

Global Solar Pathway Lighting Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solar Pathway Lighting market size is expected to reach \$ 4087 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Solar pathway lighting is an eco-friendly outdoor illumination system that operates without the need for an external power supply. It utilizes solar photovoltaic panels to convert sunlight into electrical energy, which is then stored in a built-in battery to automatically power LED lights at night. Typically installed along the sides of trails, gardens, or courtyard paths—or embedded directly into the ground—this system features wire-free operation, easy installation, energy efficiency, environmental friendliness, automatic light-sensing activation, and the ability to enhance safety and aesthetics within the nighttime landscape.

In 2025, the global production volume of solar pathway lighting is projected to reach 127 million units, with an average unit price of \$18.60 and an average gross margin of 31.5%.

From a supply perspective, the global market is structured around four groups: international lighting brands, commercial off-grid solar lighting system providers, residential outdoor lighting brands, and Chinese OEM/ODM manufacturers. Signify, Sunna Design, First Light Technologies, SEPCO, Greenshine, SolarPath and Leadsun are more active in municipal, park, campus and commercial outdoor lighting projects, where optical design, system autonomy, control profiles, wind resistance, waterproofing and project engineering matter. Ring, Gama Sonic, VOLT, LEONLITE and Bell+Howell are more visible in residential, smart-home and retail channels. Chinese manufacturers such as Sresky, HeiSolar, Clodesun, OPPL, FSL, NVC and a broader group of Pearl River Delta and Yangtze River Delta lighting suppliers play an important role in solar

garden lights, landscape path lights, bollards and cost-effective off-grid lighting supply chains. Since many low-end consumer products are sold through e-commerce and OEM channels, the formal list prioritizes companies with visible product lines, brand presence or project-system capabilities.

Demand growth is driven by two main channels. In the residential and garden market, consumers buy solar stake lights, solar path lights and solar bollards for gardens, walkways, patios and driveway edges, with purchasing decisions centered on ease of installation, low cost, decorative appearance and no wiring. In the commercial and municipal market, parks, trails, campuses, campgrounds, waterfront paths, scenic areas and residential developments use solar pathway lighting to avoid trenching, reduce electrical work, lower operating costs and support sustainability goals. SEPCO emphasizes grid-free solar lighting for pathways, walkways, bike paths and trails, while First Light Technologies highlights the ability of commercial solar lighting to reduce trenching, conduit and wiring. The highest-quality demand growth is expected in public-space safety, low-carbon urban renewal, remote pedestrian corridors, park and trail lighting, commercial campus ESG projects and upgraded residential outdoor living spaces.

From a technology perspective, the product category is moving from low-lumen decorative garden lights toward higher-efficiency LEDs, better optics, longer battery autonomy, more durable housings, smarter controls and lower-glare pedestrian environments. Consumer products emphasize appearance, warm light, automatic on/off functions and low prices. Commercial systems emphasize LiFePO₄ batteries, multi-night autonomy, PIR dimming, remote monitoring, dark-sky-friendly optics, IP-rated housings, impact resistance and modular maintenance. Ring's Solar Pathlight integrates motion activation and app control, Leadsun's official materials highlight smart solar public lighting for outdoor environments, and Gama Sonic offers solar pathway and bollard products for residential and commercial landscapes. The main engineering challenge is not simply increasing brightness, but balancing solar-panel size, battery capacity, nighttime duration, fixture size, cost and long-term reliability.

This report studies the global Solar Pathway Lighting production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solar Pathway Lighting and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solar Pathway Lighting that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solar Pathway Lighting total production and demand, 2021-2032, (K Units)

Global Solar Pathway Lighting total production value, 2021-2032, (USD Million)

Global Solar Pathway Lighting production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Solar Pathway Lighting consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Solar Pathway Lighting domestic production, consumption, key domestic manufacturers and share

Global Solar Pathway Lighting production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Solar Pathway Lighting production by Installation Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Solar Pathway Lighting production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Solar Pathway Lighting market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., Sunna Design SA, First Light Technologies Ltd., SEPCO Solar Electric Power Company, Greenshine New Energy LLC, SolarPath Sun Solutions, Sol by Sunna Design, ClearWorld LLC, Solar Bollard Lighting Pty Ltd., Leadsun Australia Pty Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solar Pathway Lighting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Installation Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solar Pathway Lighting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solar Pathway Lighting Market, Segmentation by Installation Type:

Ground Stake Installation

Surface-mounted Bollard Installation

Pole-mounted Pathway Lighting

Wall or Arm-mounted Pathway Lighting

Embedded or Deck-edge Installation

Other

Global Solar Pathway Lighting Market, Segmentation by Power Architecture:

All-in-one Solar Light

Split Solar Panel System

Centralized Solar Power Supply System

Hybrid Solar-grid System

Other

Global Solar Pathway Lighting Market, Segmentation by Lumen Output:

Below 50lm

50–200lm

201–800lm

801–2,000lm

Above 2,000lm

Global Solar Pathway Lighting Market, Segmentation by Application:

Residential Garden and Yard

Parks and Public Trails

Commercial Campuses

Resorts and Scenic Areas

Campuses

Other

Companies Profiled:

Signify N.V.

Sunna Design SA

First Light Technologies Ltd.

SEPCO Solar Electric Power Company

Greenshine New Energy LLC

SolarPath Sun Solutions

Sol by Sunna Design

ClearWorld LLC

Solar Bollard Lighting Pty Ltd.

Leadsun Australia Pty Ltd.

Gama Sonic USA Inc.

Ring LLC

VOLT Lighting

LEONLITE

Bell+Howell

Access Fixtures LLC

Shenzhen Sresky Co.,Ltd.

HeiSolar Lighting Co.,Ltd.

Shenzhen Clodesun New Energy Co.,Ltd.

OPPLE Lighting Co.,Ltd.

Yangzhou Bright Solar Solutions Co.,Ltd.

Jiangsu Sokoyo Solar Lighting Co.,Ltd.

Foshan Electrical and Lighting Co.,Ltd.

NVC International Holdings Limited

Zhongshan Guzhen G-Lights Lighting Factory

Zhongshan ALLTOP Lighting Co.,Ltd.

Zhongshan Bosun Lighting Appliance Co.,Ltd.

SOKOYO Group

Fonroche Lighting

Solar Street Lights USA

Key Questions Answered:

1. How big is the global Solar Pathway Lighting market?
2. What is the demand of the global Solar Pathway Lighting market?
3. What is the year over year growth of the global Solar Pathway Lighting market?
4. What is the production and production value of the global Solar Pathway Lighting market?
5. Who are the key producers in the global Solar Pathway Lighting market?
6. What are the growth factors driving the market demand?

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