

# Global Solar Walkway Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Solar Walkway market size was valued at US\$ 64.21 million in 2025 and is forecast to a readjusted size of US\$ 175 million by 2032 with a CAGR of 14.8% during review period.

Solar Walkway refers to a distributed photovoltaic building-material system that integrates solar cells, load-bearing pavement structures, anti-slip and abrasion-resistant transparent surfaces, frames or pedestal supports, cabling, and necessary electrical protection into walkable or low-speed trafficable ground surfaces. This study focuses on photovoltaic floor tiles, solar pavers, PV pavement slabs, walkable solar panels, and modular solar walkway systems applied in pedestrian paths, plazas, parks, commercial terraces, accessible rooftops, cycle paths, parking areas, and low-speed mobility surfaces. The core engineering requirement is to balance power generation with pedestrian safety, load resistance, impact resistance, anti-slip performance, waterproofing, serviceability, and outdoor durability, thereby transforming passive paving areas into multifunctional surfaces for on-site renewable power generation, smart-city demonstration, architectural integration, and space-efficient energy production.

In 2025, the global production of solar walkways was 160,000 square meters, with an average price of US\$390 per square meter.

From a supply perspective, the industry remains small, technically diverse, and project-oriented. Europe currently has the broadest verified supplier base, with companies covering solar pavers, walkable photovoltaic glass floors, PV pavement for transport infrastructure, terrace-mounted PV flooring, and interactive solar-energy floor systems. China's supplier base is supported by its broader BIPV glass, crystalline silicon module,

CdTe thin-film, and solar building-material supply chain. Several Chinese manufacturers have official product or corporate evidence related to photovoltaic floor tiles, solar floor panels, or BIPV ground materials. North America has technology-oriented players, but the market is still more demonstration-driven than volume-driven. Japan, South Korea, Taiwan, Southeast Asia, and India have large solar or BIPV ecosystems, but verified suppliers specifically focused on walkable photovoltaic pavement remain limited under the narrow scope adopted here.

From the demand side, Solar Walkway is unlikely to become a mass substitute for conventional pavement in the near term. Its more realistic demand base lies in smart parks, public plazas, low-carbon campuses, commercial streets, rooftop terraces, cycle paths, parking areas, and demonstration zones where energy generation, public visibility, spatial efficiency, and sustainability branding are valued together. Compared with rooftop PV or solar carports, walkable PV pavement has higher unit cost, more complex installation, and greater exposure to shading, soiling, abrasion, drainage issues, and maintenance constraints. Therefore, its economic value is usually not measured purely by levelized cost of electricity. Instead, its commercial appeal is strongest when renewable power generation, architectural integration, visitor interaction, and urban low-carbon demonstration can be packaged into one visible infrastructure surface.

From a technology roadmap perspective, the industry is shifting from the early ambition of heavy-duty solar roads toward more practical pedestrian, low-speed traffic, and building-ground applications. Heavy road use creates demanding requirements around impact resistance, skid performance, module replacement, lane closure, electrical safety, and long-term reliability. By contrast, pedestrian plazas, rooftop decks, terraces, parks, driveways, cycle paths, and parking areas provide more controllable operating conditions. These settings are better aligned with anti-slip glass, modular frames, low-voltage connections, replaceable panels, and customized BIPV engineering. The market is expected to grow from a small base as solar deployment and BIPV policies continue to expand, but it will remain a high-value, customized niche rather than a commodity PV category.

This report is a detailed and comprehensive analysis for global Solar Walkway market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Solar Walkway market size and forecasts, in consumption value (\$ Million), sales quantity (K Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Solar Walkway market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Solar Walkway market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Solar Walkway market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sq m), and ASP (US\$/Sq m), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solar Walkway

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solar Walkway market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PLATIO Solar, Onyx Solar, Colas Group, Solar Earth Technologies, Ankara Solar Energy, Solum Photovoltaic Innovation, Solar Innova, Lumyra Energy, Energy Floors, Pavegen Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Solar Walkway market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Photovoltaic Floor Tiles

Photovoltaic Paving Panels

Solar + Kinetic Energy Hybrid Floor Tiles

Others

### Market segment by Technology Route

Crystalline Silicon Glass-Glass

CdTe Thin-Film Glass

CIGS/Flexible Thin-Film

Mono TOPCon/IBC High-Efficiency Cells

Other

### Market segment by Application

Smart Parks and Plazas

Sidewalks and Footpaths

Rooftop Terraces and Decks

Cycle Paths and Micro-Mobility

Parking Areas and Driveways

Transport Infrastructure Demonstrations

Commercial and Public Buildings

Other

#### Major players covered

PLATIO Solar

Onyx Solar

Colas Group

Solar Earth Technologies

Ankara Solar Energy

Solum Photovoltaic Innovation

Solar Innova

Lumyra Energy

Energy Floors

Pavegen Systems

Solar Roadways Inc.

Advanced Solar Power (Hangzhou) Inc.

Baoding Jiasheng Photovoltaic Technology Co., Ltd.

Shanghai Jia Mao New Energy Technology Co., Ltd.

Changzhou Rainbow Tile Optoelectronics Technology Co., Ltd.

Hangxiao Steel Structure Co., Ltd.

Beijing Shan Hu International Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solar Walkway product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solar Walkway, with price, sales quantity, revenue, and global market share of Solar Walkway from 2021 to 2026.

Chapter 3, the Solar Walkway competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solar Walkway breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solar Walkway market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solar Walkway.

Chapter 14 and 15, to describe Solar Walkway sales channel, distributors, customers, research findings and conclusion.

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