

Global Solar PV Mounting & Racking Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solar PV Mounting & Racking Systems market size was valued at US\$ 14478 million in 2025 and is forecast to a readjusted size of US\$ 30950 million by 2032 with a CAGR of 11.4% during review period.

In 2025, global Solar PV Mounting & Racking Systems production reached approximately 94 million units, with an average global market price of around US\$ 150 per unit. Annual production capacity is 110 million units. Gross Profit Margin: 38%. Solar PV Mounting & Racking Systems are structural frameworks designed to securely hold and support photovoltaic (PV) panels in solar energy installations. The Solar PV Mounting & Racking Systems industry chain begins upstream with the supply of raw materials, primarily aluminum, stainless steel, and galvanized steel, along with components like fasteners, brackets, and foundation materials. Midstream, manufacturers design, engineer, and produce the mounting structures, which include roof-mounted, ground-mounted, and tracking systems, ensuring compliance with local regulations and structural standards. Downstream, the products are distributed through solar EPC (engineering, procurement, and construction) companies, system integrators, wholesalers, and e-commerce platforms to residential, commercial, and utility-scale solar projects. The chain is heavily reliant on efficient logistics, fabrication capabilities, and quality assurance, as the durability and safety of mounting systems directly impact the long-term performance and efficiency of solar PV installations. Solar PV Mounting & Racking Systems sector is a critical yet often overlooked backbone of the solar energy industry.

This report is a detailed and comprehensive analysis for global Solar PV Mounting &

Racking Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solar PV Mounting & Racking Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Solar PV Mounting & Racking Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Solar PV Mounting & Racking Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Solar PV Mounting & Racking Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Solar PV Mounting & Racking Systems
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Solar PV Mounting & Racking Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nextracker (NYSE: NXT, USA), Array Technologies (NASDAQ: ARRY, USA), Arctech Solar (Private, China), Grace Solar (Private, China), Clenergy Technology (Private, China), Schletter Group (Private, Germany), Unirac (Private, USA), IronRidge (Private, USA), Soltec (Private, Spain), PV

Hardware (Private, Spain), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solar PV Mounting & Racking Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Roof-Mounted Systems

Ground-Mounted Systems

Market segment by Material

Aluminum-Based Systems

Galvanized Steel Systems

Stainless Steel Systems

Hybrid / Composite Materials

Market segment by Technology / Design

Fixed-Tilt Systems

Single-Axis Tracking Systems

Dual-Axis Tracking Systems

Hybrid & Innovative Designs

Market segment by Application

Residential PV Installations

Commercial & Industrial PV Installations

Utility-Scale Solar Farms

Agricultural / Agrivoltaic Systems

Major players covered

Nexttracker (NYSE: NXT, USA)

Array Technologies (NASDAQ: ARRY, USA)

Arctech Solar (Private, China)

Grace Solar (Private, China)

Clenergy Technology (Private, China)

Schletter Group (Private, Germany)

Unirac (Private, USA)

IronRidge (Private, USA)

Soltec (Private, Spain)

PV Hardware (Private, Spain)

Antai New Energy (Private, China)

FTC Solar (Private, USA)

Mounting Systems GmbH (Private, Germany)

K2 Systems (Private, Germany)

GameChange Solar (Private, USA)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solar PV Mounting & Racking Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solar PV Mounting & Racking Systems, with price, sales quantity, revenue, and global market share of Solar PV Mounting & Racking Systems from 2021 to 2026.

Chapter 3, the Solar PV Mounting & Racking Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solar PV Mounting & Racking Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Solar PV Mounting & Racking Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solar PV Mounting & Racking Systems.

Chapter 14 and 15, to describe Solar PV Mounting & Racking Systems sales channel, distributors, customers, research findings and conclusion.

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