

Global Solar Pathway Lighting Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solar Pathway Lighting market size was valued at US\$ 2427 million in 2025 and is forecast to a readjusted size of US\$ 4087 million by 2032 with a CAGR of 7.6% during review period.

Solar pathway lighting is an eco-friendly outdoor illumination system that operates without the need for an external power supply. It utilizes solar photovoltaic panels to convert sunlight into electrical energy, which is then stored in a built-in battery to automatically power LED lights at night. Typically installed along the sides of trails, gardens, or courtyard paths—or embedded directly into the ground—this system features wire-free operation, easy installation, energy efficiency, environmental friendliness, automatic light-sensing activation, and the ability to enhance safety and aesthetics within the nighttime landscape.

In 2025, the global production volume of solar pathway lighting is projected to reach 127 million units, with an average unit price of \$18.60 and an average gross margin of 31.5%.

From a supply perspective, the global market is structured around four groups: international lighting brands, commercial off-grid solar lighting system providers, residential outdoor lighting brands, and Chinese OEM/ODM manufacturers. Signify, Sunna Design, First Light Technologies, SEPCO, Greenshine, SolarPath and Leadsun are more active in municipal, park, campus and commercial outdoor lighting projects, where optical design, system autonomy, control profiles, wind resistance, waterproofing and project engineering matter. Ring, Gama Sonic, VOLT, LEONLITE and Bell+Howell are more visible in residential, smart-home and retail channels. Chinese manufacturers

such as Sresky, HeiSolar, Clodesun, OPPLÉ, FSL, NVC and a broader group of Pearl River Delta and Yangtze River Delta lighting suppliers play an important role in solar garden lights, landscape path lights, bollards and cost-effective off-grid lighting supply chains. Since many low-end consumer products are sold through e-commerce and OEM channels, the formal list prioritizes companies with visible product lines, brand presence or project-system capabilities.

Demand growth is driven by two main channels. In the residential and garden market, consumers buy solar stake lights, solar path lights and solar bollards for gardens, walkways, patios and driveway edges, with purchasing decisions centered on ease of installation, low cost, decorative appearance and no wiring. In the commercial and municipal market, parks, trails, campuses, campgrounds, waterfront paths, scenic areas and residential developments use solar pathway lighting to avoid trenching, reduce electrical work, lower operating costs and support sustainability goals. SEPCO emphasizes grid-free solar lighting for pathways, walkways, bike paths and trails, while First Light Technologies highlights the ability of commercial solar lighting to reduce trenching, conduit and wiring. The highest-quality demand growth is expected in public-space safety, low-carbon urban renewal, remote pedestrian corridors, park and trail lighting, commercial campus ESG projects and upgraded residential outdoor living spaces.

From a technology perspective, the product category is moving from low-lumen decorative garden lights toward higher-efficiency LEDs, better optics, longer battery autonomy, more durable housings, smarter controls and lower-glare pedestrian environments. Consumer products emphasize appearance, warm light, automatic on/off functions and low prices. Commercial systems emphasize LiFePO₄ batteries, multi-night autonomy, PIR dimming, remote monitoring, dark-sky-friendly optics, IP-rated housings, impact resistance and modular maintenance. Ring's Solar Pathlight integrates motion activation and app control, Leadsun's official materials highlight smart solar public lighting for outdoor environments, and Gama Sonic offers solar pathway and bollard products for residential and commercial landscapes. The main engineering challenge is not simply increasing brightness, but balancing solar-panel size, battery capacity, nighttime duration, fixture size, cost and long-term reliability.

This report is a detailed and comprehensive analysis for global Solar Pathway Lighting market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Installation Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company

profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solar Pathway Lighting market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Solar Pathway Lighting market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Solar Pathway Lighting market size and forecasts, by Installation Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Solar Pathway Lighting market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Solar Pathway Lighting
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Solar Pathway Lighting market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., Sunna Design SA, First Light Technologies Ltd., SEPCO Solar Electric Power Company, Greenshine New Energy LLC, SolarPath Sun Solutions, Sol by Sunna Design, ClearWorld LLC, Solar Bollard Lighting Pty Ltd., Leadsun Australia Pty Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Solar Pathway Lighting market is split by Installation Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Installation Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Installation Type

Ground Stake Installation

Surface-mounted Bollard Installation

Pole-mounted Pathway Lighting

Wall or Arm-mounted Pathway Lighting

Embedded or Deck-edge Installation

Other

Market segment by Power Architecture

All-in-one Solar Light

Split Solar Panel System

Centralized Solar Power Supply System

Hybrid Solar-grid System

Other

Market segment by Lumen Output

Below 50lm

50–200lm

201–800lm

801–2,000lm

Above 2,000lm

Market segment by Application

Residential Garden and Yard

Parks and Public Trails

Commercial Campuses

Resorts and Scenic Areas

Campuses

Other

Major players covered

Signify N.V.

Sunna Design SA

First Light Technologies Ltd.

SEPCO Solar Electric Power Company

Greenshine New Energy LLC

SolarPath Sun Solutions

Sol by Sunna Design

ClearWorld LLC

Solar Bollard Lighting Pty Ltd.

Leadsun Australia Pty Ltd.

Gama Sonic USA Inc.

Ring LLC

VOLT Lighting

LEONLITE

Bell+Howell

Access Fixtures LLC

Shenzhen Sresky Co.,Ltd.

HeiSolar Lighting Co.,Ltd.

Shenzhen Clodesun New Energy Co.,Ltd.

OPPLE Lighting Co.,Ltd.

Yangzhou Bright Solar Solutions Co.,Ltd.

Jiangsu Sokoyo Solar Lighting Co.,Ltd.

Foshan Electrical and Lighting Co.,Ltd.

NVC International Holdings Limited

Zhongshan Guzhen G-Lights Lighting Factory

Zhongshan ALLTOP Lighting Co.,Ltd.

Zhongshan Bosun Lighting Appliance Co.,Ltd.

SOKOYO Group

Fonroche Lighting

Solar Street Lights USA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solar Pathway Lighting product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solar Pathway Lighting, with price, sales quantity, revenue, and global market share of Solar Pathway Lighting from 2021 to 2026.

Chapter 3, the Solar Pathway Lighting competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solar Pathway Lighting breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Installation Type and by Application, with sales market share and growth rate by Installation Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solar Pathway Lighting market forecast, by regions, by Installation Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solar Pathway Lighting.

Chapter 14 and 15, to describe Solar Pathway Lighting sales channel, distributors, customers, research findings and conclusion.

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