

Global Solar PV Ground Mounting Equipments Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Solar PV Ground Mounting Equipments market size was valued at USD 8598.9 million in 2023 and is forecast to a readjusted size of USD 18740 million by 2030 with a CAGR of 11.8% during review period.

Solar PV Mounting Systems is an important part of photovoltaic power station, and it plays a bearing role on photovoltaic modules. The main requirement is to ensure the safety, applicability and durability of the mounting system within the effective period of normal power generation of the photovoltaic system (more than 25 years). The safety is mainly reflected in the strength of the system to ensure that the system meets the requirements of wind load, snow load, and seismic load. The applicability is mainly reflected in the rigidity of the system, which can ensure that the system has sufficient resistance to deformation when subjected to force. Durability is mainly reflected in the ability of the system to withstand the environment for a certain period of time, such as oxidation resistance and corrosion resistance. In addition, the design of the support system should also consider the requirements of convenient installation and easy maintenance.

China has implemented the Renewable Energy Law since 2006, in which Article 4 clearly states that, the State gives first priority to the exploration of renewable energy. Over the years, various departments of the Chinese government have successively issued a large number of policies, covering production, sales, taxation, subsidies and other aspects. After setting the carbon neutrality goal in 2021, from a national perspective, the upgrading of the energy structure is ever imperative, and therefore the optoelectronic industry has great potential. The European Commission released the Net-

Zero Industry Act in 2023. This bill aims to stimulate local manufacturing in Europe, reduce import dependence on China, and ensure that at least 40% of the EU's clean energy demand can be met by 2030. The EU targets an installed solar capacity of 600 GW. Overall, the European market still has a lot of room for development. US 2022 release of the Inflation Reduction Act, which includes \$369 billion for energy security and climate change investments. For the photovoltaic industry, the bill stimulates its development from multiple aspects such as corporate and individual tax credits, production subsidies, and loans throughout the industry chain, and revitalizes the domestic manufacturing industry in the United States. Japanese authorities plan to make solar panels mandatory for new residential buildings in Tokyo from 2025 onwards. It is estimated that by 2030, photovoltaic power generation will account for 14%-16% of Japan's total power generation, and the cumulative installed capacity of photovoltaic systems will be about 117.79 GW.

The Global Info Research report includes an overview of the development of the Solar PV Ground Mounting Equipments industry chain, the market status of Non-residential (Fixed System, Tracking System), Residential (Fixed System, Tracking System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Solar PV Ground Mounting Equipments.

Regionally, the report analyzes the Solar PV Ground Mounting Equipments markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Solar PV Ground Mounting Equipments market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Solar PV Ground Mounting Equipments market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Solar PV Ground Mounting Equipments industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different

by Type (e.g., Fixed System, Tracking System).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Solar PV Ground Mounting Equipments market.

Regional Analysis: The report involves examining the Solar PV Ground Mounting Equipments market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Solar PV Ground Mounting Equipments market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Solar PV Ground Mounting Equipments:

Company Analysis: Report covers individual Solar PV Ground Mounting Equipments manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Solar PV Ground Mounting Equipments This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Non-residential, Residential).

Technology Analysis: Report covers specific technologies relevant to Solar PV Ground Mounting Equipments. It assesses the current state, advancements, and potential future developments in Solar PV Ground Mounting Equipments areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Solar PV Ground Mounting Equipments market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Solar PV Ground Mounting Equipments market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fixed System

Tracking System

Market segment by Application

Non-residential

Residential

Major players covered

Nextracker

Arctech Solar Holding Co

Array Technologies

Singsun

Goray Energy Group

Soltec

PV Hardware

GameChange Solar

Ideematec

Solar Steel

STI Norland

ArcelorMittal (Exosun)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solar PV Ground Mounting Equipments product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solar PV Ground Mounting Equipments, with price, sales, revenue and global market share of Solar PV Ground Mounting Equipments from 2019 to 2024.

Chapter 3, the Solar PV Ground Mounting Equipments competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solar PV Ground Mounting Equipments breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Solar PV Ground Mounting Equipments market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solar PV Ground Mounting Equipments.

Chapter 14 and 15, to describe Solar PV Ground Mounting Equipments sales channel, distributors, customers, research findings and conclusion.

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