

Global Soilless Technology Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soilless Technology market size is expected to reach \$ 24975 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

Soilless cultivation technology refers to a modern agricultural production system in which crops are grown without relying on natural soil as the root-zone medium. Instead, plant growth is managed through nutrient solutions, inert or engineered substrates, root-zone control and controlled-environment technologies. The main technical routes include hydroponics, aeroponics, fogponics, substrate culture, rockwool culture, coco coir culture, perlite or vermiculite culture, ebb-and-flow systems, nutrient film technique, deep flow technique, deep water culture and vertical plant factory systems. A complete system usually consists of growing channels, benches, trays, vertical racks, root-zone media, nutrient tanks, pumps, piping, drip or mist irrigation, recirculation loops, EC and pH monitoring, fertigation control, water treatment, lighting, climate control, carbon dioxide control, sensors, automation software and crop-management algorithms. Key performance indicators include yield per unit area, water-use efficiency, nutrient recirculation rate, EC and pH control accuracy, root-zone oxygen level, photosynthetic photon flux, number of cultivation layers, disease control, labor input, energy consumption, crop uniformity and investment payback period. In this report, the scope focuses on commercial soilless cultivation systems, equipment, key materials and technology solutions.

Based on our research, soilless cultivation technology is not a single-equipment market but a system-level segment combining controlled-environment agriculture, greenhouse horticulture, vertical farming, fertigation, root-zone management and crop automation. Its core value is to partially or fully decouple crop production from natural soil conditions and to improve yield per unit area, water-use efficiency, crop uniformity and production

reliability through nutrient solutions, substrates, environmental control and data-driven management. Compared with conventional soil farming, soilless cultivation is especially relevant for high-value vegetables, leafy greens, herbs, strawberries, tomatoes, cucumbers, peppers, flowers, medicinal plants and seedling production. Compared with ordinary greenhouse construction, its technical differentiation lies in nutrient formulation, EC/pH control, recirculating irrigation, water treatment, root-zone oxygen, crop recipes and integrated automation.

From the supply side, the global market is shaped by a multi-regional technology ecosystem. Dutch and Israeli companies are strong in high-tech greenhouse systems, irrigation, fertigation, root-zone management and integrated horticultural automation. North American suppliers are active in commercial hydroponic systems, container farms, vertical farming modules and control systems. Japanese companies focus on plant factory systems, hydroponic production units and artificial-light growing environments. Chinese suppliers are expanding quickly in plant factories, hydroponic equipment, smart agriculture systems and cost-effective project delivery. Korean and Taiwanese companies are more visible in AI vertical farms, modular container farms, aeroponics and smart farming platforms. The broad vendor universe is much larger than the core formal list because many companies are greenhouse builders, lighting suppliers, IoT vendors or crop operators without clear evidence of providing soilless cultivation systems or key technical solutions.

Demand growth is driven by four main forces: the need for stable high-quality output in greenhouse vegetables and flowers; the expansion of urban agriculture, vertical farming and local fresh-produce supply; the need for water-saving and land-saving cultivation in arid, saline, cold or land-constrained regions; and the growing use of controlled environments in breeding, seedling production and high-value crops. Future market growth will not be led by simple pipes, trays or containers alone. It will increasingly depend on the integration of system design, crop recipes, automation, water and nutrient recycling, energy optimization and operational data. At the same time, the industry faces constraints such as high capital expenditure, high energy intensity in indoor farms, limited crop economics and uneven operator profitability. As a result, the sector has strong long-term growth potential, but commercial success will be more selective and application-specific.

This report studies the global Soilless Technology demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soilless

Technology, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soilless Technology that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soilless Technology total market, 2021-2032, (USD Million)

Global Soilless Technology total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Soilless Technology total market, key domestic companies, and share, (USD Million)

Global Soilless Technology revenue by player, revenue and market share 2021-2026, (USD Million)

Global Soilless Technology total market by Type, CAGR, 2021-2032, (USD Million)

Global Soilless Technology total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Soilless Technology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim Ltd., Priva Holding B.V., Ridder Group, Hoogendoorn Growth Management, Certhon, Dalsem Complete Greenhouse Projects, Van der Hoeven Horticultural Projects, Bosman Van Zaal, Meteor Systems B.V., Logiqs B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Soilless Technology market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soilless Technology Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soilless Technology Market, Segmentation by Type:

Nutrient Film Technique

Deep Flow Technique

Deep Water Culture

Aeroponics

Fogponics

Substrate Culture

Rockwool Culture

Coco Coir Culture

Ebb-and-flow System

Global Soilless Technology Market, Segmentation by System Format:

Greenhouse Soilless Cultivation System

Indoor Vertical Farming System

Plant Factory System

Container Farm System

Nursery and Propagation System

Bench and Gutter Growing System

Modular Hydroponic System

Global Soilless Technology Market, Segmentation by Automation Level:

Manual Soilless System

Semi-automatic Soilless System

Fully Automated Greenhouse System

Global Soilless Technology Market, Segmentation by Application:

Commercial Greenhouse Production

Indoor Vertical Farming

Urban Agriculture

Desert and Arid-region Agriculture

Research and Breeding

Seedling Propagation

Education and Demonstration

Space-limited Specialty Farming

Companies Profiled:

Netafim Ltd.

Priva Holding B.V.

Ridder Group

Hoogendoorn Growth Management

Certhon

Dalsem Complete Greenhouse Projects

Van der Hoeven Horticultural Projects

Bosman Van Zaal

Meteor Systems B.V.

Logiqs B.V.

Richel Group

Signify Holding

ROCKWOOL A/S

Saint-Gobain Cultilene

Kekkil?-BVB

Argus Control Systems Ltd.

AmHydro

CropKing Inc.

Freight Farms, Inc.

ZipGrow Inc.

The Growcer Inc.

CubicFarm Systems Corp.

Urban Crop Solutions

LettUs Grow Ltd.

iFarm

Mitsubishi Chemical Aqua Solutions Co., Ltd.

MIRAI Co., Ltd.

SANANBIO

Beijing Kingpeng International Hi-Tech Corporation

Leafyman (Shandong) Agricultural Technology Co., Ltd.

Zhengzhou Lyine Agriculture Technology Co., Ltd.

Beijing Smart Farmer Agricultural Technology Co., Ltd.

Shanghai Shuaiyaonuo Machinery Technology Co., Ltd.

N.THING Inc.

YesHealth Group

SimuGro

AirTree Inc.

HETO Agrotechnics

Brio Hydroponics

Rise Hydroponics

Key Questions Answered

1. How big is the global Soilless Technology market?
2. What is the demand of the global Soilless Technology market?
3. What is the year over year growth of the global Soilless Technology market?
4. What is the total value of the global Soilless Technology market?
5. Who are the Major Players in the global Soilless Technology market?
6. What are the growth factors driving the market demand?

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