

Global Solar Cell Back Plane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solar Cell Back Plane market size is expected to reach \$ 3177 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global solar cell back plane production reached approximately 302.4 m sqm, the average price is 6.5 usd/sqm. Solar Cell Back Plane is located on the back of the solar cell panel, protects and supports the solar cells, and has reliable insulation, water resistance and aging resistance.

Market Concentration and Major Players:

Internationally, the solar cell backsheet market is highly concentrated, mainly in developed countries such as Europe, the United States, and Japan. Large manufacturers include companies like DUNMORE and Coveme. Domestically, however, there is still significant room for growth in the solar cell backsheet market.

Manufacturing Processes and Market Trends:

The manufacturing of solar cell backsheets primarily involves three processes: composite, coating, and co-extrusion. Composite processes use adhesives to bond fluorine film and PET base film into a multi-layer structure. Coating processes involve coating the surface of a PET base film with fluoropolymer resin, followed by drying and curing. Co-extrusion processes utilize multiple extruders to melt different thermoplastic resins and extrude them through a single die to form a multi-layer composite film. All processes require substrate pretreatment, precision coating or lamination, curing, and winding and inspection. At the market level, the industry is facing a structural adjustment in demand for traditional backsheets due to the impact of the widespread

adoption of double-glass modules. Transparent and high-reflectivity black backsheets are becoming increasingly important as they are adapted to bifacial power generation and distributed generation scenarios. Fluorine-free or low-fluorine formulations, recyclable materials, and solvent-free co-extrusion processes have become the focus of research and development due to environmental protection and cost reduction pressures. Products are also being upgraded towards functionalization in terms of high water resistance, extreme environment resistance, and compatibility with high-efficiency battery technologies such as TOPCon, in order to meet the challenges of differentiated applications and global recycling regulations.

This report studies the global Solar Cell Back Plane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solar Cell Back Plane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solar Cell Back Plane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solar Cell Back Plane total production and demand, 2021-2032, (M Sqm)

Global Solar Cell Back Plane total production value, 2021-2032, (USD Million)

Global Solar Cell Back Plane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm), (based on production site)

Global Solar Cell Back Plane consumption by region & country, CAGR, 2021-2032 & (M Sqm)

U.S. VS China: Solar Cell Back Plane domestic production, consumption, key domestic manufacturers and share

Global Solar Cell Back Plane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sqm)

Global Solar Cell Back Plane production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

Global Solar Cell Back Plane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

This report profiles key players in the global Solar Cell Back Plane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cybrid Technologies (China), DUNMORE (USA),

Jolywood (China), Coveme (Italy), Fujifilm (Japan), Zhongtian Technologies Group (China), Crown Advanced Material (China), Hangzhou First PV Material (China), Krempel GmbH (German), Toyal (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solar Cell Back Plane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (US\$/Sq m) by manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solar Cell Back Plane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solar Cell Back Plane Market, Segmentation by Materials:

Fluoropolymer

Non-fluoropolymer

Global Solar Cell Back Plane Market, Segmentation by Thickness:

280 ?m

300 ?m

320 ?m

340 ?m

Others

Global Solar Cell Back Plane Market, Segmentation by Structure:

Double

Single

Global Solar Cell Back Plane Market, Segmentation by Application:

Crystalline Silicon Solar Panel

Thin Film Solar Panel

Companies Profiled:

Cybrid Technologies (China)

DUNMORE (USA)

Jolywood (China)

Coveme (Italy)

Fujifilm (Japan)

Zhongtian Technologies Group (China)

Crown Advanced Material (China)

Hangzhou First PV Material (China)

Krempel GmbH (German)

Toyol (Japan)

Ventura (China)

Vishakha Renewables (India)

Endurans Solar (USA)

Hanwha Advanced Materials (South Korea)

RenewSys (India)

Toyo Aluminium (Japan)

Keiwa (Japan)

Felix Schoeller (German)

Vishakha Renewables (India)

FLEXcon (USA)

ISOVOLTAIC (Austria)

Taiflex (Taiwan, China)

Key Questions Answered:

1. How big is the global Solar Cell Back Plane market?
2. What is the demand of the global Solar Cell Back Plane market?
3. What is the year over year growth of the global Solar Cell Back Plane market?
4. What is the production and production value of the global Solar Cell Back Plane market?
5. Who are the key producers in the global Solar Cell Back Plane market?
6. What are the growth factors driving the market demand?

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