

Global Solid State Picosecond Laser Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7899DB49AC5EN.html>

Date: February 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G7899DB49AC5EN

Abstracts

The global Solid State Picosecond Laser market size is expected to reach \$ 1568 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Solid-state picosecond lasers are ultrashort pulse laser devices with picosecond-level pulse widths (10⁻¹² seconds) and a solid-state gain medium as their core. They feature high peak power, extremely small heat-affected zone, and high processing precision, and are widely used in precision machining, scientific research, medical applications, and high-end manufacturing.

Upstream industries mainly include laser crystal materials, semiconductor pump sources, optical components, and precision electronic and control devices; downstream applications cover precision micromachining, semiconductor and display manufacturing, biomedicine, scientific research, and high-end industrial manufacturing. The global average price of solid-state picosecond lasers is US\$61,500 per unit, with approximately 15,280 units sold and a global production capacity of 18,000 units. The industry profit margin reaches 30%.

Global Market Future Development Trends:

From the demand side, the core growth of solid-state picosecond lasers stems from upgrades in precision manufacturing and micro/nano processing. As consumer electronics, semiconductor packaging, display panels, and new energy devices demand higher processing precision and yield, the thermal effects of traditional nanosecond lasers are gradually becoming a bottleneck. Picosecond lasers, driven by their 'cold processing' advantages, are continuously replacing traditional nanosecond lasers, leading to an expanding range of applications.

From a technological evolution perspective, the industry is moving towards higher power, higher stability, and system integration. On one hand, improvements in solid-state gain materials, pump efficiency, and thermal management design are achieving higher average power and longer stable operating times. On the other hand, picosecond lasers are deeply integrated with scanning galvanometers, automated platforms, and intelligent control systems, forming comprehensive industry solutions and continuously increasing equipment added value.

From a regional and competitive perspective, Europe and the United States maintain a technological advantage in high-end research and industrial-grade picosecond lasers, while demand growth in China and other Asian markets is faster, driven by electronics manufacturing, medical applications, and local equipment substitution. The future market will exhibit a dual-track characteristic of stable growth in high-end scientific research and rapid expansion in industrial applications. Manufacturers with core optical design capabilities, system integration experience, and large-scale manufacturing capabilities will gain a higher market share and profit margin in global competition.

This report studies the global Solid State Picosecond Laser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solid State Picosecond Laser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solid State Picosecond Laser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solid State Picosecond Laser total production and demand, 2021-2032, (Units)

Global Solid State Picosecond Laser total production value, 2021-2032, (USD Million)

Global Solid State Picosecond Laser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Solid State Picosecond Laser consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Solid State Picosecond Laser domestic production, consumption, key domestic manufacturers and share

Global Solid State Picosecond Laser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Solid State Picosecond Laser production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Units)

Global Solid State Picosecond Laser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Solid State Picosecond Laser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include THORLABS, ALPHALAS, ALPHANOV, EdgeWave, EKSPLA, LUMENTUM, NKT Photonics, Nlight, Nuphoton Technologies, Teem Photonics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Solid State Picosecond Laser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solid State Picosecond Laser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solid State Picosecond Laser Market, Segmentation by Type:

Solid State UV Picosecond Laser

Solid State Green Picosecond Laser

Solid State Infrared Picosecond Laser

Global Solid State Picosecond Laser Market, Segmentation by Gain Medium:

Nd:YAG Picosecond Laser

Nd:YVO₄ Picosecond Laser

Yb:YAG Picosecond Laser

Other

Global Solid State Picosecond Laser Market, Segmentation by Output Power Levels:

Low Power (50 W)

Global Solid State Picosecond Laser Market, Segmentation by Application:

Precision Micromachining

Semiconductors

Biomedicine

Scientific Research

Companies Profiled:

THORLABS

ALPHALAS

ALPHANOV

EdgeWave

EKSPLA

LUMENTUM

NKT Photonics

Nlight

Nuphoton Technologies

Teem Photonics

Trumpf

Coherent

Spectra-Physics

YSLPhotonics

HANSLASER

Huaray

CNI

LOGAN Laser

Key Questions Answered:

1. How big is the global Solid State Picosecond Laser market?
2. What is the demand of the global Solid State Picosecond Laser market?
3. What is the year over year growth of the global Solid State Picosecond Laser market?
4. What is the production and production value of the global Solid State Picosecond Laser market?
5. Who are the key producers in the global Solid State Picosecond Laser market?
6. What are the growth factors driving the market demand?

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