

Global Solder Dross Recovery Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solder Dross Recovery Machine market size is expected to reach \$ 156 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Solder Dross Recovery Machine production reached approximately 34,240 Units. The average price is approximately \$3,200. Solder Dross Recovery Machine is specialized equipment utilized in production environments—such as electronic assembly, PCB assembly, wave soldering, selective soldering, dip soldering furnaces, and manual solder pots—to process the solder dross, tin oxides, and tin-bearing residues generated during the soldering process through heating, melting, mechanical separation, filtration, and reshaping.

Gross Margin Levels

Solder Dross Recovery Machine are a niche category of auxiliary equipment within the electronics manufacturing sector. Consequently, their overall gross margins typically exceed those of standardized general-purpose machinery but fall below those of high-end semiconductor equipment. According to our research, the global solder dross reclaimer industry maintains a composite gross margin roughly within the 30%–45% range. Manufacturers positioned at the higher end—such as EVS, TAMURA, and Senju—which feature advanced product automation and strong brand premiums, can achieve gross margins of 40%–50%. In contrast, small-to-medium-sized equipment manufacturers in mainland China and Taiwan, facing more intense price competition, typically see gross margins for their standard models hover around 25%–38%. Key factors influencing gross margins include the degree of equipment automation, the design of temperature control and separation structures, the configuration of fume

extraction and safety protection systems, the capability for product customization, after-sales service costs, and the proportion of sales generated through distribution channels. Overall, while the unit value of equipment in this industry is relatively modest, manufacturers can still sustain relatively healthy profit margins provided they can deliver consistent recovery rates, low maintenance costs, and a clear return-on-investment timeline.

Industry Drivers

Growth in the solder dross reclaimer industry is primarily driven by a confluence of factors: electronics manufacturers' demand for cost reduction, environmental compliance requirements, and the need for solder resource recycling. As the adoption of lead-free solder continues to expand across PCB assembly, wave soldering, selective soldering, and solder pot processes, the impact of solder procurement costs—and fluctuations in tin prices—on factory manufacturing costs has become increasingly pronounced. Consequently, enterprises are becoming more inclined to implement on-site solder dross reclamation to minimize solder waste, reduce hazardous waste disposal fees, and shorten their investment payback periods. Concurrently, sectors such as automotive electronics, industrial control systems, power supplies, home appliances, and Electronics Manufacturing Services (EMS) providers continue to operate a significant number of through-hole soldering and mixed-technology assembly lines, thereby providing a stable foundation for the application of solder dross reclamation equipment. Furthermore, evolving requirements regarding green manufacturing, hazardous waste management, lean manufacturing practices, and closed-loop material management are increasingly compelling medium-to-large-scale electronics manufacturers to integrate solder dross reclamation—once considered merely an 'optional cost-saving measure'—into their core production site management and environmental management systems.

This report studies the global Solder Dross Recovery Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solder Dross Recovery Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solder Dross Recovery Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solder Dross Recovery Machine total production and demand, 2021-2032, (K Units)

Global Solder Dross Recovery Machine total production value, 2021-2032, (USD Million)

Global Solder Dross Recovery Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Solder Dross Recovery Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Solder Dross Recovery Machine domestic production, consumption, key domestic manufacturers and share

Global Solder Dross Recovery Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Solder Dross Recovery Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Solder Dross Recovery Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Solder Dross Recovery Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EVS International, Senju Metal Industry, MGR Electro, ASCEN technology, Tytech, I.C.T, SAMTRONIK, GOMINE, Anewbest, WaveJet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solder Dross Recovery Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solder Dross Recovery Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solder Dross Recovery Machine Market, Segmentation by Type:

Semi-automatic Welding Slag Recovery Machine

Fully Automatic Welding Slag Recovery Machine

Global Solder Dross Recovery Machine Market, Segmentation by Core Processing Technology:

Centrifugal Slag Recovery Machine

Thermal Reduction Slag Recovery Machine

Others

Global Solder Dross Recovery Machine Market, Segmentation by Daily Processing Capacity:

Small-scale Models (Daily Processing Capacity ? 50 kg)

Medium-scale Models (Daily Processing Capacity: 50–500 kg)

Large-scale Models (Daily Processing Capacity ? 500 kg)

Global Solder Dross Recovery Machine Market, Segmentation by Application:

Electronics Manufacturing

Automotive Electronics Industry

Aerospace

Others

Companies Profiled:

EVS International

Senju Metal Industry

MGR Electro

ASCEN technology

Tytech

I.C.T

SAMTRONIK

GOMINE

Anewbest

WaveJet

Yuanxing Technology

Yang-Chan

ORION Industry

FTM Technologies

SZTech-SMT

Key Questions Answered:

1. How big is the global Solder Dross Recovery Machine market?
2. What is the demand of the global Solder Dross Recovery Machine market?
3. What is the year over year growth of the global Solder Dross Recovery Machine market?
4. What is the production and production value of the global Solder Dross Recovery Machine market?
5. Who are the key producers in the global Solder Dross Recovery Machine market?
6. What are the growth factors driving the market demand?

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