

Global Soilless Technology Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Soilless Technology market size was valued at US\$ 12481 million in 2025 and is forecast to a readjusted size of US\$ 24975 million by 2032 with a CAGR of 10.5% during review period.

Soilless cultivation technology refers to a modern agricultural production system in which crops are grown without relying on natural soil as the root-zone medium. Instead, plant growth is managed through nutrient solutions, inert or engineered substrates, root-zone control and controlled-environment technologies. The main technical routes include hydroponics, aeroponics, fogponics, substrate culture, rockwool culture, coco coir culture, perlite or vermiculite culture, ebb-and-flow systems, nutrient film technique, deep flow technique, deep water culture and vertical plant factory systems. A complete system usually consists of growing channels, benches, trays, vertical racks, root-zone media, nutrient tanks, pumps, piping, drip or mist irrigation, recirculation loops, EC and pH monitoring, fertigation control, water treatment, lighting, climate control, carbon dioxide control, sensors, automation software and crop-management algorithms. Key performance indicators include yield per unit area, water-use efficiency, nutrient recirculation rate, EC and pH control accuracy, root-zone oxygen level, photosynthetic photon flux, number of cultivation layers, disease control, labor input, energy consumption, crop uniformity and investment payback period. In this report, the scope focuses on commercial soilless cultivation systems, equipment, key materials and technology solutions.

Based on our research, soilless cultivation technology is not a single-equipment market but a system-level segment combining controlled-environment agriculture, greenhouse horticulture, vertical farming, fertigation, root-zone management and crop automation. Its core value is to partially or fully decouple crop production from natural soil conditions

and to improve yield per unit area, water-use efficiency, crop uniformity and production reliability through nutrient solutions, substrates, environmental control and data-driven management. Compared with conventional soil farming, soilless cultivation is especially relevant for high-value vegetables, leafy greens, herbs, strawberries, tomatoes, cucumbers, peppers, flowers, medicinal plants and seedling production. Compared with ordinary greenhouse construction, its technical differentiation lies in nutrient formulation, EC/pH control, recirculating irrigation, water treatment, root-zone oxygen, crop recipes and integrated automation.

From the supply side, the global market is shaped by a multi-regional technology ecosystem. Dutch and Israeli companies are strong in high-tech greenhouse systems, irrigation, fertigation, root-zone management and integrated horticultural automation. North American suppliers are active in commercial hydroponic systems, container farms, vertical farming modules and control systems. Japanese companies focus on plant factory systems, hydroponic production units and artificial-light growing environments. Chinese suppliers are expanding quickly in plant factories, hydroponic equipment, smart agriculture systems and cost-effective project delivery. Korean and Taiwanese companies are more visible in AI vertical farms, modular container farms, aeroponics and smart farming platforms. The broad vendor universe is much larger than the core formal list because many companies are greenhouse builders, lighting suppliers, IoT vendors or crop operators without clear evidence of providing soilless cultivation systems or key technical solutions.

Demand growth is driven by four main forces: the need for stable high-quality output in greenhouse vegetables and flowers; the expansion of urban agriculture, vertical farming and local fresh-produce supply; the need for water-saving and land-saving cultivation in arid, saline, cold or land-constrained regions; and the growing use of controlled environments in breeding, seedling production and high-value crops. Future market growth will not be led by simple pipes, trays or containers alone. It will increasingly depend on the integration of system design, crop recipes, automation, water and nutrient recycling, energy optimization and operational data. At the same time, the industry faces constraints such as high capital expenditure, high energy intensity in indoor farms, limited crop economics and uneven operator profitability. As a result, the sector has strong long-term growth potential, but commercial success will be more selective and application-specific.

This report is a detailed and comprehensive analysis for global Soilless Technology market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Soilless Technology market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Soilless Technology market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Soilless Technology market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Soilless Technology market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Soilless Technology
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Soilless Technology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim Ltd., Priva Holding B.V., Ridder Group, Hoogendoorn Growth Management, Certhon, Dalsem Complete Greenhouse Projects, Van der Hoeven Horticultural Projects, Bosman Van Zaal, Meteor Systems B.V., Logiqs B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Soilless Technology market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nutrient Film Technique

Deep Flow Technique

Deep Water Culture

Aeroponics

Fogponics

Substrate Culture

Rockwool Culture

Coco Coir Culture

Ebb-and-flow System

Market segment by System Format

Greenhouse Soilless Cultivation System

Indoor Vertical Farming System

Plant Factory System

Container Farm System

Nursery and Propagation System

Bench and Gutter Growing System

Modular Hydroponic System

Market segment by Automation Level

Manual Soilless System

Semi-automatic Soilless System

Fully Automated Greenhouse System

Market segment by Application

Commercial Greenhouse Production

Indoor Vertical Farming

Urban Agriculture

Desert and Arid-region Agriculture

Research and Breeding

Seedling Propagation

Education and Demonstration

Space-limited Specialty Farming

Market segment by players, this report covers

Netafim Ltd.

Priva Holding B.V.

Ridder Group

Hoogendoorn Growth Management

Certhon

Dalsem Complete Greenhouse Projects

Van der Hoeven Horticultural Projects

Bosman Van Zaal

Meteor Systems B.V.

Logiqs B.V.

Richel Group

Signify Holding

ROCKWOOL A/S

Saint-Gobain Cultilene

Kekkil?-BVB

Argus Control Systems Ltd.

AmHydro

CropKing Inc.

Freight Farms, Inc.

ZipGrow Inc.

The Growcer Inc.

CubicFarm Systems Corp.

Urban Crop Solutions

LettUs Grow Ltd.

iFarm

Mitsubishi Chemical Aqua Solutions Co., Ltd.

MIRAI Co., Ltd.

SANANBIO

Beijing Kingpeng International Hi-Tech Corporation

Leafyman (Shandong) Agricultural Technology Co., Ltd.

Zhengzhou Lyine Agriculture Technology Co., Ltd.

Beijing Smart Farmer Agricultural Technology Co., Ltd.

Shanghai Shuaiyaonuo Machinery Technology Co., Ltd.

N.THING Inc.

YesHealth Group

SimuGro

AirTree Inc.

HETO Agrotechnics

Brio Hydroponics

Rise Hydroponics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Soilless Technology product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Soilless Technology, with revenue, gross margin, and global market share of Soilless Technology from 2021 to 2026.

Chapter 3, the Soilless Technology competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Soilless Technology market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Soilless Technology.

Chapter 13, to describe Soilless Technology research findings and conclusion.

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