

Global Solar Aerators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solar Aerators market size is expected to reach \$ 982 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of solar aerators is estimated at approximately 1.8 million units, with an average selling price of around USD 320 per unit. A solar aerator is an environmentally friendly water treatment device that uses solar photovoltaic systems as its primary energy source to provide water aeration and circulation. It typically consists of photovoltaic panels, a controller, a DC motor or air pump, aeration devices (such as air stones or micro-porous diffusers), and an optional energy storage battery system. The device converts solar energy into electricity to drive air or water pumps, increasing dissolved oxygen levels, improving water quality, and preventing eutrophication. It is mainly used in aquaculture, reservoir and lake ecological restoration, landscape water maintenance, and rural wastewater treatment applications. Key performance indicators include aeration efficiency, energy utilization balance, photovoltaic conversion efficiency, continuous operating duration, and performance under low-light conditions, with different system designs varying in oxygenation depth and coverage area.

From a market structure perspective, solar aerators are a niche segment within new energy-based water environmental management equipment. Demand is driven by the intensification of aquaculture, strengthening environmental protection policies, and the growth of distributed water treatment needs. The technical barriers are moderate overall, with key differentiation factors including system energy efficiency matching, low-light operation stability, energy storage configuration level, and equipment durability design. Application scenarios are highly fragmented, mainly concentrated in rural and off-grid areas, showing a clear “distributed and low-infrastructure dependency” characteristic. The industry is relatively fragmented with many small and medium-sized

players, ongoing standardization, and a combination of price competition and performance improvement, indicating an early growth-stage market.

This report studies the global Solar Aerators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solar Aerators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solar Aerators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solar Aerators total production and demand, 2021-2032, (Units)

Global Solar Aerators total production value, 2021-2032, (USD Million)

Global Solar Aerators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Solar Aerators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Solar Aerators domestic production, consumption, key domestic manufacturers and share

Global Solar Aerators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Solar Aerators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Solar Aerators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Solar Aerators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem, KLA Systems, K?rting Hannover AG, Sulzer, Tsurumi, Shanghai Gordon Environmental Technologies, Fluidyne Corp, Landia, Mixing Systems, Mass Transfer Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solar Aerators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solar Aerators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solar Aerators Market, Segmentation by Type:

Off-grid Solar Aerator

Hybrid Solar Aerator

Global Solar Aerators Market, Segmentation by Jet Structure:

Single-nozzle Jet Aerators

Multi-nozzle Jet Aerators

Global Solar Aerators Market, Segmentation by Air Flow:

5 m³/h

Global Solar Aerators Market, Segmentation by Application:

Pond

Lake

River

Others

Companies Profiled:

Xylem

KLA Systems

Körting Hannover AG

Sulzer

Tsurumi

Shanghai Gordon Environmental Technologies

Fluidyne Corp

Landia

Mixing Systems

Mass Transfer Systems

Parkson Corporation

Sun Mines Electrics

Sharp Pumps

Key Questions Answered:

1. How big is the global Solar Aerators market?
2. What is the demand of the global Solar Aerators market?
3. What is the year over year growth of the global Solar Aerators market?
4. What is the production and production value of the global Solar Aerators market?
5. Who are the key producers in the global Solar Aerators market?
6. What are the growth factors driving the market demand?

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