

Global Solar PV Mounting Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G5062DEECE1EN.html>

Date: January 2024

Pages: 148

Price: US\$ 3,480.00 (Single User License)

ID: G5062DEECE1EN

Abstracts

According to our (Global Info Research) latest study, the global Solar PV Mounting Systems market size was valued at USD 13450 million in 2023 and is forecast to a readjusted size of USD 28270 million by 2030 with a CAGR of 11.2% during review period.

Solar PV Mounting Systems is an important part of photovoltaic power station, and it plays a bearing role on photovoltaic modules. The main requirement is to ensure the safety, applicability and durability of the mounting system within the effective period of normal power generation of the photovoltaic system (more than 25 years). The safety is mainly reflected in the strength of the system to ensure that the system meets the requirements of wind load, snow load, and seismic load. The applicability is mainly reflected in the rigidity of the system, which can ensure that the system has sufficient resistance to deformation when subjected to force. Durability is mainly reflected in the ability of the system to withstand the environment for a certain period of time, such as oxidation resistance and corrosion resistance. In addition, the design of the support system should also consider the requirements of convenient installation and easy maintenance.

The major players in global Solar PV Mounting Systems market include Nextracker, Arctech Solar Holding, Jiangsu Guoqiang Zinc-plating Industrial, etc. The top 3 players occupy about 25% shares of the global market. China and Europe are main markets, they occupy about 80% of the global market. Fixed Mounting Systems is the main type, with a share about 60%. Ground power station is the main application, which holds a share about 70%.

The Global Info Research report includes an overview of the development of the Solar PV Mounting Systems industry chain, the market status of Residential roof (Fixed Mounting Systems, Tracking Mounting Systems), Industrial and Commercial Roof (Fixed Mounting Systems, Tracking Mounting Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Solar PV Mounting Systems.

Regionally, the report analyzes the Solar PV Mounting Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Solar PV Mounting Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Solar PV Mounting Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Solar PV Mounting Systems industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MW), revenue generated, and market share of different by Type (e.g., Fixed Mounting Systems, Tracking Mounting Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Solar PV Mounting Systems market.

Regional Analysis: The report involves examining the Solar PV Mounting Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Solar PV Mounting Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Solar PV Mounting Systems:

Company Analysis: Report covers individual Solar PV Mounting Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Solar PV Mounting Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential roof, Industrial and Commercial Roof).

Technology Analysis: Report covers specific technologies relevant to Solar PV Mounting Systems. It assesses the current state, advancements, and potential future developments in Solar PV Mounting Systems areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Solar PV Mounting Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Solar PV Mounting Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fixed Mounting Systems

Tracking Mounting Systems

Market segment by Application

Residential roof

Industrial and Commercial Roof

Ground power station

Major players covered

Nextracker

Arctech Solar Holding

Array Technologies

Jiangsu Guoqiang Zinc-plating Industrial

Xiamen Byme New Energy

Soltec

PV Hardware

GameChange Solar

Ideematec

JiangSu Zhenjiang NewEnergy Equipment

Tianjin Renhui New Energy Technology

Solar Steel

STI Norland

ArcelorMittal (Exosun)

Maibeite (Xiamen) New Energy

Clenergy Technology

Schletter

Versolsolar Hangzhou

Trina Solar

ATEC Architecture

Gibraltar Industries

FTC Solar

K2 Systems

Jiangsu Akcome Science and Technology

Guangdong Baowei New Energy

Convert Italia

Suzhou Kingsun Solar Technology

Suzhou Jsolar Incorporated

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solar PV Mounting Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solar PV Mounting Systems, with price, sales, revenue and global market share of Solar PV Mounting Systems from 2019 to 2024.

Chapter 3, the Solar PV Mounting Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solar PV Mounting Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Solar PV Mounting Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solar PV Mounting Systems.

Chapter 14 and 15, to describe Solar PV Mounting Systems sales channel, distributors, customers, research findings and conclusion.

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