

Global Solar Path Lights Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solar Path Lights market size is expected to reach \$ 324 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of Solar Path Lights reached approximately 30 million units, with an average market price of about USD 8 per unit, an annual production capacity of roughly 35 million units, and an industry-average gross margin of approximately 20%.

A Solar Path Light is a self-contained lighting unit integrating a solar panel, rechargeable battery, LED source, and control circuitry, operating off-grid by charging during the day and automatically illuminating at night. It is mainly used for gardens, walkways, parks, and landscape lighting, emphasizing easy installation and energy efficiency.

Upstream consists of solar cells/modules, lithium or NiMH batteries, LED chips, plastic housings, and die-cast aluminum parts; midstream covers product design, tooling, and assembly manufacturing; downstream demand mainly comes from DIY retail, e-commerce platforms, home improvement chains, and small landscaping projects, with residential garden use and seasonal replacement driving consumption.

The Solar Path Lights market is a consumer-driven, price-competitive segment within the broader outdoor and landscape lighting industry, characterized by low entry barriers and high product commoditization. Demand is primarily supported by residential DIY landscaping, home improvement retail, and e-commerce channels, with seasonal peaks in spring and summer. Growth is linked to increasing awareness of energy efficiency, convenience of wire-free installation, and expanding outdoor living spaces, particularly in North America and Europe. However, the market faces challenges from short product

lifecycles, intense OEM competition, rapid design imitation, and sensitivity to battery and LED component costs. Differentiation increasingly comes from durability, brightness performance, battery quality (lithium upgrades), smart features, and brand positioning rather than core technology innovation.

This report studies the global Solar Path Lights production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solar Path Lights and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solar Path Lights that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solar Path Lights total production and demand, 2021-2032, (K Units)

Global Solar Path Lights total production value, 2021-2032, (USD Million)

Global Solar Path Lights production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Solar Path Lights consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Solar Path Lights domestic production, consumption, key domestic manufacturers and share

Global Solar Path Lights production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Solar Path Lights production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Solar Path Lights production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Solar Path Lights market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Gama Sonic, Westinghouse Lighting, Greenshine New Energy, Leadsun, Kon Lighting, Ningbo Sunle Lighting, Solar Electric Power (SEPCO), Jiawei, Allway Lighting, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solar Path Lights market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solar Path Lights Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solar Path Lights Market, Segmentation by Type:

Wall-mounted

Bollard

Others

Global Solar Path Lights Market, Segmentation by Brightness:

100 lm

Global Solar Path Lights Market, Segmentation by Battery:

NiMH Battery

Lithium-ion

LiFePO4

Global Solar Path Lights Market, Segmentation by Application:

Residential

Municipal Infrastructure

Others

Companies Profiled:

Philips

Gama Sonic

Westinghouse Lighting

Greenshine New Energy

Leadsun

Kon Lighting

Ningbo Sunle Lighting

Solar Electric Power (SEPCO)

Jiawei

Allway Lighting

Shenzhen Spark Optoelectronics S&T

Key Questions Answered:

1. How big is the global Solar Path Lights market?
2. What is the demand of the global Solar Path Lights market?
3. What is the year over year growth of the global Solar Path Lights market?
4. What is the production and production value of the global Solar Path Lights market?
5. Who are the key producers in the global Solar Path Lights market?
6. What are the growth factors driving the market demand?

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