

# Global Soil Microbial DNA Testing Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Soil Microbial DNA Testing Service market size is expected to reach \$ 16687 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Soil microbial DNA testing service utilizes high-throughput sequencing and other molecular biology technologies to directly extract and analyze the genetic material (DNA) of microorganisms (bacteria, fungi, archaea, etc.) from soil. This allows for comprehensive identification of microbial community composition, diversity, and functional genes without the need for culturing. Its core function is to transform the soil "black box" into visualized data, solving key problems that traditional methods struggle to assess, such as soil microbial health status, pathogen latent risk, and the impact of fertilization and pesticide application on microbial communities. This provides a scientific basis for decision-making in precision agriculture, soil remediation, and ecological research. The upstream sector comprises the supply of technology, equipment, and consumables, including sequencing instrument manufacturers, laboratory consumable suppliers, and bioinformatics analysis software development companies. The downstream sector directly serves end-user markets, primarily including: 1. Agriculture (large farms, organic plantations, for guiding fertilization and disease control); 2. Research institutions (universities, research institutes, environmental protection departments, for basic research and environmental monitoring); 3. Ecological restoration and consulting companies (for evaluating pollution control effectiveness and land reclamation plans). In 2025, the average price per sample for soil microbial DNA testing services was approximately \$55, with a gross profit margin of approximately 55%.

This report studies the global Soil Microbial DNA Testing Service demand, key

companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soil Microbial DNA Testing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soil Microbial DNA Testing Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soil Microbial DNA Testing Service total market, 2021-2032, (USD Million)

Global Soil Microbial DNA Testing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Soil Microbial DNA Testing Service total market, key domestic companies, and share, (USD Million)

Global Soil Microbial DNA Testing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Soil Microbial DNA Testing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Soil Microbial DNA Testing Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Soil Microbial DNA Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illumina, Inc. (NASDAQ: ILMN, California USA), SGS (SIX: SGSN, Geneva Switzerland), Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA), Eurofins Scientific SE (Euronext: ERF, Luxembourg), Agilent Technologies, Inc. (NYSE: A, California USA), Zymo Research Corp. (Unlisted, California USA), Microsynth AG (Unlisted, Balgach Switzerland), CD Genomics (Unlisted, New York USA), Element Biosciences, Inc. (Unlisted, California USA), BaseClear B.V. (Unlisted, Leiden Netherlands), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Soil Microbial DNA Testing Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soil Microbial DNA Testing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soil Microbial DNA Testing Service Market, Segmentation by Type:

Microbial Community Profiling

Metagenomic Sequencing

Targeted Quantitative Detection

## Microbial Source Tracking Analysis

### Global Soil Microbial DNA Testing Service Market, Segmentation by Technical Path:

Amplicon Sequencing

Shotgun Metagenomic Sequencing

Metatranscriptomic Sequencing

### Global Soil Microbial DNA Testing Service Market, Segmentation by Application:

Precision Agriculture

Environmental Monitoring

Ecological Restoration

Biotechnology Research

Other

### Companies Profiled:

Illumina, Inc. (NASDAQ: ILMN, California USA)

SGS (SIX: SGSN, Geneva Switzerland)

Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA)

Eurofins Scientific SE (Euronext: ERF, Luxembourg)

Agilent Technologies, Inc. (NYSE: A, California USA)

Zymo Research Corp. (Unlisted, California USA)

Microsynth AG (Unlisted, Balgach Switzerland)

CD Genomics (Unlisted, New York USA)

Element Biosciences, Inc. (Unlisted, California USA)

BaseClear B.V. (Unlisted, Leiden Netherlands)

Molecular Research LP (MR DNA) (Unlisted, Texas USA)

Metagen (Unlisted, Gatton Australia)

Centre Testing International Group (SZSE: 300012, Shenzhen China)

Novogene Co., Ltd. (SSE: 688315, Beijing China)

Berry Genomics Co., Ltd. (SZSE: 000710, Beijing China)

BGI Group (Unlisted, Shenzhen China)

Beijing Biomarker Technologies Co., Ltd. (Unlisted, Beijing China)

Guangzhou Magigene Biotechnology Co., Ltd. (Unlisted, Guangzhou China)

Personal Biotechnology Co., Ltd. (Unlisted, Shanghai China)

#### Key Questions Answered

1. How big is the global Soil Microbial DNA Testing Service market?
2. What is the demand of the global Soil Microbial DNA Testing Service market?
3. What is the year over year growth of the global Soil Microbial DNA Testing Service market?
4. What is the total value of the global Soil Microbial DNA Testing Service market?
5. Who are the Major Players in the global Soil Microbial DNA Testing Service market?
6. What are the growth factors driving the market demand?

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