

Global Solar Air Conditioning Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solar Air Conditioning Systems market size was valued at US\$ 411 million in 2025 and is forecast to a readjusted size of US\$ 924 million by 2032 with a CAGR of 12.1% during review period.

Solar air conditioning is a building cooling and heating system that utilizes solar energy as its primary or auxiliary power source. Designed to reduce reliance on conventional electricity and lower carbon emissions, it integrates either photovoltaic (PV) modules or solar thermal collectors. The key technologies involved include photovoltaic (PV) air conditioning—driven by solar-generated electricity—and adsorption- or absorption-based air conditioning, which is powered by solar-heated water. Its core advantage lies in the positive correlation between 'peak summer cooling loads' and 'solar radiation intensity,' thereby achieving a natural 'supply-demand balance' in energy utilization.

In 2025, the global production volume of solar air conditioning systems is projected to reach 380,000 units, with an average price of \$1,050 per unit and an average gross margin of 24.5%.

Based on our research, solar air conditioning should not be treated as a conventional air conditioner simply powered by rooftop solar panels. The category is built around the strong natural match between daytime solar generation and peak cooling demand. Compared with standard air conditioners, the key differentiation lies in the power architecture and control logic: solar air conditioners often support DC solar input, hybrid AC/DC operation, MPPT control, solar-priority operation, grid backup, battery interface or photovoltaic direct-drive capability. Deye's product description explicitly refers to AC power mode, DC power mode and AC+DC mixed power supply, while HotSpot

Energy's ACDC12C is designed to blend solar DC power directly with grid AC power. This shows that the current mainstream route is not necessarily full off-grid operation, but rather maximizing daytime solar use while maintaining reliable cooling through grid or battery backup.

From the supply side, the market is best understood as a combination of specialist solar air-conditioning companies, Chinese solar-HVAC innovators and global HVAC leaders with potential entry capability. Deye, HotSpot Energy, Airspool, Sunrain, Supergreen Tech, Moseta, Ecozen, Nexus Solar Energy and Essolx have direct solar or hybrid solar air-conditioning product evidence, making them closer to the core supplier group. Gree and TECO represent a more commercial and system-level route, including photovoltaic direct-driven chillers, solar VRF systems and hybrid green-energy inverter air-conditioning systems. Gree's official materials show photovoltaic direct-driven inverter centrifugal chillers and Solar GMV systems, while TECO's Taiwan Excellence product uses a hybrid solar-grid power supply and reduces the need for a solar inverter. By contrast, Daikin, Midea, Carrier, Trane, LG, Samsung and Panasonic have strong HVAC, heat-pump and energy-management capabilities, but solar air conditioning is not yet a mainstream standalone product line for most of them.

Demand growth is mainly supported by rising cooling demand in hot regions, higher electricity prices, distributed solar adoption, weak-grid cooling needs, RV and off-grid building applications, and commercial-building demand for peak-load reduction. India, Southeast Asia, the Middle East, Africa, Latin America and southern China are structurally attractive because high solar irradiation overlaps with high cooling loads. In the United States and Australia, demand is more closely linked to residential solar, off-grid homes, RVs and DIY energy systems. Europe is a smaller direct market for residential solar air conditioners, but commercial solar HVAC, heat pumps and building energy management may create opportunities under self-consumption and energy-efficiency policies. In the near term, solar air conditioners are unlikely to replace standard inverter air conditioners at scale, but they can build a clear value proposition in high-electricity-cost, high-solar-radiation, weak-grid and off-grid applications.

From a technology roadmap perspective, three product routes are likely to coexist. The first is hybrid AC/DC split solar air conditioning for homes, offices and small commercial spaces. The second is low-voltage DC solar air conditioning for cabins, RVs, telecom shelters, mobile rooms and remote facilities. The third is photovoltaic direct-driven VRF, chiller and commercial HVAC systems for larger buildings, factories, schools and commercial complexes. Future competition will not be based only on whether a product can connect to PV panels. It will depend on solar utilization efficiency, inverter

compressor performance, MPPT control, inverterless operation, storage coordination, high-temperature reliability, installation simplicity, after-sales networks and total system cost. If leading HVAC manufacturers standardize solar, storage, heat pumps and building energy control into integrated product platforms, the market could expand materially. Without installation standardization and cost reduction, however, solar air conditioning will remain a specialized but fast-growing niche.

This report is a detailed and comprehensive analysis for global Solar Air Conditioning Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solar Air Conditioning Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Solar Air Conditioning Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Solar Air Conditioning Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Solar Air Conditioning Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Solar Air Conditioning Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Solar Air Conditioning Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deye, Gree Electric Appliances, Sunrain, HotSpot Energy, Airspool, MESAN USA, EG4 Electronics, Solar Air, SolAir World, Supergreen Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solar Air Conditioning Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Solar Driven Type

Solar+Grid Complementary Type

Solar+Gas Complementary Type

Solar+Energy Storage Integrated Type

Market segment by Cooling Capacity

Below 1.5HP

1.5-3HP

3-5HP

Above 5HP

Market segment by Refrigeration Principle

PV Direct-Drive Compression Type

Absorption Refrigeration Type

Adsorption Refrigeration Type

Ejector Refrigeration Type

Thermoelectric Cooling Type

Market segment by Installation Method

Wall-Mounted Type

Cabinet Type

Central Air Conditioning Type

Roof Integrated Type

Market segment by Application

Residential Cooling Heating

Commercial Building Cooling

Industrial Plant Cooling

Remote Area Power Supply

Agricultural Greenhouse Control

Major players covered

Deye

Gree Electric Appliances

Sunrain

HotSpot Energy

Airspool

MESAN USA

EG4 Electronics

Solar Air

SolAir World

Supergreen Tech

Foshan Juyang New Energy

TECO Electric & Machinery

Moseta

Ecozen Solutions

Nexus Solar Energy

Essolx

Shandong Zhongfa Liqun Solar Technology

Lipower

Zero Breeze

EcoFlow

Midea

LG Electronics

Mitsubishi Heavy Industries Thermal Systems

Daikin Industries

Panasonic

Trane Technologies

Carrier Global

Johnson Controls

Lennox International

Blue Star

Voltas

Samsung Electronics

Hisense

TCL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solar Air Conditioning Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solar Air Conditioning Systems, with price, sales quantity, revenue, and global market share of Solar Air Conditioning Systems from 2021 to 2026.

Chapter 3, the Solar Air Conditioning Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solar Air Conditioning Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solar Air Conditioning Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solar Air Conditioning Systems.

Chapter 14 and 15, to describe Solar Air Conditioning Systems sales channel, distributors, customers, research findings and conclusion.

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