonac

Eternal Materials

Inkbank

Okitsumo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solder Mask Via Plugging Ink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solder Mask Via Plugging Ink, with price, sales quantity, revenue, and global market share of Solder Mask Via Plugging Ink from 2021 to 2026.

Chapter 3, the Solder Mask Via Plugging Ink competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solder Mask Via Plugging Ink breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solder Mask Via Plugging Ink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solder Mask Via Plugging Ink.

Chapter 14 and 15, to describe Solder Mask Via Plugging Ink sales channel, distributors, customers, research findings and conclusion.

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